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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2025 (the “**Prospectus**”) issued by Wuhan Dazhong Dental Medical Co., Ltd. (武漢大眾口腔醫療股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Haitong International Securities Company Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail in an open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being August 3, 2025.

Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on Sunday, August 3, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the H Shares, and therefore the price of the H Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall, in their sole and absolute discretion, be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, July 9, 2025).



Wuhan Dazhong Dental Medical Co., Ltd.

武漢大眾口腔醫療股份有限公司

(A joint stock company with limited liability incorporated in the People's Republic of China)

Global Offering

Number of Offer Shares under the Global Offering	: 10,861,800 H Shares
Number of Hong Kong Offer Shares	: 1,949,500 H Shares (as adjusted after reallocation)
Number of International Offer Shares	: 8,912,300 H Shares (as adjusted after reallocation)
Final Offer Price	: HK\$20.0 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565%
Nominal value	: RMB1.00 per H Share
Stock Code	: 2651

***Sole Sponsor, Sole Overall Coordinator, Sole Global Coordinator,
Sole Bookrunner and Joint Lead Manager***



Joint Lead Manager



WUHAN DAZHONG DENTAL MEDICAL CO., LTD. / 武漢大眾口腔醫療股份有限公司
ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS

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Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	2651
Stock short name	DAZHONG DENTAL
Dealings commencement date	July 9, 2025*

**see note at the end of the announcement*

Price Information	
Final Offer Price	HK\$20.0
Offer Price Range	HK\$20.0- HK\$21.4

Offer Shares and Share Capital	
Number of Offer Shares	10,861,800
Number of Offer Shares in Hong Kong Public Offering (as adjusted after reallocation)	1,949,500
Number of Offer Shares in International Offering (as adjusted after reallocation)	8,912,300
Number of issued Shares upon Listing	49,379,042

Over-allocation	
No. of Offer Shares over-allocated	–

Note: There has been no over-allocation of International Offer Shares. Therefore, the Over-allotment Option will not be exercised and will lapse upon Listing.

Proceeds	
Gross proceeds (Note)	HK\$217.24 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(39.07) million
Net proceeds	HK\$178.17 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	35,263
No. of successful applications	8,703
Subscription level	108.25 times
Reallocation	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	1,086,200
No. of Offer Shares reallocated from the International Offering	863,300
Final no. of Offer Shares under the Hong Kong Public Offering (as adjusted after reallocation)	1,949,500
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	approximately 18%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by name or identification document number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	112
Subscription Level	0.96 times
No. of Offer Shares initially available under the International Offering	9,775,600
No. of Offer Shares reallocated to the Hong Kong Public Offering	863,300
Final no. of Offer Shares under the International Offering (as adjusted after reallocation)	8,912,300
% of Offer Shares under the International Offering to the Global Offering	approximately 82%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of H Shares subject to lockup undertakings as to total issued H Shares upon Listing	% of Shares subject to lock-up undertakings as to total issued Shares upon Listing	Last day subject to the lock-up undertakings ^(Note 1)
Hubei Zhongshan Medical Investment Management Co., Ltd. (湖北中山醫療投資管理有限公司)	31,324,102	0	0.00%	63.44%	July 8, 2026
Mr. Yao Xue (姚雪)	475,800	0	0.00%	0.96%	July 8, 2026
Ms. Shen Hongmin (沈洪敏)	450,000	0	0.00%	0.91%	July 8, 2026
Total	32,249,902	0	0.00%	65.31%	

Note:

1. The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law. In accordance with the relevant Listing Rules and guidance materials, the required lock-up for the first six-month period ends on January 8, 2026 and for the second six-month period ends on July 8, 2026.

Pre-IPO Investors

<i>Name^(Note 1)</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lockup undertakings as to total issued H Shares upon Listing</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i>	<i>Last day subject to the lock-up undertakings^(Note 2)</i>
Ms. Li Zhen (李臻)	206,800	206,800	1.21%	0.42%	July 8, 2026
Mr. Chen Wei (陳巍)	206,800	206,800	1.21%	0.42%	July 8, 2026
Mr. Wang Hong (王宏)	103,000	0	0.00%	0.21%	July 8, 2026
Total	516,600	413,600	2.43%	1.05%	

Notes:

1. Please refer to the section headed “History, Development and Corporate Structure — Pre-IPO Investments — Information about the Pre-IPO Investors” in the Prospectus for details of the PreIPO Investors.
2. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.

Existing Shareholders (other than the Pre-IPO Investors as defined in the “History, Development and Corporate Structure” section of the Prospectus)

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lockup undertakings as to total issued H Shares upon Listing</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i>	<i>Last day subject to the lock-up undertakings^(Note 1)</i>
Wuhan Xinglin Management Consulting Partnership (Limited Partnership)(武漢杏林管理諮詢合夥企業(有限合夥))	2,740,740	2,740,740	16.10%	5.55%	July 8, 2026
Wuhan Taolin Management	1,505,000	1,505,000	8.84%	3.05%	July 8, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lockup undertakings as to total issued H Shares upon Listing</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i>	<i>Last day subject to the lock-up undertakings (Note 1)</i>
Consulting Partnership (Limited Partnership) (武漢桃林管理諮詢合夥企業(有限合夥))					
Wuhan Zhulin Management Consulting Partnership (Limited Partnership)(武漢竹林管理諮詢合夥企業(有限合夥))	1,505,000	1,505,000	8.84%	3.05%	July 8, 2026
Total	5,750,740	5,750,740	33.78%	11.65%	

Note:

1. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.

PLACEE CONCENTRATION ANALYSIS

Placees ⁽¹⁾	Number of Shares allotted ⁽²⁾	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	3,500,000	39.27%	32.22%	3,500,000	7.09%
Top 5	8,900,000	99.86%	81.94%	8,900,000	18.02%
Top 10	8,901,800	99.88%	81.96%	8,901,800	18.03%
Top 25	8,903,600	99.90%	81.97%	8,903,600	18.03%

Notes:

1. *Ranking of placees is based on the number of Shares allotted to the placees.*
2. *None of the Shares have been allocated to the Controlling Shareholders, Pre-IPO Investors or the existing Shareholders.*

H SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders ⁽¹⁾	Number of H Shares allotted ⁽²⁾	Allotment as % of International Offering ⁽³⁾	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H share capital upon Listing	Number of Shares held upon Listing
Top 1	3,500,000	39.27%	32.22%	3,500,000	20.56%	3,500,000
Top 5	5,000,000	56.10%	46.03%	10,750,740	63.14%	10,750,740
Top 10	8,900,000	99.86%	81.94%	15,064,340	88.48%	15,064,340
Top 25	9,181,000	99.86%	84.53%	15,345,340	90.13%	15,345,340

Notes:

1. *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*
2. *None of the H Shares have been allocated to the Controlling Shareholders, Pre-IPO Investors or the existing Shareholders.*
3. *Representing H Shares allotted to the top 25 H Shareholders (excluding the H Shares allotted under the Hong Kong Public Offering), as a percentage of the International Offering.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders ⁽¹⁾	Number of H Shares allotted ⁽²⁾	Allotment as % of International Offering ⁽³⁾	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	-	0.00%	0.00%	-	32,249,902	65.31%
Top 5	3,500,000	39.27%	32.22%	9,250,740	41,500,642	84.05%
Top 10	8,900,000	99.86%	81.94%	14,857,540	47,107,442	95.40%
Top 25	9,146,500	99.86%	84.21%	15,310,840	47,663,742	96.53%

Notes:

1. Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholders upon Listing.
2. None of the H Shares have been allocated to the Controlling Shareholders, Pre-IPO Investors or the existing Shareholders.
3. Representing H Shares allotted to the top 25 Shareholders (excluding the H Shares allotted under the Hong Kong Public Offering), as a percentage of the International Offering.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 35,263 valid applications made by the public will be conditionally allocated on the basis set out below:

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate % allotted of the total no. of H Shares applied for
<u>POOL A</u>			
100	13,328	1,333 out of 13,328 applicants to receive 100 H Shares	10.00%
200	2,848	400 out of 2,848 applicants to receive 100 H Shares	7.02%
300	7,799	1,334 out of 7,799 applicants to receive 100 H Shares	5.70%
400	824	163 out of 824 applicants to receive 100 H Shares	4.95%
500	1,389	305 out of 1,389 applicants to receive 100 H Shares	4.39%
600	317	77 out of 317 applicants to receive 100 H Shares	4.05%
700	217	57 out of 217 applicants to receive 100 H Shares	3.75%
800	186	52 out of 186 applicants to receive 100 H Shares	3.49%
900	176	52 out of 176 applicants to receive 100 H Shares	3.28%

1,000	2,124	654 out of 2,124 applicants to receive 100 H Shares	3.08%
1,500	537	202 out of 537 applicants to receive 100 H Shares	2.51%
2,000	998	431 out of 998 applicants to receive 100 H Shares	2.16%
2,500	300	145 out of 300 applicants to receive 100 H Shares	1.93%
3,000	350	185 out of 350 applicants to receive 100 H Shares	1.76%
3,500	152	87 out of 152 applicants to receive 100 H Shares	1.64%
4,000	222	135 out of 222 applicants to receive 100 H Shares	1.52%
4,500	250	161 out of 250 applicants to receive 100 H Shares	1.43%
5,000	633	428 out of 633 applicants to receive 100 H Shares	1.35%
6,000	215	159 out of 215 applicants to receive 100 H Shares	1.23%
7,000	143	114 out of 143 applicants to receive 100 H Shares	1.14%
8,000	129	111 out of 129 applicants to receive 100 H Shares	1.08%
9,000	90	82 out of 90 applicants to receive 100 H Shares	1.01%
10,000	735	100 H Shares	1.00%
20,000	397	100 H Shares plus 137 out of 397 applicants to receive an additional 100 H Shares	0.67%
30,000	220	100 H Shares plus 133 out of 220 applicants to receive an additional 100 H Shares	0.53%
40,000	109	100 H Shares plus 92 out of 109 applicants to receive an additional 100 H Shares	0.46%
50,000	168	200 H Shares	0.40%
60,000	63	200 H Shares plus 14 out of 63 applicants to receive an additional 100 H Shares	0.37%
70,000	28	200 H Shares plus 11 out of 28 applicants to receive an additional 100 H Shares	0.34%
80,000	34	200 H Shares plus 20 out of 34 applicants to receive an additional 100 H Shares	0.32%
90,000	21	200 H Shares plus 15 out of 21 applicants to receive an additional 100 H Shares	0.30%

100,000	103	200 H Shares plus 83 out of 103 applicants to receive an additional 100 H Shares	0.28%
150,000	35	300 H Shares plus 16 out of 35 applicants to receive an additional 100 H Shares	0.23%
200,000	40	400 H Shares	0.20%
Total	35,180	Total number of Pool A successful applicants: 8,620	

POOL B

250,000	51	9,300 H Shares	3.72%
300,000	7	11,000 H Shares	3.67%
350,000	4	12,800 H Shares	3.66%
400,000	4	14,600 H Shares	3.65%
450,000	3	16,400 H Shares	3.64%
500,000	6	18,100 H Shares	3.62%
543,100	8	19,500 H Shares	3.59%
Total	83	Total number of Pool B successful applicants: 83	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, Directors or syndicate members to any places or the public (as the case may be) and the consideration paid by them for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Reallocation

As the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been oversubscribed by more than 100 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" of the Prospectus has been applied. However, since the International Offer Shares initially offered under the International Offering have been undersubscribed, the reallocation of 4,344,700 Offer Shares from the International Offering to the Hong Kong Public Offering as disclosed in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" of the Prospectus has not been triggered.

As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 1,949,500 Shares, representing approximately 18% of the total number of Offer Shares initially available under the Global Offering, and the final number of Offer Shares under the International Offering is adjusted to 8,912,300 Shares, representing approximately 82% of the total number of Offer Shares initially available under the Global Offering.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

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The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

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**Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on July 9, 2025).*

PUBLIC FLOAT

Immediately after the completion of the Global Offering, 15,521,140 H Shares, representing approximately 31.43% of the total issued share capital of the Company will count towards the public float, satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) the H Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, July 9, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, July 9, 2025 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, July 9, 2025 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 2651.

By order of the Board
Wuhan Dazhong Dental Medical Co., Ltd.
武漢大眾口腔醫療股份有限公司
Mr. Yao Xue
Chairman and Executive Director

Hong Kong, July 8, 2025

As at the date of this announcement, the board of directors of the Company comprises (i) Mr. Yao Xue, Ms. Shen Hongmin, Mr. Guo Jiaping and Ms. Liu Hongchan as executive directors; and (ii) Mr. Shu Yijie, Ms. Huang Suzhen and Ms. Wang Taosha as independent non-executive directors, effective upon Listing.