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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 20, 2025 (the “**Prospectus**”) of Unisound AI Technology Co., Ltd. (雲知聲智能科技股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Friday, July 25, 2025). Such Stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Friday, July 25, 2025). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to term and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.



UNISOUND AI TECHNOLOGY CO., LTD.

雲知聲智能科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 1,560,980 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 624,400 H Shares (as adjusted after reallocation)
Number of International Offer Shares	: 936,580 H Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Final Offer Price	: HK\$205.00 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%
Nominal value	: RMB1.0 per H Share
Stock code	: 9678

*Joint Sponsors, Sponsor-Overall Coordinators,
Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



UNISOUND AI TECHNOLOGY CO., LTD. / 雲知聲智能科技股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 20, 2025 (the “**Prospectus**”) issued by Unisound AI Technology Co., Ltd. (雲知聲智能科技股份有限公司) (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information	
Stock code	9678
Stock short name	UNISOUND
Dealings commencement date	June 30, 2025*

*see note at the end of the announcement

Price Information	
Final Offer Price	HK\$205.00
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital	
Number of Offer Shares	1,560,980
Number of Offer Shares in Hong Kong Public Offering (as adjusted after reallocation)	624,400
Number of Offer Shares in International Offering (as adjusted after reallocation)	936,580
Number of issued Shares upon Listing	70,953,453

Over-allocation	
Number of Offer Shares over-allocated	234,140
Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.	

Proceeds	
Gross proceeds <i>(Note)</i>	HK\$320.00 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(113.60) million
Net proceeds	HK\$206.4million

Note: Gross proceeds refer to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	25,483
No. of successful applications	8,446
Subscription level	91.66 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	156,100
No. of Offer Shares reallocated from the International Offer (claw-back)	468,300
Final no. of Offer Shares under the Hong Kong Public Offering (as adjusted after reallocation)	624,400
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	approximately 40%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by name or identification document number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	119
Subscription Level	1.70 times
No. of Offer Shares initially available under the International Offering	1,404,880
No. of Offer Shares reallocated to the Hong Kong Public Offering (claw-back)	468,300
Final no. of Offer Shares under the International Offering (as adjusted after reallocation)	936,580
% of Offer Shares under the International Offering to the Global Offering	approximately 60%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i> ^(Note 1)	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>Existing Shareholders or their close associates</i>
SensePower	211,020	13.52%	0.51%	0.30%	No
Nebula	146,340	9.37%	0.35%	0.21%	No
Runjian International ^(Note 2)	105,500	6.76%	0.25%	0.15%	No
Total	462,860	29.65%	1.12%	0.65%	

Note:

1. *For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.*
2. *Due to inadvertent clerical error, the name of the cornerstone investor (the "**Cornerstone Investor**"), namely Runjian International Limited 潤建國際有限公司 was mistakenly presented as Runjian International (Hong Kong) Co., Limited 潤建國際（香港）有限公司 in the Prospectus, where there is no material adverse impact on the Global Offering. Save for the above, there is no material change in relation to the information about the Cornerstone Investor in the Prospectus.*

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing^(Note 1)</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing^(Note 1)</i>	<i>Last day subject to the lock-up undertakings^(Note 2)</i>
Dr. Liang	2,622,368 (including 786,710 H Shares)	786,710	1.90%	3.70%	December 29, 2025 (First Six-month Period) <small>Note 3</small> June 29, 2026 (Second Six-month Period) <small>Note 4</small>
Dr. Kang	1,573,421 (including 472,026 H Shares)	472,026	1.14%	2.22%	December 29, 2025 (First Six-month Period) <small>Note 3</small> June 29, 2026 (Second Six-month Period) <small>Note 4</small>
Yunsi Shangyi	16,710,714 (including 5,013,214 H Shares)	5,013,214	12.11%	23.55%	December 29, 2025 (First Six-month Period) <small>Note 3</small> June 29, 2026 (Second Six-month Period) <small>Note 4</small>
Yunchuang Hudong	2,639,158 (including 791,747 H Shares)	791,747	1.91%	3.72%	December 29, 2025 (First Six-month Period) <small>Note 3</small> June 29, 2026 (Second Six-month Period) <small>Note 4</small>
Total	23,545,661 (including 7,063,697 H Shares)	7,063,697	17.07%	33.18%	

Notes:

1. Before any exercise of the Over-allotment Option.
2. In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on December 29, 2025 and for the second six-month period ends on June 29, 2026.
3. The Controlling Shareholders may dispose of or transfer Shares after the indicated date

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing^(Note 1)</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing^(Note 1)</i>	<i>Last day subject to the lock-up undertakings^(Note2)</i>
<p>subject to that the Controlling Shareholders will not cease to be a Controlling Shareholder.</p> <p>4. The Controlling Shareholders will cease to be prohibited from disposing of or transferring Shares after the indicated date.</p>					

Pre-IPO Investors

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing^(Note 1)</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing^(Note 1)</i>	<i>Last day subject to the lock-up undertakings^(Note 2)</i>
MING FU INVESTMENTS LIMITED	6,529,499 (including 1,958,850 H Shares)	1,958,850	4.73%	9.20%	June 29, 2026
TBP Sound Cloud Holdings (HK) Limited ^(Note 4)	6,202,020 H Shares	6,202,020	14.99%	8.74%	June 29, 2026
Heyi Guyu Equity Investment Partnership (Limited Partnership) ^(Note 5)	5,970,844 (including 2,985,422 H Shares)	2,985,422	7.21%	8.42%	June 29, 2026
China Internet Investment Fund (Limited Partnership)	4,419,328 H Shares	4,419,328	10.68%	6.23%	June 29, 2026
TBP Sound Cloud Holdings (HK) II Limited ^(Note 4)	2,447,848 H Shares	2,447,848	5.91%	3.45%	June 29, 2026
Beijing JD Shangke Information Technology Co., Ltd.	2,265,944 H Shares	2,265,944	5.47%	3.19%	June 29, 2026
Henan Southeast Zhanxin Industry	1,989,007 H Shares	1,989,007	4.81%%	2.80%	June 29, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing</i> <i>(Note 1)</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i> <i>(Note 1)</i>	<i>Last day subject to the lock-up undertakings</i> <i>(Note 2)</i>
Venture Capital Fund Partnership (Limited Partnership) ^(Note 6)					
CLP Healthcare Big Data (Hangzhou) Equity Investment Fund Partnership (Limited Partnership)	1,602,476 Domestic Unlisted Shares	-	-	2.26%	June 29, 2026
Hangzhou Fuyang Yaofu Equity Investment Partnership (Limited Partnership)	1,591,206 Domestic Unlisted Shares	-	-	2.24%	June 29, 2026
Tianjin Qirui Tiancheng Equity Investment Center (Limited Partnership)	1,359,566 H Shares	1,359,566	3.28%	1.92%	June 29, 2026
Qualcomm International, Inc	1,240,404 H Shares	1,240,404	3.00%	1.75%	June 29, 2026
CICC Jiatai Phase II (Tianjin) Equity Investment Fund Partnership (Limited Partnership) ^(Note 6)	1,154,909 H Shares	1,154,909	2.79%	1.63%	June 29, 2026
Ningbo Lianli Gongda Investment Management Partnership (Limited Partnership) ^(Note 8)	999,680 (including 699,776 H Shares)	699,776	1.69%	1.41%	June 29, 2026
Jinan Tongxin Future Industrial Investment	795,603 H Shares	795,603	1.92%	1.12%	June 29, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing</i> ^(Note 1)	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i> ^(Note 1)	<i>Last day subject to the lock-up undertakings</i> ^(Note 2)
Partnership (Limited Partnership)					
Jiaxing Jiahuang Investment Partnership (Limited Partnership)	683,556 H Shares	683,556	1.65%	0.96%	June 29, 2026
Ningbo Yingfeng Technology Industry Investment Partnership (Limited Partnership)	679,783 H Shares	679,783	1.64%	0.96%	June 29, 2026
Deyang Jinghua Industrial Investment Development Co., Ltd. ^(Note 10)	636,482 Domestic Unlisted Shares	-	-	0.90%	June 29, 2026
Ningbo Qianyi Pilot Tianquan Equity Investment Center (Limited Partnership) ^(Note 7)	536,828 (including 268,414 H Shares)	268,414	0.65%	0.76%	June 29, 2026
Hangzhou Haikun Jiayu Investment Partnership (Limited Partnership)	506,784 Domestic Unlisted Shares	-	-	0.71%	June 29, 2026
Sichuan Innovation and Venture Capital Equity Investment Fund Partnership (Limited Partnership)	453,188 H Shares	453,188	1.09%	0.64%	June 29, 2026
Shenzhen Huachuang No.9 Industry Investment Partnership	446,267 H Shares	446,267	1.08%	0.63%	June 29, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing</i> <i>(Note 1)</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i> <i>(Note 1)</i>	<i>Last day subject to the lock-up undertakings</i> <i>(Note 2)</i>
(Limited Partnership)					
Xinxin Xiangrong Education Technology (Beijing) Co., Ltd.	397,801 H Shares	397,801	0.96%	0.56%	June 29, 2026
Ningbo Qianyi Pilot Tianji Equity Investment Center (Limited Partnership) ^(Note 7)	358,554 H Shares	358,554	0.87%	0.51%	June 29, 2026
Ningbo Lianchuang Cornerstone Investment Partnership (Limited Partnership) ^(Note 8)	333,229 (including 233,260 H Shares)	233,260	0.56%	0.47%	June 29, 2026
Tianjin Pushu Enterprise Management Consulting Partnership (Limited Partnership)	328,574 (including 152,097 H Shares)	152,097	0.37%	0.46%	June 29, 2026
CICC Pucheng Investment Co., Ltd. ^(Note 6)	300,465 H Shares	300,465	0.73%	0.42%	June 29, 2026
Shanghai Songyin Venture Capital Partnership (Limited Partnership)	212,355 H Shares	212,355	0.51%	0.30%	June 29, 2026
Haining Dongzheng Hande Investment Partnership (Limited Partnership) ^(Note 9)	184,377 H Shares	184,377	0.45%	0.26%	June 29, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing</i> <i>(Note 1)</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i> <i>(Note 1)</i>	<i>Last day subject to the lock-up undertakings</i> <i>(Note 2)</i>
Ningbo Meishan Bonded Port Area Dongzheng Xiade Investment Partnership (Limited Partnership) ^(Note 9)	184,377 H Shares	184,377	0.45%	0.26%	June 29, 2026
Deyang Digital New Town Construction and Development Co., Ltd. ^(Note 10)	159,121 Domestic Unlisted Shares	-	-	0.22%	June 29, 2026
Guangxi Laibin Xinlong Venture Capital Investment Co., Ltd.	150,715 Domestic Unlisted Shares	-	-	0.21%	June 29, 2026
Zhuji Dongzheng Ruiyu Investment Center (Limited Partnership) ^(Note 9)	136,013 H Shares	136,013	0.33%	0.19%	June 29, 2026
Nantong Dongzheng Fuxiang Equity Investment Center (Limited Partnership) ^(Note 9)	136,013 H Shares	136,013	0.33%	0.19%	June 29, 2026
Shanghai Dongzheng Tengcong Investment Partnership (Limited Partnership) ^(Note 9)	136,013 H Shares	136,013	0.33%	0.19%	June 29, 2026
Zhuji Dongzheng Zhizhen Investment Center (Limited Partnership) ^(Note 9)	95,206 H Shares	95,206	0.23%	0.13%	June 29, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing</i> <i>(Note 1)</i>	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i> <i>(Note 1)</i>	<i>Last day subject to the lock-up undertakings</i> <i>(Note 2)</i>
Partnership) ^(Note 9)					
Ji'an Jingkai District Shuizhiyan Equity Investment Partnership (Limited Partnership)	75,358 H Shares	75,358	0.18%	0.11%	June 29, 2026
Guangdong Jinhong Venture Capital Partnership (Limited Partnership)	75,165 H Shares	75,165	0.18%	0.11%	June 29, 2026
Tianjin Zhongguancun Pangu Turing Equity Investment Fund Partnership (Limited Partnership) ^(Note 5)	72,254 (including 36,127 H Shares)	36,127	0.09%	0.10%	June 29, 2026
Total	45,846,812 (including 32,763,066 H Shares)	32,763,066	79.16%	64.62%	

Notes:

- 1. Before any exercise of the Over-allotment Option.*
- 2. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.*
- 3. For details on the background of other Pre-IPO Investors, please refer to the paragraphs headed “History, Development and Corporate Structure — Pre-IPO Investments — Information relating to our Principal Pre-IPO Investors” in the Prospectus.*
- 4. TBP Sound Cloud Holdings (HK) Limited and TBP Sound Cloud Holdings (HK) II Limited are under the common control and the aggregated number of Shares held by them upon the Listing is approximately 12.19% (assuming the Over-allotment Option is not exercised) . Based on the above, TBP Sound Cloud Holdings (HK) Limited and TBP Sound Cloud Holdings (HK) II Limited are our Substantial Shareholders.*
- 5. Heyi Guyu Equity Investment Partnership (Limited Partnership) and Tianjin Zhongguancun Pangu Turing Equity Investment Fund Partnership (Limited Partnership) are under the common control.*

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing</i> ^(Note 1)	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i> ^(Note 1)	<i>Last day subject to the lock-up undertakings</i> ^(Note 2)
<p>6. Henan Southeast Zhanxin Industry Venture Capital Fund Partnership (Limited Partnership), CICC Jiatai Phase II (Tianjin) Equity Investment Fund Partnership (Limited Partnership) and CICC Pucheng Investment Co., Ltd. are under the common control.</p> <p>7. Ningbo Qianyi Pilot Tianji Equity Investment Center (Limited Partnership) and Ningbo Qianyi Pilot Tianquan Equity Investment Center (Limited Partnership) are under the common control.</p> <p>8. Ningbo Lianchuang Cornerstone Investment Partnership (Limited Partnership) and Ningbo Lianli Gongda Investment Management Partnership (Limited Partnership) are under the common control.</p> <p>9. Haining Dongzheng Hande Investment Partnership (Limited Partnership), Ningbo Meishan Bonded Port Area Dongzheng Xiade Investment Partnership (Limited Partnership), Zhuji Dongzheng Ruiyu Investment Center (Limited Partnership), Nantong Dongzheng Fuxiang Equity Investment Center (Limited Partnership), Shanghai Dongzheng Tengcong Investment Partnership (Limited Partnership) and Zhuji Dongzheng Zhizhen Investment Center (Limited Partnership) are under the common control.</p> <p>10. Deyang Jinghua Industrial Investment Development Co., Ltd. and Deyang Digital New Town Construction and Development Co., Ltd. are under the common control.</p>					

Cornerstone Investor

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of H Shares subject to lock-up undertakings as to total issued H Shares upon Listing</i> ^(Note 1)	<i>% of Shares subject to lock-up undertakings as to total issued Shares upon Listing</i> ^(Note 1)	<i>Last day subject to the lock-up undertakings</i> ^(Note 2)
SensePower	211,020	0.51%	0.30%	June 29, 2026
Nebula	146,340	0.35%	0.21%	June 29, 2026
Runjian International	105,500	0.25%	0.15%	June 29, 2026
Total	462,860	1.12%	0.66%	
<p><i>Note:</i></p> <p>1. Before any exercise of the Over-allotment Option.</p> <p>2. The expiry day of the lock-up period shown in the table above is pursuant to the relevant Cornerstone Investment Agreement.</p>				

PLACEE CONCENTRATION ANALYSIS

Places*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming fully exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming fully exercise of the Over-allotment Option)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming fully exercise of the Over-allotment Option)
Top 1	400,000	42.71%	34.17%	25.62%	22.28%	400,000	0.56%	0.56%
Top 5	1,001,360	106.92%	85.53%	64.15%	55.78%	1,001,360	1.41%	1.41%
Top 10	1,168,540	124.77%	99.81%	74.86%	65.10%	1,168,540	1.65%	1.64%
Top 25	1,168,840	124.80%	99.84%	74.88%	65.11%	1,168,840	1.65%	1.64%

Note:

* Ranking of placees is based on the number of Shares allotted to the placees.

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming fully exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming fully exercise of the Over-allotment Option)	Number of H Shares held upon Listing	% of total issued H share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H share capital upon Listing (assuming fully exercise of the Over-allotment Option)	Number of Shares held upon Listing
Top 1	-	-	-	-	-	8,649,868	20.90%	20.78%	8,649,868
Top 5	-	-	-	-	-	26,750,920	64.63%	64.27%	46,430,910
Top 10	-	-	-	-	-	34,508,720	83.38%	82.91%	59,159,232
Top 25	1,106,860	118.18%	94.55%	70.91%	61.66%	40,783,100	98.54%	97.98%	65,702,026

Note:

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholder upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*							% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)		% of total issued share capital upon Listing (assuming fully exercise of the Over-allotment Option)	
	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming fully exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming fully exercise of the Over-allotment Option)	Number of H Shares held upon Listing	Number of Shares held upon Listing			
Top 1	-	-	-	-	-	7,063,697	23,545,661	33.18%	33.08%	
Top 5	-	-	-	-	-	25,265,389	49,516,028	69.79%	69.56%	
Top 10	-	-	-	-	-	32,335,280	59,779,601	84.25%	83.97%	
Top 25	611,020	65.24%	52.19%	39.14%	34.04%	40,287,260	69,543,134	98.01%	97.69%	

Note:

** Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 25,483 valid applications made by the public will be conditionally allocated on the basis set out below:

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate % allotted of the total no. of H Shares applied for
<u>POOL A</u>			
20	11,713	1,172 out of 11,713 applicants to receive 20 H Shares	10.01%
40	3,424	570 out of 3,424 applicants to receive 20 H Shares	8.32%
60	1,000	224 out of 1,000 applicants to receive 20 H Shares	7.47%
80	540	150 out of 540 applicants to receive 20 H Shares	6.94%
100	1,383	451 out of 1,383 applicants to receive 20 H Shares	6.52%
120	265	99 out of 265 applicants to receive 20 H Shares	6.23%
140	208	87 out of 208 applicants to receive 20 H Shares	5.98%
160	173	80 out of 173 applicants to receive 20 H Shares	5.78%
180	132	67 out of 132 applicants to receive 20 H Shares	5.64%
200	1,970	1,066 out of 1,970 applicants to receive 20 H Shares	5.41%
300	517	377 out of 517 applicants to receive 20 H Shares	4.86%
400	549	494 out of 549 applicants to receive 20 H Shares	4.50%
500	588	20 H Shares plus 35 out of 588 applicants to receive an additional 20 H Shares	4.24%
600	312	20 H Shares plus 66 out of 312 applicants to receive an additional 20 H Shares	4.04%
700	142	20 H Shares plus 51 out of 142 applicants to receive an additional 20 H Shares	3.88%
800	182	20 H Shares plus 91 out of 182 applicants to receive an additional 20 H Shares	3.75%
900	122	20 H Shares plus 77 out of 122 applicants to receive an additional 20 H Shares	3.62%
1,000	915	20 H Shares plus 697 out of 915 applicants to receive an additional 20 H Shares	3.52%
2,000	404	40 H Shares plus 375 out of 404 applicants to receive an additional 20 H Shares	2.93%
3,000	180	60 H Shares plus 170 out of 180 applicants to receive an additional 20 H Shares	2.63%
4,000	136	80 H Shares plus 118 out of 136 applicants to receive an additional 20 H Shares	2.43%
5,000	120	100 H Shares plus 88 out of 120 applicants to receive an additional 20 H Shares	2.29%
6,000	71	120 H Shares plus 40 out of 71 applicants to receive an additional 20 H Shares	2.19%
7,000	36	140 H Shares plus 13 out of 36 applicants to receive an additional 20 H Shares	2.10%

8,000	42	160 H Shares plus 4 out of 42 applicants to receive an additional 20 H Shares	2.02%
9,000	18	160 H Shares plus 15 out of 18 applicants to receive an additional 20 H Shares	1.96%
10,000	98	180 H Shares plus 52 out of 98 applicants to receive an additional 20 H Shares	1.91%
12,000	33	200 H Shares plus 30 out of 33 applicants to receive an additional 20 H Shares	1.82%
14,000	13	240 H Shares plus 3 out of 13 applicants to receive an additional 20 H Shares	1.75%
16,000	27	260 H Shares plus 13 out of 27 applicants to receive an additional 20 H Shares	1.69%
18,000	13	280 H Shares plus 9 out of 13 applicants to receive an additional 20 H Shares	1.63%
20,000	64	300 H Shares plus 54 out of 64 applicants to receive an additional 20 H Shares	1.58%
Total	25,390	Total number of Pool A successful applicants: 8,353	

POOL B

		2,400 H Shares plus 50 out of 58 applicants to receive an additional 20 H Shares	
30,000	58		8.06%
40,000	7	3,220 H Shares	8.05%
50,000	8	4,020 H Shares	8.04%
60,000	5	4,800 H Shares	8.00%
78,040	15	6,220 H Shares	7.97%
Total	93	Total number of Pool B successful applicants: 93	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, Directors or syndicate members to any places or the public (as the case may be) and the consideration paid by them for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Reallocation

As the Hong Kong Public Offering has been oversubscribed by more than 50 times and less than 100 times, the reallocation as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” of the Prospectus has been applied.

The number of Offer Shares initially available under the Hong Kong Public Offering is 156,100 H Shares, representing approximately 10% of the total number of Offer Shares available under the Global Offering. As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is

adjusted to 624,400 H Shares, representing approximately 40% of the total number of Offer Shares available under the Global Offering.

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 20, 2025 issued by Unisound AI Technology Co., Ltd. (雲知聲智能科技股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, June 30, 2025).*

PUBLIC FLOAT

Immediately after the completion of the Global Offering, 25,522,081 H Shares, representing approximately 35.97% of the issued share capital of our Company will count towards the public float (assuming the Over-allotment Option is not exercised), satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) at least 25% of the total number of issued Shares will be held by the public, in compliance with Rule 8.08(1) of the Listing Rules; (ii) the H Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules; (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (v) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, June 30, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Monday, June 30, 2025 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, June 30, 2025 (Hong Kong time). The H Shares will be traded in board lots of 20 H Shares each, and the stock code of the H Shares will be 9678.

By order of the Board
Unisound AI Technology Co., Ltd.
Liang Jia'en

Chairman of the Board and Executive Director

Hong Kong, June 27, 2025

As of the date of this announcement, the board of directors of the Company comprises: (i) Dr. Liang Jia'en, Dr. Huang Wei, Dr. Kang Heng, Mr. Li Xiaohan, Mr. Liu Shengping and Mr. Li Peng as executive directors; (ii) Mr. Duane Kuang, Mr. Li Zhichao, Mr. Wang Cunfu and Mr. Li Ang as non-executive directors; and (iii) Mr. Hu Jianjun, Mr. Fan Jian, Ms. Jin Huihua, Dr. Zhang Kun and Mr. Chen Hua as independent non-executive directors.