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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 8, 2026 (the “**Prospectus**”) of Robotphoenix Intelligent Technology Co., Ltd. (浙江翼菲智能科技股份有限公司) (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.*

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*The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to term and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.*

*Potential investors of the Offer Shares should note that the Sole Sponsor and Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, May 18, 2026).*



翼 菲 科 技

**ROBOTPHOENIX INTELLIGENT TECHNOLOGY CO., LTD.**  
**浙江翼菲智能科技股份有限公司**

*(A joint stock company established in the People's Republic of China with limited liability)*

**Global Offering**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 24,600,000 H Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 4,920,000 H Shares (as adjusted after reallocation)</b>
<b>Number of International Offer Shares</b>	<b>: 19,680,000 H Shares (as adjusted after reallocation)</b>
<b>Offer Price</b>	<b>: HK\$30.5 per H Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565% and subject to refund)</b>
<b>Nominal value</b>	<b>: RMB0.25 per H Share</b>
<b>Stock code</b>	<b>: 6871</b>

*Sole Sponsor, Sponsor-OC, Overall Coordinator,  
Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*

**ABCI 農銀國際**

*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers  
(in alphabetical order)*



**CITIC SECURITIES**



**平安证券(香港)**  
PING AN SECURITIES (HONG KONG)

*Joint Bookrunners and Joint Lead Managers  
(in alphabetical order)*



**英皇證券有限公司**  
Emperor Securities Limited



**華福國際**  
HUAFU INTERNATIONAL



**申萬宏源香港**  
SWHYHK



**浦銀國際 SPDBI**

*Joint Lead Managers  
(in alphabetical order)*



**富途證券**  
FUTU Securities International



**利弗莫尔证券**  
LIVERMORE HOLDINGS LIMITED



**老虎證券**  
TIGER BROKERS

## ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in prospectus dated May 8, 2026 (the “**Prospectus**”) of Robotphoenix Intelligent Technology Co., Ltd. (浙江翼菲智能科技股份有限公司) (the “**Company**”).

**Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

### SUMMARY

Company Information	
Stock code	6871
Stock short name	ROBOTPHOENIX
Dealings commencement date	May 18, 2026*

\* see note at the end of the announcement

Price Information	
Offer Price	HK\$30.50

Offer Shares and Share Capital	
Number of Offer Shares	24,600,000
Number of Offer Shares in Hong Kong Public Offering (after reallocation)	4,920,000
Number of Offer Shares in International Offering (after reallocation)	19,680,000
Number of issued Shares upon Listing	244,953,968

Proceeds	
Gross proceeds <sup>(Note)</sup>	HK\$750.3 million
Less: Estimated listing expenses payable based on Offer Price	HK\$77.40 million
Net proceeds	HK\$ 672.9 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.

## ALLOTMENT RESULTS DETAILS

### *HONG KONG PUBLIC OFFERING*

<b>No. of valid applications</b>	330,334
<b>No. of successful applications</b>	48,611
<b>Subscription level</b>	14,855.40 times
<b>Claw-back triggered</b>	Yes
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	1,230,000
<b>No. of Offer Shares reallocated from the International Offering (claw-back)</b>	3,690,000
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	4,920,000
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	20.0%

*Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) to perform a search by identification number or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) for the full list of allottees.*

## INTERNATIONAL OFFERING

<b>No. of placees</b>	133
<b>Subscription Level</b>	9.77 times
<b>No. of Offer Shares initially available under the International Offering</b>	23,370,000
<b>No. of Offer Shares reallocated to the Hong Kong Public Offering</b>	3,690,000
<b>Final no. of Offer Shares under the International Offering</b>	19,680,000
<b>% of Offer Shares under the International Offering to the Global Offering</b>	80.0%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a waiver under Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “Placing Guidelines”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares*

in the International Offering to certain existing minority shareholders and/or their close associates as placees, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

*The placees in the International Offering include the following:*

***Allottees with waiver/consents obtained***

Investor	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued share capital after the Global Offering	Relationship
<b><i>Allottees with consent under paragraph 1C(1) of Appendix F1 to the Listing Rules (the “Placing Guidelines”) in relation to allocations to connected clients</i></b> <sup>(Note 1)</sup>					
CITIC Securities International Capital Management Limited (“CSI”)	2,000	0.0081%	0.0008%	0.0008%	Connected client as a placee
Grand China Global Master OFC-Grand China Investment Fund (“Grand China Global Master”)	131,100	0.5329%	0.0535%	0.0535%	Connected client as a placee
China Asset Management (Hong Kong) Limited (“China AMC HK”)	1,200	0.0049%	0.0005%	0.0005%	Connected client as a placee
<b><i>Allottee with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to allocation to a close associate of existing Shareholders</i></b> <sup>(Note 2)</sup>					
Mr. Lv Dalong (呂大龍) <sup>(Note 3)</sup>	1,284,000	5.2195%	0.5242%	0.5242%	An existing Shareholder and a close associate of an existing Shareholder
Chuxin Investment Management Limited <sup>(Note 4)</sup>	4,800	0.0195%	0.0020%	0.0020%	A close associate of an existing Shareholder

*Notes:*

1. Saved as listed out, the H Shares placed to such allottees are held on behalf of independent third parties (as defined in Chapter 4.15 of the Guide for New Listing Applicants and are in compliance with all the conditions under the consent granted by the Stock Exchange. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.
2. For details of the consents under paragraph 1C(2) of the Placing Guidelines and Chapter 4.15 of the

Guide for New Listing Applicant in relation to allocations to connected clients, please refer to the section headed “Additional Information - Placing to existing shareholders and/or its close associates with a prior waiver under Rule 10.04 and consent under paragraph 1C(2) of the Placing Guidelines” in this announcement.

3. Mr. Lv Dalong is an existing Shareholder. Further, the general partner of Qingkong Yinxing (an existing Shareholder) is Qingkong Yinxing Venture Investment Management (Beijing) Co., Ltd. (清控銀杏創業投資管理(北京)有限公司), which is ultimately controlled by Mr. Lv Dalong (呂大龍). Mr. Lv Dalong is therefore a close associate of Qingkong Yinxing.
4. Xizang Chuzhe Zhixin Equity Investment Partnership (Limited Partnership) (西藏初者之心股權投資合夥企業(有限合夥)) (“Chuzhe Zhixin”) is an existing Shareholder. The general partner of Chuzhe Zhixin is Beijing Chuzhe Zhixin Investment Management Co., Ltd. (北京初心者投資管理有限公司), which is in turn ultimately controlled by Ms. Tian Jiangchuan (田江川). Chuxin Investment Management Limited is wholly owned by Ms. Tian Jiangchuan, and hence it is a close associate of Chuzhe Zhixin.

## LOCK-UP UNDERTAKINGS

### *Key Persons (as defined under Rule 18C.14 of the Listing Rules)*

Name	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company upon Listing	% of total issued Shares in the Company upon Listing	Last day subject to the lock-up undertakings <sup>(Note 1)</sup>
Dr. Zhang Sai (“ <b>Dr. Zhang</b> ”) <i>(Note 2)</i>	24,611,704	10.05%	10.05%	May 17, 2027
Shaoxing Ziqiu Enterprise Management Partnership (Limited Partnership) (紹興梓適企業管理合夥企業(有限合夥)) (“ <b>Shaoxing Ziqiu LP</b> ”) <i>(Note 3)</i>	19,310,376	7.88%	7.88%	May 17, 2027
Shaoxing Yuzhang Enterprise Management Partnership (Limited Partnership) (紹興宇章企業管理合夥企業(有限合夥)) (“ <b>Shaoxing Yuzhang LP</b> ”) <i>(Note 3)</i>	6,000,004	2.45%	2.45%	May 17, 2027
Shaoxing Zhiqiu Enterprise Management Partnership (Limited Partnership) (紹興知秋企業管理合夥企業(有限合夥)) (“ <b>Shaoxing Zhiqiu</b> ”)	5,318,548	2.17%	2.17%	May 17, 2027

LP”) (Note 3)				
<b>Subtotal</b>	<b>55,240,632</b>	<b>22.55%</b>	<b>22.55%</b>	

Notes:

1. Pursuant to the applicable PRC law, within the 12 months following the Listing Date, all existing Shareholders (including the Pre-IPO Investors) are prohibited from disposing of any of the Shares held by them. Pursuant to Rule 18C.14(1) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of their shareholdings in the Company is made in the Prospectus and end on the date upon the expiry of 12 months from the Listing Date, being the same date on which the restriction against disposal of Shares under the applicable PRC laws ends.
2. Dr. Zhang, the founder, chairman of our Board, executive Director and president, is a key person responsible for our technical operations and/or the research and development of our Specialist Technology Products who is subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules. Except for Dr. Zhang, none of the other executive Directors, senior management members or core members of R&D beneficially owns any Shares of the Company and are therefore not subject to the lock-up requirements under the Rule 18C.14 of the Listing Rules.
3. Each of Shaoxing Ziqiu LP, Shaoxing Yuzhang LP and Shaoxing Zhiqu LP was controlled by Dr. Zhang as the general partner. Therefore, each of Shaoxing Zhiqu LP, Shaoxing Ziqiu LP and Shaoxing Yuzhang LP is a close associate of Dr. Zhang under the Listing Rules and is subject to the lock-up requirements pursuant to Rule 18C.14 of the Listing Rules.

### Pathfinder SIIIs

Name	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company upon Listing	% of total issued Shares in the Company upon Listing	Last day subject to the lock-up undertakings (Note 1)
Broadband Chengbai Yangtze River (Hubei) Investment Fund Partnership (Limited Partnership) (寬帶誠柏長江(湖北)投資基金合夥企業(有限合夥))	19,141,836	7.81%	7.81%	May 17, 2027
Qingkong Yinxing Nantong Venture Investment Fund Partnership (Limited Partnership) (清控銀杏南通創業投資基金合夥企業(有限合夥)) (“Qingkong Yinxing”)	11,352,060	4.63%	4.63%	May 17, 2027
<b>Subtotal</b>	<b>30,493,896</b>	<b>12.44%</b>	<b>12.44%</b>	

Notes:



1. Pursuant to the applicable PRC law, within the 12 months following the Listing Date, all existing Shareholders (including the Pre-IPO Investors) are prohibited from disposing of any of the Shares held by them. Pursuant to Rule 18C.14(2) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of their respective shareholdings in the Company is made in the Prospectus and ends on the date upon the expiry of six months from the Listing Date i.e. November 17, 2026.
2. Each of the Shareholders listed in the above table is a Pathfinder SII of the Company as defined under Chapter 2.5 of the Guide for New Listing Applicants.

**Existing Shareholders (other than the Key Persons and the Pathfinder SIIs)**

Name <sup>(Note 1)</sup>	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company upon Listing	% of total issued Shares in the Company upon Listing	Last day subject to the lock-up undertakings <sup>(Note 2)</sup>
Yuhuan City State-owned Assets Investment Operation Group Co., Ltd. (玉環市國有資產投資經營集團有限公司)	21,344,380	8.71%	8.71%	May 17, 2027
Shanghai Venture Capital Center (Limited Partnership) (上海峰瑞創業投資中心(有限合夥))	14,193,000	5.79%	5.79%	May 17, 2027
Yuhuan City Equity Investment Fund Co., Ltd. (玉環市股權投資基金有限公司)	14,000,000	5.72%	5.72%	May 17, 2027
Jiaxing Runze Equity Investment Partnership Enterprise (Limited Partnership) (嘉興潤澤股權投資合夥企業(有限合夥))	9,085,312	3.71%	3.71%	May 17, 2027
Rizhao Ivy Innovative Venture Capital Partnership (Limited Partnership) (日照常春藤創新創業投資合夥企業(有限合夥))	8,052,612	3.29%	3.29%	May 17, 2027
Shenzhen Jasic Robotics Automation Equipment Co., Ltd. (深圳市佳士機器人自動化設備有限公司)	5,632,836	2.30%	2.30%	May 17, 2027
Jiaxing Feitu Xinyuan Venture Capital Partnership (Limited Partnership) (嘉興飛圖鑫元創業投資合夥企業(有限合夥))	5,114,328	2.09%	2.09%	May 17, 2027



Ivory One Investment Ltd	4,763,232	1.94%	1.94%	May 17, 2027
Suzhou ChinaEquity Chenxin Investment Center (Limited Partnership) (蘇州信中利晨信投資中心(有限合夥))	4,340,180	1.77%	1.77%	May 17, 2027
Fengchi Qianhai Dianche No.2 Investment Consulting Partnership (Limited Partnership) (深圳前海風馳電掣貳號投資諮詢合夥企業(有限合夥))	3,443,372	1.41%	1.41%	May 17, 2027
Mr. Si Shaohua (司紹華)	3,409,540	1.39%	1.39%	May 17, 2027
Chongtian Intelligence (Weifang) Enterprise Management Consulting Center (Limited Partnership) (沖天智能(濰坊)企業管理諮詢中心(有限合夥))	3,341,072	1.36%	1.36%	May 17, 2027
Rizhao Ivy Venture Capital Partnership (Limited Partnership) (日照常春藤創業投資合夥企業(有限合夥))	3,245,284	1.32%	1.32%	May 17, 2027
Xizang Chuzhe Zhixin Equity Investment Partnership (Limited Partnership) (西藏初者之心股權投資合夥企業(有限合夥))	3,111,536	1.27%	1.27%	May 17, 2027
Jianhu County Yuehu New Industry Fund Partnership (Limited Partnership) (建湖縣悅湖新興產業基金合夥企業(有限合夥))	3,057,140	1.25%	1.25%	May 17, 2027
Shanghai Qingwang Venture Investment Partnership (Limited Partnership) (上海青望創業投資合夥企業(有限合夥))	3,038,132	1.24%	1.24%	May 17, 2027
Hangzhou Guoke Infore Equity Investment Partnership (Limited Partnership) (杭州國科盈峰股權投資合夥企業(有限合夥))	2,700,208	1.10%	1.10%	May 17, 2027
Hainan Ferry Growth No.3 Venture Investment Fund Partnership (Limited Partnership) (海南源	2,557,156	1.04%	1.04%	May 17, 2027

渡三期創業投資基金合夥企業 (有限合夥)) (formerly known as Suzhou Ferry Growth Investment Partnership (Limited Partnership) (蘇州源渡成長投 資合夥企業(有限合夥)))				
Smart Beauty Investment Limited	2,398,252	0.98%	0.98%	May 17, 2027
Ms. Wu Xingtao (吳星陶)	2,354,996	0.96%	0.96%	May 17, 2027
Mr. Yao Lisheng (姚立生)	1,704,764	0.70%	0.70%	May 17, 2027
Mr. Wang Yanfeng (王彥峰)	1,704,764	0.70%	0.70%	May 17, 2027
Mr. Tong Xinmiao (童新苗)	1,704,764	0.70%	0.70%	May 17, 2027
Baotou Qidi Star Investment Center (Limited Partnership) (包 頭市啓迪之星投資中心(有限 合夥))	1,649,280	0.67%	0.67%	May 17, 2027
Jinan Yike No.1 Investment Center (Limited Partnership) (濟南翼 可一號投資中心) (有限合 伙)	1,425,000	0.58%	0.58%	May 17, 2027
Ningbo Yiyi Equity Investment Fund Management Co., Ltd. (寧 波易一股權投資基金管理有限 公司)	1,302,052	0.53%	0.53%	May 17, 2027
Fengchi Qianhai Dianche No.2 Investment Consulting Partnership (Limited Partnership) (深圳前海風馳電 掣貳號投資諮詢合夥企業(有 限合夥))	1,205,852	0.49%	0.49%	May 17, 2027
Quanzhou Shenglian Equity Investment Fund Partnership (Limited Partnership) (泉州市 晟聯股權投資基金合夥企業 (有限合夥))	1,135,628	0.46%	0.46%	May 17, 2027
Mr. Lv Dalong (呂大龍)	1,109,628	0.45%	0.45%	May 17, 2027
Shaoxing City Shangyu District Wanxiang Holding Co., Ltd. (紹	1,070,000	0.44%	0.44%	May 17, 2027

興市上虞區萬象控股有限公司)				
Shaoxing Shangyu Caojiang Economic Development Zone Construction Development Co., Ltd (紹興市上虞曹娥江經濟開發區建設發展有限公司)	1,070,000	0.44%	0.44%	May 17, 2027
Mr. Zhang Kaifeng (張凱風)	355,140	0.14%	0.14%	May 17, 2027
<b>Subtotal</b>	<b>134,619,440</b>	<b>54.96%</b>	<b>54.96%</b>	

*Notes:*

1. Please refer to the Prospectus for further details.
2. The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws

## PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	3,147,500	15.99%	12.79%	3,147,500	1.28%
Top 5	11,465,800	58.26%	46.61%	22,817,860	9.32%
Top 10	15,707,700	79.82%	63.85%	27,059,760	11.05%
Top 25	18,361,400	93.30%	74.64%	29,713,460	12.13%

*Note:*

- \* *Ranking of placees is based on the number of H Shares allotted to the placees.*

## H SHARE SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Share capital upon Listing	Number of Shares held upon Listing
Top 1	0	0.00%	0.00%	55,240,632	22.55%	55,240,632
Top 5	1,284,000	6.52%	5.22%	137,665,536	56.20%	137,665,536
Top 10	1,284,000	6.52%	5.22%	175,505,036	71.65%	175,505,036
Top 25	10,185,400	51.76%	41.40%	223,042,880	91.06%	223,042,880

*Note:*

\* Ranking of H Shareholders is based on the number of H Shares held by H Shareholders upon Listing.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	55,240,632	55,240,632	22.55%
Top 5	1,284,000	6.52%	5.22%	137,665,536	137,665,536	56.20%
Top 10	1,284,000	6.52%	5.22%	175,505,036	175,505,036	71.65%
Top 25	10,185,400	51.76%	41.40%	223,042,880	223,042,880	91.06%

*Note:*

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by Shareholders upon Listing.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

<b>Pool A</b>			<b>Approximate percentage allotted of the total number of H Shares applied for</b>
<b>Number of H Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	
100	71,369	2,142 out of 71,369 applicants to receive 100 H shares	3.00%
200	13,996	512 out of 13,996 applicants to receive 100 H shares	1.83%
300	25,596	1,050 out of 25,596 applicants to receive 100 H shares	1.37%
400	6,360	284 out of 6,360 applicants to receive 100 H shares	1.12%
500	7,291	346 out of 7,291 applicants to receive 100 H shares	0.95%
600	4,556	228 out of 4,556 applicants to receive 100 H shares	0.83%
700	3,410	178 out of 3,410 applicants to receive 100 H shares	0.75%
800	3,201	174 out of 3,201 applicants to receive 100 H shares	0.68%
900	3,101	174 out of 3,101 applicants to receive 100 H shares	0.62%
1,000	15,770	911 out of 15,770 applicants to receive 100 H shares	0.58%
1,500	13,233	858 out of 13,233 applicants to receive 100 H shares	0.43%
2,000	6,351	447 out of 6,351 applicants to receive 100 H shares	0.35%
2,500	3,501	263 out of 3,501 applicants to receive 100 H shares	0.30%
3,000	7,852	620 out of 7,852 applicants to receive 100 H shares	0.26%
3,500	3,686	305 out of 3,686 applicants to receive 100 H shares	0.24%
4,000	2,716	233 out of 2,716 applicants to receive 100 H shares	0.21%
4,500	2,418	215 out of 2,418 applicants to receive 100 H shares	0.20%
5,000	4,470	409 out of 4,470 applicants to receive 100 H shares	0.18%
6,000	4,369	421 out of 4,369 applicants to receive 100 H shares	0.16%
7,000	3,177	320 out of 3,177 applicants to receive 100 H shares	0.14%
8,000	2,607	273 out of 2,607 applicants to receive 100 H shares	0.13%
9,000	3,692	399 out of 3,692 applicants to receive 100 H shares	0.12%
10,000	16,596	1,846 out of 16,596 applicants to receive 100 H shares	0.11%
20,000	9,981	1,353 out of 9,981 applicants to receive 100 H shares	0.07%
30,000	8,093	1,231 out of 8,093 applicants to receive 100 H shares	0.05%
40,000	5,482	905 out of 5,482 applicants to receive 100 H shares	0.04%
50,000	4,317	759 out of 4,317 applicants to receive 100 H shares	0.04%
60,000	3,510	650 out of 3,510 applicants to receive 100 H shares	0.03%
70,000	3,550	687 out of 3,550 applicants to receive 100 H shares	0.03%
80,000	2,839	571 out of 2,839 applicants to receive 100 H shares	0.03%
90,000	2,441	508 out of 2,441 applicants to receive 100 H shares	0.02%

100,000	<u>24,882</u>	5,328 out of 24,882 applicants to receive 100 H shares	0.02%
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Total	<u>294,413</u>	<b>Total number of Pool A successful applicants: 24,600</b>
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### Pool B

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of HShares applied for
200,000	13,567	5,427 out of 13,567 applicants to receive 100 H shares	0.02%
300,000	5,768	3,278 out of 5,768 applicants to receive 100 H shares	0.02%
400,000	3,481	2,538 out of 3,481 applicants to receive 100 H shares	0.02%
500,000	2,919	2,582 out of 2,919 applicants to receive 100 H shares	0.02%
615,000	10,186	100 H shares plus 589 out of 10,186 applicants to receive an additional 100 H shares	0.02%
Total	<u>35,921</u>	<b>Total number of Pool B successful applicants: 24,011</b>	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## ADDITIONAL INFORMATION

### Reallocation

As the Hong Kong Public Offering has been over-subscribed by more than 14,800 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied.

The number of Offer Shares initially available under the Hong Kong Public Offering is 1,230,000 Shares, representing approximately 5% of the total number of Offer Shares initially available under the Global Offering. As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 4,920,000 Shares, representing approximately 20% of the total number of Offer Shares available under the Global Offering.

### Placing to connected clients with consents under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of certain distributors pursuant to the Placing Guidelines. Details of the placement to connected clients are set out below.

No.	Connected Client	Connected Distributor	Relationship between the Connected Client and the Connected Distributor	Information of the Connected Client	Whether the connected client will hold beneficial interests of Offer Shares on a non-discretionary or discretionary basis for independent third parties	No. of Offer Shares allocated to the connected client	% of Offer Shares	% of total issued share capital after the Global Offering
1.	CSI	CLSA	CSI and CLSA are group companies. Accordingly, CSI is considered as a “connected client” of CLSA pursuant to paragraph 1B of the Appendix F1 to the Listing Rules.	Note 1	Non-discretionary basis	2,000	0.0081%	0.0008%
2.	Grand China Global Master	Grand China Securities Limited	Grand China Securities Limited is the Investment Manager of Grand China Global Master. Fund Accordingly, Grand China Global Master is considered as	Note 2	Discretionary basis	131,100	0.5329%	0.0535%



			a “connected client” of Grand China Securities Limited pursuant to paragraph 1B of the Appendix F1 to the Listing Rules.					
3.	China AMC HK	CLSA	China AMC HK is a member of the same group of companies as CLSA. Accordingly, China AMC HK is considered as a “connected client” of CLSA pursuant to paragraph 1B of the Appendix F1 to the Listing Rules.	Note 3	Discretionary basis	1,200	0.0049%	0.0005%

*Notes:*

1. CSI will act as the single counterparty of a back-to-back total return swap transaction (the “**CSI Back-to-back TRS**”) to be entered into by CSI in connection with a total return swap order (the “CSI Client TRS”) placed and fully funded by its ultimate clients (the “**CSI Ultimate Clients**”), by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Clients.

CSI will hold the Offer Shares but will contractually agree to pass on the full economic exposure to the CSI Ultimate Clients, on a non-discretionary basis. The CSI Ultimate Client may exercise an early termination right to early terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Client, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Client will receive a final termination amount of the CSI Back-to-back TRS which will taken into account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS.

To the best of CSI’s knowledge after having made all reasonable inquiries, each of the CSI Ultimate Clients is an independent third party of the Company its subsidiaries, CSI, CLSA and the companies which are members of the same group of CLSA.

CSI is a wholly owned subsidiary of CITIC Securities Investment Limited ( “**CITIC Securities Investment**” ), which is wholly owned by CITIC Securities Company Limited ( 中信証券股份有限公司 ) ( “**CITIC Securities**” ). CITIC Securities is the holding company of CLSA, one of the Overall Coordinators and Underwriters of the Global Offering.

Therefore, CSI and CLSA are members of the same group of companies and CSI is a connected client of CLSA. The participation of CSI as placee in the International Offering would constitute an allocation to connected clients of the CLSA.

2. Grand China Securities Limited will hold the Offer Shares in its capacity as the discretionary fund

manager of Grand China Global Master on behalf of its investors, each of which is an independent third party of the Company, its subsidiaries, its substantial shareholders, Grand China Global Master, Grand China Securities Limited and the companies which are members of the same group of Grand China Securities Limited. Save for Mr. Ho Kin Kai who holds 31.25% interest in the Grand China Global Master, no other investor holds 30% or more interest in the Grand China Global Master.

3. China AMC HK is an investment advisor and a delegate of the investment manager of its underlying clients (“**China AMC HK Ultimate Clients**”) and manages assets (in its capacity as an investment advisor of the China AMC HK Ultimate Clients) and executes trades (in its capacity as a delegate of the investment manager of China AMC HK Ultimate Clients) for on behalf of China AMC HK Ultimate Clients, namely CHINA AMC CHINA FOCUS FUND, the ultimate beneficial owner of which is Manulife (International) Limited, holding 72.20% interest therein. To the best knowledge of China AMC HK after making all reasonable enquiries, (i) each of the China AMC HK Ultimate Clients is an independent third party of the Company, its subsidiaries, its substantial shareholders, CLSA, China AMC HK and the companies which are members of the same group of companies as CLSA; and (ii) China AMC HK is not a collective investment scheme which is not authorised by the SFC.

**Placing to existing shareholders and/or its close associates with a prior waiver under Rule 10.04 and consent under paragraph 1C(2) of the Placing Guidelines**

The Company has applied for a waiver under Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules, to permit the existing shareholders and/or its close associates to participate as placees in the Global Offering to subscribe for the Offer Shares to be issued by the Company under the International Offering (together, the “**Permitted Participants**”). The Stock Exchange has agreed to grant the requested waiver and consent subject to the conditions that:

- (a) the allocation to the Permitted Participants will not affect the Company’s ability to satisfy its public float requirement under Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules;
- (b) the Company and the Sole Sponsor will confirm to the Stock Exchange that no preferential treatment has been, nor will be directly or indirectly, given to the Permitted Participants by virtue of their relationship with the Company or in any allocation in the International Offering;
- (c) the allocation to the Permitted Participants would not affect the Company’s compliance with the price discovery requirement under Rule 18.08C of the Listing Rules for the following reasons:
  - a. sufficient number of Offer Shares will remain available for allocation to the independent price setting investors in the placing tranche in accordance with the requirements under paragraph 42 of Chapter 2.5 of the Guide; and
  - b. it would not compromise the free float requirement under Rule 19A.13C of the Listing Rules, as there will remain sufficient H Shares held by the public and available for trading upon Listing; and
- (d) details of the allocation of the Offer Shares to the Permitted Participants as placees under the Global Offering will be disclosed in this allotment results announcement of the Company.

For details of the allocations of Offer Shares to such Permitted Participants, please refer to the section headed “Allotment Results Details – International Offering – Allottees with waiver/consents obtained” in this announcement.

## **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/ or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

The Directors and the Overall Coordinators confirm that at least 50% of the total number of the Offer Shares have been allocated to and taken up by independent price setting investors in compliance with Rule 18C.08 of the Listing Rules.

The Directors further confirm that at least 20% of the issued share capital of the Company will be held by sophisticated independent investors at the time of Listing in compliance with Chapter 2.5 of the Guide for New Listing Applicants.

## DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated May 8, 2026 issued by Robotphoenix Intelligent Technology Co., Ltd. (浙江翼菲智能科技股份有限公司) for detailed information about the Global Offering described herein before deciding whether or not to invest in the Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-OC (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, May 18, 2026).*

## **PUBLIC FLOAT AND FREE FLOAT**

Immediately following the completion of the Global Offering, the total number of the H Shares held by the public represents approximately 63.02% of the total issued share capital of the Company, which is higher than the minimum prescribed percentage of H Shares required to be held in public hands of 20.08% under Rule 8.08(1) (as amended and replaced by Rule 19A.13A(1)) of the Listing Rules calculated based on the final Offer Price of HK\$30.50 per H Share, thereby satisfying the public float requirement under Rule 8.08(1) (as amended and replaced by Rule 19A.13A(1)) of the Listing Rules.

In consideration that the total number of H Shares in issue upon Listing that are held by the public and not subject to any disposal restrictions is expected to be at least 10% of the total number of issued H Shares at the time of Listing, with an expected market value at the time of Listing of not less than HK\$50,000,000, the Company is expected to satisfy the free float requirement under Rule 19A.13C of the Listing Rules at the time of the Listing.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Monday, May 18, 2026, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Monday, May 18, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, May 18, 2026. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 6871.

By order of the Board  
**Robotphoenix Intelligent Technology Co., Ltd.**  
**Dr. Zhang Sai**  
*Executive Director, Chairman of the Board and President*

Hong Kong, May 15, 2026

*As at the date of this announcement, the Board comprises (i) Dr. Zhang Sai, Mr. Zhang Zichao, Mr. Sun Tongliang and Mr. Dou Zhiyuan as executive directors; (ii) Mr. Wang Maike, Mr. Lee Shen Kai and Mr. Song Pengfei as non-executive directors; and (iii) Mr. Xiong Minghua, Ms. Zhou Shuang, Ms. Zhao Fengmei and Mr. Wu Qingyao as independent non-executive directors.*