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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 5, 2026 (the “**Prospectus**”) issued by Liuliumei Co., Ltd. (溜溜梅股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.*

*No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.*

*Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, June 15, 2026).*



**Liuliumei Co., Ltd.**

**溜溜梅股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 11,464,100 H Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 1,146,500 H Shares</b>
<b>Number of International Offer Shares</b>	<b>: 10,317,600 H Shares</b>
<b>Offer Price</b>	<b>: HK\$43.58 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%</b>
<b>Nominal value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock Code</b>	<b>: 6658</b>

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*



# LIULIUMEI CO., LTD./溜溜梅股份有限公司

## ANNOUNCEMENT OF ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 5, 2026 (the “**Prospectus**”) issued by Liuliumei Co., Ltd. (溜溜梅股份有限公司) (the “**Company**”).*

**Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of the H Shares traded and should exercise extreme caution when dealing in the H Shares.**

### SUMMARY

Company information	
Stock code	6658
Stock short name	LIULIUMEI
Dealings commencement date	June 15, 2026*

\* see note at the end of the announcement

Price Information	
Offer Price	HK\$43.58

Offer Shares and Share Capital	
Number of Offer Shares	11,464,100
Final Number of Offer Shares in Hong Kong Public Offering	1,146,500
Final Number of Offer Shares in International Offering	10,317,600
Number of issued Shares upon Listing	78,811,208

Over-allocation	
No. of Offer Shares over-allocated	0

*Note: There has been no over-allocation of Offer Shares in the International Placing. Therefore, the Over-allotment Option will not be exercised.*

Proceeds	
Gross proceeds <sup>Note</sup>	HK\$499.6 million
Less: Estimated listing expenses payable based on the Offer Price	HK\$59.5 million
Net proceeds	HK\$440.1 million

*Note: Gross proceeds refer to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.*

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

<b>No. of valid applications</b>	180,507
<b>No. of successful applications</b>	11,465
<b>Subscription level</b>	6,586.73 times
<b>Claw-back triggered</b>	N/A
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	1,146,500
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	1,146,500
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	10%

*Note:* For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) to perform a search by identification number or [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) for the full list of allottees.

### INTERNATIONAL OFFERING

<b>No. of placees</b>	64
<b>Subscription level</b>	2.64 times
<b>No. of Offer Shares initially available under the International Offering</b>	10,317,600
<b>Final no. of Offer Shares under the International Offering</b>	10,317,600
<b>% of Offer Shares under the International Offering to the Global Offering</b>	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver under Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to Fanchang Revitalization, a close associate of Huaan Fund and Xingnong Fund (collectively, the “**Existing Shareholders**”), as a Cornerstone Investor; and (b) a consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate certain Offer Shares in the International Offering to connected clients, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

**Cornerstone Investors**

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of the Offer Shares</i>	<i>Approximate % of total issued share capital after the Global Offering</i>	<i>Existing Shareholders or their close associates<sup>Note 2</sup></i>
Fanchang Revitalization <sup>Note 1</sup>	1,610,000	14.04%	2.04%	Yes <sup>Note 2</sup>
Top New	1,777,100	15.50%	2.26%	No
<b>Total</b>	<b>3,387,100</b>	<b>29.55%</b>	<b>4.30%</b>	

Notes:

1. The Offer Shares subscribed for by Fanchang Revitalization as a Cornerstone Investor are subject to lock-up restrictions as indicated below. For details, please refer to the section headed “Lock-up Undertakings — Cornerstone Investors” in this announcement.
2. As disclosed in the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus, solely for the purpose of the Global Offering, Fanchang Revitalization is considered to be a close associate of the Existing Shareholders (i.e., Wuhu Huaan Zhanxin Equity Investment Fund Partnership (Limited Partnership)\* (蕪湖華安戰新股權投資基金合夥企業 (有限合夥)) (“**Huaan Fund**”) and Wuhu Fanchang District Xingnong Industrial Investment Fund Co., Ltd.\* (蕪湖市繁昌區興農產業投資基金有限公司) (“**Xingnong Fund**”)), which in aggregate hold less than 5% voting rights of the Company. For details of the prior waiver under Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription of H Shares by a close associate of an existing Shareholder as a Cornerstone Investor, please refer to the section headed “Others/Additional Information — Allocation of Offer Shares to a close associate of Existing Shareholders as a cornerstone investor” in this announcement.

### ***Allottees with Consents Obtained***

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of the Offer Shares</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Relationship</i>
<b><i>Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i></b> <sup>Note 1</sup>				
CSI Capital Management Limited (“CSICM”)	520,000	4.54%	0.66%	Connected client as a placee
CITIC Securities Asset Management Company Limited (“CITICS AM”)	20,000	0.17%	0.03%	Connected client as a placee
<p><i>Note:</i></p> <p>1. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the sections headed “Others/Additional Information — Placing to connected clients with a consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.</p>				

### ***LOCK-UP UNDERTAKINGS***

#### ***Controlling Shareholders***

<i>Name</i> <sup>Note 1</sup>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings</i> <sup>Note 2</sup>	<i>% of shareholding in the Company subject to lock-up undertakings</i>	<i>Last day subject to the lock-up undertakings</i> <sup>Note 3</sup>
Mr. Yang	59,108,359 H Shares	75.00%	75.00%	June 14, 2027
Ms. Li	59,108,359 H Shares	75.00%	75.00%	June 14, 2027
Jurun Investment	24,600,000 H Shares	31.21%	31.21%	June 14, 2027
Kaixuan Star	3,600,000 H Shares	4.57%	4.57%	June 14, 2027
Kailai Star	2,400,000 H Shares	3.05%	3.05%	June 14, 2027

<i>Name</i> <sup>Note 1</sup>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings</i> <sup>Note 2</sup>	<i>% of shareholding in the Company subject to lock-up undertakings</i>	<i>Last day subject to the lock-up undertakings</i> <sup>Note 3</sup>
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Notes:

1. For illustrative purposes only, this subsection lists only those members of the Controlling Shareholders who hold Shares directly in the Company. Pursuant to Rule 10.07 of the Listing Rules, each Controlling Shareholder (namely, Mr. Yang, Ms. Li, Jurun Investment, Kaixuan Star, Kailai Star and Liuliu Star) has undertaken to the Stock Exchange and the Company that, except pursuant to the Global Offering, it/he/she will not, and shall procure that the relevant registered holder(s) will not, without the prior written consent of the Stock Exchange or unless otherwise permitted under the Listing Rules, at any time in the period commencing on the date by reference to which disclosure of its/his shareholding is made in the Prospectus and ending on the date which is six months from the Listing Date (the “**First Six Month Period**”), either directly or indirectly, dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the securities of the Company in respect of which it/he is shown by the Prospectus to be the beneficial owner; or, during the period of six months immediately following the expiry of such six-month period (the “**Second Six Month Period**”), directly or indirectly dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any such securities if, immediately following such disposal or upon the exercise or enforcement of any such options, rights, interests or encumbrances, it/he would cease to be a Controlling Shareholder of the Company (or would together with other Controlling Shareholders cease to be Controlling Shareholders of the Company). For further details, please refer to the section headed “Underwriting — Lock Up Arrangement — Undertakings to the Stock Exchange pursuant to the Listing Rules — (B) Undertakings by Each of Our Controlling Shareholders” in the Prospectus.
2. Upon completion of the Global Offering, 67,347,108 Unlisted Shares are converted into H Shares on a one-for-one basis.
3. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law. In accordance with the relevant Listing Rule, the required lock-up for First Six Month Period ends on December 14, 2026 and the Second Six Month Period ends on June 14, 2027.



### Cornerstone Investors

<i>Name</i>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total Offer Shares after the Global Offering subject to lock-up undertakings</i>	<i>% of shareholding in the Company subject to lock-up undertakings</i>	<i>Last day subject to the lock-up undertakings Note 1</i>
Fanchang Revitalization	1,610,000 H Shares	14.04%	2.04%	March 14, 2027
Top New	1,777,100 H Shares	15.50%	2.26%	March 14, 2027
<p><i>Note:</i></p> <p>1. In accordance with the relevant cornerstone investment agreements, the required lock-up periods will end on March 14, 2027. The Cornerstone Investors will cease to be prohibited from disposing of or transferring the H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.</p>				

### Pre-IPO Investors

<i>Name</i>	<i>Number and description of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings Note 1</i>	<i>% of shareholding in the Company subject to lock-up undertakings</i>	<i>Last day subject to the lock-up undertakings Note 2</i>
Shenzhen Junrong	3,715,170 H Shares	4.71%	4.71%	June 14, 2027
Nuoxiang Dongchen	1,361,977 H Shares	1.73%	1.73%	June 14, 2027
Huaan Fund	1,210,646 H Shares	1.54%	1.54%	June 14, 2027
Xingnong Fund	1,059,315 H Shares	1.34%	1.34%	June 14, 2027
Nuoxiang Jinhong	891,641 H Shares	1.13%	1.13%	June 14, 2027
<p><i>Notes:</i></p> <p>1. Upon completion of the Global Offering, 67,347,108 Unlisted Shares are converted into H Shares on a one-for-one basis.</p> <p>2. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.</p>				



## PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of the International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	1,777,100	17.22%	15.50%	1,777,100	2.25%
Top 5	5,495,700	53.27%	47.94%	7,765,661	9.85%
Top 10	7,284,200	70.60%	63.54%	9,554,161	12.12%
Top 25	9,421,100	91.31%	82.18%	11,691,061	14.83%

*Note:*

\* Ranking of placees is based on the number of H Shares allotted to the placees.

## H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of the International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	—	—	—	59,108,359	75.00%
Top 5	3,387,100	32.83%	29.55%	69,842,567	88.62%
Top 10	6,015,700	58.31%	52.47%	73,362,808	93.09%
Top 25	9,146,100	88.65%	79.78%	76,493,208	97.06%

*Note:*

\* Ranking of H Shareholders is based on the number of H Shares held by the Shareholders upon Listing.

## SHAREHOLDERS CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of the International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	—	—	—	59,108,359	59,108,359	75.00%
Top 5	3,387,100	32.83%	29.55%	69,842,567	69,842,567	88.62%
Top 10	6,015,700	58.31%	52.47%	73,362,808	73,362,808	93.09%
Top 25	9,146,100	88.65%	79.78%	76,493,208	76,493,208	97.06%

*Notes:*

\* Ranking of Shareholders is based on the number of Shares held by the Shareholders upon Listing.

## ***BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING***

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
<b>POOL A</b>			
100	32,294	485 out of 32,294 to receive 100 Shares	1.50%
200	29,943	454 out of 29,943 to receive 100 Shares	0.76%
300	5,619	86 out of 5,619 to receive 100 Shares	0.51%
400	5,393	84 out of 5,393 to receive 100 Shares	0.39%
500	4,675	73 out of 4,675 to receive 100 Shares	0.31%
600	2,275	36 out of 2,275 to receive 100 Shares	0.26%
700	2,004	32 out of 2,004 to receive 100 Shares	0.23%
800	1,612	26 out of 1,612 to receive 100 Shares	0.20%
900	1,655	27 out of 1,655 to receive 100 Shares	0.18%
1,000	11,045	182 out of 11,045 to receive 100 Shares	0.16%
1,500	3,375	58 out of 3,375 to receive 100 Shares	0.11%
2,000	6,216	113 out of 6,216 to receive 100 Shares	0.09%
2,500	2,711	51 out of 2,711 to receive 100 Shares	0.08%
3,000	2,091	41 out of 2,091 to receive 100 Shares	0.07%
3,500	1,575	32 out of 1,575 to receive 100 Shares	0.06%
4,000	1,582	34 out of 1,582 to receive 100 Shares	0.05%
4,500	1,977	44 out of 1,977 to receive 100 Shares	0.05%
5,000	2,397	55 out of 2,397 to receive 100 Shares	0.05%
6,000	1,896	47 out of 1,896 to receive 100 Shares	0.04%
7,000	1,654	43 out of 1,654 to receive 100 Shares	0.04%
8,000	1,475	41 out of 1,475 to receive 100 Shares	0.03%
9,000	1,517	45 out of 1,517 to receive 100 Shares	0.03%
10,000	7,970	248 out of 7,970 to receive 100 Shares	0.03%
20,000	5,494	261 out of 5,494 to receive 100 Shares	0.02%
30,000	3,206	205 out of 3,206 to receive 100 Shares	0.02%
40,000	2,498	200 out of 2,498 to receive 100 Shares	0.02%
50,000	2,560	247 out of 2,560 to receive 100 Shares	0.02%
60,000	1,750	197 out of 1,750 to receive 100 Shares	0.02%
70,000	1,877	242 out of 1,877 to receive 100 Shares	0.02%
80,000	1,481	215 out of 1,481 to receive 100 Shares	0.02%
90,000	1,296	210 out of 1,296 to receive 100 Shares	0.02%
100,000	9,089	1,619 out of 9,089 to receive 100 Shares	0.02%
<b>Total</b>	<b>162,202</b>	<b>Total number of Pool A successful applicants: 5,733</b>	

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
<b>POOL B</b>			
150,000	6,257	1,388 out of 6,257 to receive 100 Shares	0.01%
200,000	2,683	676 out of 2,683 to receive 100 Shares	0.01%
250,000	1,665	470 out of 1,665 to receive 100 Shares	0.01%
300,000	1,136	355 out of 1,136 to receive 100 Shares	0.01%
350,000	885	303 out of 885 to receive 100 Shares	0.01%
400,000	697	260 out of 697 to receive 100 Shares	0.01%
450,000	1,319	532 out of 1,319 to receive 100 Shares	0.01%
573,200	3,663	1,748 out of 3,663 to receive 100 Shares	0.01%
<b>Total</b>	<b>18,305</b>	<b>Total number of Pool B successful applicants: 5,732</b>	

### ***COMPLIANCE WITH LISTING RULES AND GUIDANCE***

The Directors confirm that, except for the Listing Rules in respect of which waiver and consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them is the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

## ***OTHERS/ADDITIONAL INFORMATION***

### **Allocation of Offer Shares to a close associate of Existing Shareholders as a cornerstone investor**

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to allow Fanchang Revitalization, being a close associate of the Existing Shareholders, to participate in the Global Offering as a cornerstone investor. Please refer to the section headed “Waivers From Strict Compliance with the Listing Rules — Consent under paragraph 1C(2) of Appendix F1 to the Listing Rules in respect of subscription of Offer Shares by a close associate of an existing shareholder as a cornerstone investor” in the Prospectus for details.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to Fanchang Revitalization, please refer to the section headed “Allotment Results Details — International Offering — Cornerstone Investors” in this announcement.

### **Placing to connected clients with a consent under paragraph 1C(1) of the Placing Guidelines**

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines as placees. Please refer to the section headed “Allotment Results Details — International Offering — Allottees with Consents Obtained” in this announcement for details. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients as placees. The allocations of Offer Shares to such connected clients are in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients as placees are set out below:

<i>No.</i>	<i>Connected Distributor</i>	<i>Connected Client</i>	<i>Relationship</i>	<i>Whether the connected client is a collective investment scheme which is not authorized by the SFC or is expected to hold the Offer Shares on behalf of such scheme</i>	<i>Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties</i>	<i>Number of Offer Shares to be allocated to the Connected Client</i>	<i>Approximate percentage of total number of Offer Shares under the Global Offering</i>	<i>Approximate percentage of total issued share capital immediately following completion of the Global Offering</i>
1.	CLSA Limited (CLSA)	CSI Capital Management Limited (“CSICM”) (Note 1)	CSI Capital is a member of the same group of companies as CLSA Limited	N	N	520,000	4.54%	0.66%
2.	CLSA Limited (CLSA)	CITIC Securities Asset Management Company Limited (CITICS AM) (Note 2)	CITICS AM is a member of the same group of companies as CLSA Limited	Y	Y	20,000	0.17%	0.03%

*Notes:*

1. CSICM and CITIC Securities Company Limited will enter into a series of cross border OTC swap transactions (the “**OTC Swaps**”) with the investment managers, who act for and on behalf of certain ultimate clients (collectively, the “**CSICM Ultimate Clients**”), pursuant to which CSICM will hold the Offer Shares to be subscribed for and on behalf of the investment managers on a nondiscretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CSICM Ultimate Clients, subject to customary fees and commissions. CSICM will not take part in any economic returns or bear any economic losses in relation to the Offer Shares. The OTC Swaps will be fully funded by the CSICM Ultimate Clients. Each of the investment managers and their ultimate beneficial owner is independent from each of the Company, its subsidiaries and substantial shareholders. The CSICM Ultimate Clients for purpose of this placee subscription include: 睿元進取一號私募證券投資基金 (“**Ruiyuan Fund**”) and 睿景金瑞6號私募證券投資基金, (“**Ruijing Fund**”), which are managed by Shenzhen Qianhai Ruijing Kaiyuan Capital Management Co., Ltd. (深圳前海睿景開元基金管理有限公司) (“**Shenzhen Qianhai**”). No ultimate beneficial owner holds 30% or more interest in Ruiyuan Fund. The ultimate beneficial owner holds 30% or more interest in Ruijing Fund is Liao Chang (廖暢). Cai Zhiguo (蔡志國) and Zhang Lili (張麗麗) each holds 30% or more interest in Shenzhen Qianhai.
2. CITICS AM is a member of the same group of companies as CLSA. CITICS AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors (the “**CITICS AM Ultimate Clients**”), each of which is, to the best knowledge of CITICS AM, (i) an independent third party of the Company, its subsidiaries, its substantial shareholders, CITICS AM, CLSA and the companies which are members of the same group of companies as CLSA; and (ii) a collective investment scheme which is not authorized by the SFC. No ultimate beneficial owner holds 30% or more interest in the funds.

*The details of the CITICS AM Ultimate Clients are as follow.*

No.	Fund Name	Fund Manager	UBO of Fund Manager	Limited Partner/ Shareholding holding 30% or more in the CITICS AM Ultimate Clients
1.	CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.1 (中信證券信航致遠1號集合資產管理計劃)	CITICS AM	CITIC Securities Company Limited	N/A
2.	CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.3 (中信證券信航致遠3號集合資產管理計劃)	CITICS AM	CITIC Securities Company Limited	N/A

To the best of knowledge of CITICS AM and after making all reasonable enquiries, CITICS AM Ultimate Client, together with each of their ultimate beneficial owners, is an independent third party of the Company, its subsidiaries, its substantial shareholders, CITICS AM, CLSA and the companies which are members of the same group of CLSA.

## DISCLAIMERS

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 5, 2026 issued by Liuliumei Co., Ltd. (溜溜梅股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on June 15, 2026).*

## **PUBLIC FLOAT AND FREE FLOAT**

Out of the 67,347,108 H Shares to be converted from Domestic Shares and listed on the Stock Exchange following the Global Offering: (i) 8,238,749 H Shares, representing approximately 10.45% of the total issued share capital of our Company immediately after the Global Offering, which will be held by Shenzhen Junrong, Nuoxiang Dongchen, Nuoxiang Jinhong, Huaan Fund and Xingnong Fund, will be counted towards the public float; and (ii) 59,108,359 H Shares, representing approximately 75.00% of the total issued share capital of our Company immediately after the Global Offering, which will be held by Mr. Yang, Ms. Li, Jurun Investment, Kaixuan Star and Kailai Star, who/which are core connected persons of our Company, will not be counted towards the public float.

Based on the Offer Price of HK\$43.58 per Offer Share, immediately following the conversion of the Domestic Shares into H Shares and completion of the Global Offering, the expected market capitalization of the H Shares at the time of Listing will be approximately HK\$3.44 billion. To the best knowledge of our Directors, upon completion of the Global Offering and Conversion of the Domestic Shares into H Shares, 19,702,849 H Shares held or controlled by our Shareholders who are not our core connected persons, representing 25.0001% of the total issued H Shares, will be counted towards the public float which is higher than 25%, the minimum prescribed percentage of H Shares required to be held in public hands under Rule 19A.13A(1) of the Listing Rules applicable to the Company. Therefore, the Company will be able to meet the public float requirement under Rule 19A.13A of the Listing Rules at the time of the Listing.

## **FREE FLOAT**

Based on the Offer Price of HK\$43.58 per Offer Share, it is expected that 8,077,000 H Shares will not be subject to any disposal restrictions (whether under contract, the Listing Rules, applicable laws or otherwise), representing approximately 10.25% of our total issued share capital upon Listing and a market capitalization of approximately HK\$352.0 million. Therefore, our Company will be able to satisfy the free float requirement under Rule 19A.13C(1)(a) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, June 15, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.



Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Monday, June 15, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, June 15, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 6658.

By order of the Board

**Liuliumei Co., Ltd.**

**溜溜梅股份有限公司**

**Mr. Yang Fan**

*Chairman of the Board and Chief Executive Officer*

Hong Kong, June 12, 2026

*As at the date of this announcement, the Board comprises (i) Mr. Yang Fan, Mr. Ning Pengfei, Ms. Hu Yan, Mr. Gou Bin and Mr. Mei Huixiang as executive Directors; (ii) Mr. Xu Lianzheng as non-executive Directors; and (iii) Mr. Liu Feng, Mr. Xiong Hui and Mr. Lu Jian as independent non-executive Directors.*