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Shanghai Biren Technology Co., Ltd.

上海壁仞科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6082)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the clarification announcement dated January 2, 2026 (the “**January 2 Announcement**”) in relation to the announcement on final offer price and allotment results (the “**ARA**”) issued by Shanghai Biren Technology Co., Ltd. (the “**Company**”) on December 31, 2025.

The Company wishes to clarify and update the following information in the Chinese version of the January 2 Announcement (the “**Chinese January 2 Announcement**”) as follows. **The clarifications and updates do not affect all the information and contents of the English version of the January 2 Announcement, which remain unchanged:**

- (i) the following Chinese translation for the tables under the section headed “Placee Concentration Analysis”, “Shareholder Concentration Analysis” and “H Shareholder Concentration Analysis” on pages 19 to 21 of the Chinese January 2 Announcement, shall be amended and replaced by the following (with changes compared to the ARA published on December 31, 2025 underlined):

承配人集中度分析

承配人*	配發股份數目	配發佔國際發售的百分比 (假設發售量調整權獲悉數行使及超額配股權未獲行使)	配發佔國際發售的百分比 (假設發售量調整權獲悉數行使及超額配股權獲悉數行使且發行新股份)	配發佔發售股份總數的百分比 (假設發售量調整權獲悉數行使及超額配股權未獲行使)	配發佔發售股份總數的百分比 (假設發售量調整權獲悉數行使及超額配股權獲悉數行使且發行新股份)	上市後所持股份數目配發佔國際發售的百分比 (假設超額配股權獲悉數行使)	佔上市後已發行股份總數的百分比 (假設發售量調整權獲悉數行使及超額配股權未獲行使)配發佔發售股份總數的百分比 (假設超額配股權獲悉數行使)	佔上市後已發行股本總數的百分比 (假設發售量調整權獲悉數行使及超額配股權獲悉數行使且發行新股份)配發佔上市後已發行股本總額的百分比 (假設超額配股權獲悉數行使且發行新股份)
最大	31,769,600	13.5013%	<u>11.4265%</u>	11.1532%	<u>9.6985%</u> 1.3259%	<u>52,166,600</u> <u>11.4265%</u>	<u>2.1771%</u> <u>9.6985%</u>	<u>2.1390%</u> <u>1.3026%</u>
前 5	77,438,400	32.9094%	<u>27.8521%</u>	27.1860%	<u>23.6400%</u> <u>3.2318%</u>	<u>189,608,800</u> <u>27.8521%</u>	<u>7.9131%</u> <u>23.6400%</u>	<u>7.7745%</u> <u>3.1752%</u>
前 10	<u>111,685,200</u> 111,098,000	<u>47.4634%</u> <u>47.2139%</u>	<u>40.1695%</u>	<u>39.2089%</u> <u>39.0027%</u>	<u>34.0947%</u> <u>4.6366%</u>	<u>223,855,600</u> <u>39.9583%</u>	<u>9.3424%</u> <u>33.9155%</u>	<u>9.1787%</u> <u>4.5553%</u>
前 25	<u>172,172,600</u> 171,226,600	<u>73.1690%</u> <u>72.7670%</u>	<u>61.9248%</u>	<u>60.4440%</u> <u>60.1119%</u>	<u>52.5600%</u> <u>7.1460%</u>	<u>344,812,100</u> <u>61.5846%</u>	<u>14.3904%</u> <u>52.2712%</u>	<u>14.1383%</u> <u>7.0208%</u>

附註

*承配人排名乃按配發予相關承配人的發售股份數目而定。

H 股股東集中度分析

股東*	配發股份數目	配發佔國際發售的百分比（假設超額配股權未獲行使）—	配發佔國際發售的百分比（假設超額配股權獲悉數行使且發行新股份）—	配發佔發售股份總數的百分比（假設超額配股權未獲行使）—	配發佔發售股份總數的百分比（假設超額配股權獲悉數行使且發行新股份）—	上市後持有的股份數目	佔上市後已發行股本總額的百分比（假設超額配股權未獲行使）—	佔上市後已發行股本總額的百分比（假設超額配股權獲悉數行使且發行新股份）—	上市時持有的股份數目
最大	-	0.0000%	0.0000%	0.0000%	0.0000%	-	0.0000%	0.0000%	374,396,200
前 5	13,904,800	5.9092%	4.2448%	4.8815%	4.2448%	144,944,424	6.0491%	5.9431%	731,870,750
前 10	17,459,400	7.4198%	5.3299%	6.1294%	5.3299%	255,102,124	10.6464%	10.4599%	1,068,309,150
前 25	59,454,600	25.2667%	18.1500%	20.8725%	18.1500%	694,108,024	28.9679%	28.4604%	1,667,719,550

H 股股東*	配發 H 股數目	配發佔國際發售的百分比（假設發售量調整權獲悉數行使及超額配股權未獲行使）	配發佔國際發售的百分比（假設發售量調整權獲悉數行使及超額配股權獲悉數行使且新 H 股已獲發行）	配發佔發售股份總數的百分比（假設發售量調整權獲悉數行使及超額配股權未獲行使）	配發佔發售股份總數的百分比（假設發售量調整權獲悉數行使及超額配股權獲悉數行使且新 H 股已獲發行）	上市後所持 H 股數目	佔上市後已發行 H 股股本總額的百分比（假設發售量調整權獲悉數行使及超額配股權未獲行使）	佔上市後已發行 H 股股本總額的百分比（假設發售量調整權獲悉數行使及超額配股權獲悉數行使且新 H 股已獲發行）	上市後所持股份總數
最大	13,899,200	5.9068%	4.9991%	4.8795%	4.2431%	59,785,900	5.1623%	4.9787%	105,672,600
前 5	59,151,400	25.1379%	21.2748%	20.7661%	18.0574%	263,389,000	22.7428%	21.9336%	337,651,900
前 10	59,355,400	25.2246%	21.3482%	20.8377%	18.1197%	467,214,774	40.3426%	38.9072%	644,689,450
前 25	63,828,600	27.1256%	22.9571%	22.4081%	19.4853%	819,472,624	70.7590%	68.2413%	1,105,951,350

附註

*H 股股東排名乃按相關股東在上市後持有的股份數目而定。

H股股東集中度分析

H股股東*	配發股份數目	配發佔國際發售的百分比（假設超額配股權未獲行使）—	配發佔發售股份總數的百分比（假設超額配股權未獲行使）—	上市後持有的H股股份數目	H股佔上市後已發行股本總額的百分比（假設超額配股權未獲行使）—	上市後持有的股份數目	佔上市後已發行股本總額的百分比（假設超額配股權未獲行使）—
最大	13,899,200	5.9068%	4.8795%	59,785,900	2.4951%	105,632,600	4.4085%
前5	59,151,400	25.1379%	20.7661%	263,429,000	10.9939%	337,651,900	14.0915%
前10	59,355,400	25.2246%	20.8377%	467,254,774	19.5004%	644,689,450	26.9054%
前25	63,828,600	27.1256%	22.4081%	819,512,624	34.2015%	1,105,951,350	46.1557%

股東*	配發H股數目	配發佔國際發售的百分比（假設發售量調整權獲悉數行使及超額配股權未獲行使）	配發佔國際發售的百分比（假設發售量調整權獲悉數行使及超額配股權獲悉數行使且新H股已發行）	配發佔發售股份總數的百分比（假設發售量調整權獲悉數行使及超額配股權未獲行使）	配發佔發售股份總數的百分比（假設發售量調整權獲悉數行使及超額配股權獲悉數行使且新H股已發行）	上市後所持H股數目	上市後所持股股份總數	佔上市後已發行股本總額的百分比（假設發售量調整權獲悉數行使及超額配股權未獲行使）	佔上市後已發行股本總額的百分比（假設發售量調整權獲悉數行使及超額配股權獲悉數行使且新H股已發行）
最大	=	0.0000%	0.0000%	0.0000%	0.0000%	=	374,396,200	15.6250%	15.3513%
前5	13,904,800	5.9092%	5.0011%	4.8815%	4.2448%	144,944,424	731,870,750	30.5438%	30.0087%
前10	17,459,400	7.4198%	6.2796%	6.1294%	5.3299%	255,102,124	1,068,309,150	44.5847%	43.8037%
前25	59,454,600	25.2667%	21.3839%	20.8725%	18.1500%	694,108,024	1,667,679,550	69.5988%	68.3795%

附註

*股東排名乃按相關股東在上市後持有的股份（所有類別）數目而定。

(ii) the following Chinese translation for the relevant disclosure in relation to the CSI Ultimate Clients under note 3 to the section headed “Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” on pages 34 to 35 of the Chinese January 2 Announcement, shall be amended and replaced by the following (with changes compared to the ARA published on December 31, 2025 underlined);

(i) 上海盤京投資管理中心(有限合夥)管理的若干基金，包括盤京聞恒私募證券投資基金、盤京聞恒2期私募證券投資基金、盤京賀想1號私募證券投資基金、盤京興和1號私募證券投資基金。除Zhuang Tao於盤京興和1號私募證券投資基金持有30%或以上權益外，其餘基金概無最終實益擁有人持有其30%或以上權益；

...

及(iv) HY Capital Company Limited，持有其30%或以上權益的最終實益擁有人為Xia Hui及Lu Ang；

(v) 由深圳市康曼德資本管理有限公司管理的若干私募基金，包括(a)康曼德105號投資基金及信鴻康曼德櫟主動管理型私募證券投資基金，其最終實益擁有人為Ding Ying，(b)康曼德108號私募證券投資基金，其最終實益擁有人為Huang Xiaolei，(c)康曼德110號私募證券投資基金，其最終實益擁有人為Guo Hongqi；(d)康曼德106號主動管理型私募證券投資基金、康曼德003號主動管理型私募證券投資基金、康曼德康定2號主動管理型私募證券投資基金、康曼德和牛1號私募證券投資基金、康曼德優優悅享私募證券投資基金，概無最終實益擁有人持有其30%或以上權益；及

(vi) 懿坤蘇馬二號私募證券投資基金，持有其30%或以上權益的最終實益擁有人為Ma Fuquan、Ma Hanxi及Ma Hanyong，由上海懿坤資產管理有限公司管理。

(iii) the following Chinese translation for the relevant disclosure in relation to the HTCI Ultimate Clients under note 7 to the section headed “Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” on page 38 of the Chinese January 2 Announcement, shall be amended and replaced by the following (with changes compared to the ARA published on December 31, 2025 underlined);

華泰資本投資最終客戶為(i) 芯源天循領航私募證券投資基金，持有其30%或以上權益的最終實益擁有人為Sun Yiyan，其管理人為兩名現有股東的緊密聯繫人上海天循久奕私募基金管理有限公司(詳情請參閱就向現有股東或其緊密聯繫人作出分配而提交的豁免及同意申請。同時請參閱本公告「配發結果詳情－國際發售－已取得豁免／同意的獲分配股份人士」一節)；(ii)量客鼎安九號私募證券投資基金，持有其30%或以上權益的最終實益擁有人為Huang Yanfeng及Wang Can；(iii)道合承光私募證券投資基金，持有其30%或以上權益的最終實益擁有人為Zhong Shanshan；(iv)深圳如願私募證券基金管理有限公司及如願基金貔貅私募證券投資基金(Jin Haitao持有該基金30%或以上權益)、如願基金玄武私募證券投資基金(Ding Xiangqin持有該基金30%或以上權益)及如願基金鳳凰私募證券投資基金(概無最終實益擁有人持有該實體30%或以上權益)；(v)銳澤若水1號私募證券投資基金；(vi)明毅海盈私募證券投資基金、明毅永泰私募證券投資基金，持有其各自30%或以上權益的最終實益擁有人為Yao Kuizhang及Fan Zhaolin。

- (iv) due to technical issue, the last page of the Chinese version of the ARA was omitted in the Chinese January 2 Announcement. There is no change to the information contained in such page of the ARA published on December 31, 2025. For completeness, the whole Chinese version of the ARA is reproduced in the Chinese version of this announcement for reference. For the English version of the ARA, please refer to the English version of the January 2 Announcement published by the Company (<https://www1.hkexnews.hk/listedco/listconews/sehk/2026/0102/2026010203368.pdf>).

Save for the aforesaid, all the information and contents of the Chinese ARA remain unchanged.

By Order of the Board
Shanghai Biren Technology Co., Ltd.
上海壁仞科技股份有限公司
Mr. ZHANG WEN
*Chairman of the Board, executive Director and
Chief Executive Officer*

Shanghai, January 4, 2026

As of the date of this announcement, the Board comprises: (i) Zhang Wen, Hong Zhou, Zhang Linglan, Xiao Bing and Pan Luting as executive Directors; (ii) Liu Jingguo as a non-executive Director; and (iii) Wang Yuan, Lam Siu Wing and Liu Jin as independent non-executive Directors.