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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 15, 2025 (the “**Prospectus**”) issued by QingSong Health Corporation (轻松健康集团) (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur. There will be no public offer of the Offer Shares in the United States.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, January 17, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, January 17, 2026). After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited and China Merchants Securities (HK) Co., Limited act as the Joint Sponsors and Overall Coordinators.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, December 23, 2025).

The Overall Coordinators confirm that there has been no over-allocation of the Shares under the International Offering. Therefore, the Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the International Placing, no stabilising action as described in the Prospectus will be taken during the stabilisation period.



QingSong Health Corporation

轻松健康集团

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Total number of Offer Shares under the Global Offering	: 26,540,000 Shares
Number of Hong Kong Offer Shares	: 2,654,000 Shares
Number of International Offer Shares	: 23,886,000 Shares
Offer Price	: HK\$22.68 per Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%
Nominal value	: US\$0.0001 per Share
Stock code	: 2661

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunner and Joint Lead Manager



QINGSONG HEALTH CORPORATION 轻松健康集团

ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 15, 2025 (the “**Prospectus**”) issued by QingSong Health Corporation (轻松健康集团) (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

SUMMARY

Company information

Stock code	2661
Stock short name	QINGSONG HEALTH
Dealings commencement date	December 23, 2025*

* see note at the end of the announcement

Price Information

Offer Price	HK\$22.68
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Offer Shares and Share Capital

Total number of Offer Shares	26,540,000 Shares
Number of Offer Shares in Hong Kong Public Offering	2,654,000 Shares
Number of Offer Shares in International Offering	23,886,000 Shares
Number of issued Shares upon Listing	206,374,209 Shares

Over-allocation

No. of Offer Shares over-allocated	0
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Note: There has been no over-allocation of Offer Shares in the International Placing. Therefore, the Over-allotment Option will not be exercised.

Proceeds

Gross proceeds (Note)	HK\$601.93 million
Less: Estimated listing expenses payable based on Offer Price	HK\$88.50 million
Net proceeds	HK\$513.42 million

Note: Gross proceeds refer to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	111,894
No. of successful applications	12,338
Subscription level	1,421.47 times
Reallocation	0
No. of Offer Shares initially available under the Hong Kong Public Offering	2,654,000
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	2,654,000
% of final no. of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	113
Subscription Level	2.9 times
No. of Offer Shares initially available under the International Offering	23,886,000
No. of Offer Shares reallocated to the Hong Kong Public Offering	0
Final no. of Offer Shares under the International Offering	23,886,000
% of final no. of Offer Shares under the International Offering to the Global Offering	90%

The Directors confirm that, to the best of their knowledge, information and belief, save for a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further Shares in the International Offering to certain Cornerstone investor and/or their respective close associates, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) no rebate has been, directly or indirectly, provided by the Company, the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders of the Company, existing Shareholders of the Company or any of their subsidiaries or their respective close associates or syndicate members to any public Shareholders in the Hong Kong Public Offering or placees in the International Offering; (iii) the consideration payable by the public Shareholders

in the Hong Kong Public Offering and placees in the International Offering for each Share subscribed for or purchased by them is the same as the Offer Price as determined by the Company, in addition to brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders of the Company, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public subscribers or the placee who has subscribed for the Offer Shares, on the other hand; and (v) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offering include the following:

Allottee with Consent Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued Shares after the Global Offering</i> <i>% of total issued Shares after the Global Offering</i> ^{Note 1}	<i>Relationship</i>
Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients ^{Note 2}				
Guangdong-Macao In-Depth Cooperation Zone In Hengqin Aiqin Heming Investment Partnership (Limited Partnership) (“ Aoqin Heming ”)	4,801,800	18.09%	2.33%	Connected client
Bosera Asset Management (International) Co., Limited (“ Bosera AM ”)	8,400	0.03%	0.004%	Connected client

Notes:

1. The Over-allotment Option is not exercised.
2. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others/Additional Information – Placing to connected clients with prior consents under paragraph 1C(1) of the Placing Guidelines” in this announcement.

Cornerstone Investor

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued Shares after the Global Offering</i>	<i>Existing shareholders or their close associates</i>
Aoqin Heming	4,801,800	18.09%	2.33%	No
<p><i>Note:</i></p> <p>1. For further details of the Cornerstone Investor, please refer to the section headed “Cornerstone Investor” in the Prospectus.</p>				

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i>
Ms. Yang ^{Note 1}	74,322,116	36.01%	June 23, 2026 ^{Note 2} (First Six-Month Period) December 23, 2026 ^{Note 3} (Second Six-Month Period)
Clematis Holding Limited ^{Note 1}	43,038,800	20.85%	June 23, 2026 ^{Note 2} (First Six-Month Period) December 23, 2026 ^{Note 3} (Second Six-Month Period)
Vlove Holdings Limited ^{Note 1}	43,038,800	20.85%	June 23, 2026 ^{Note 2} (First Six-Month Period) December 23, 2026 ^{Note 3} (Second Six-Month Period)
QingSongChou Holdings Corporation ^{Note 1}	43,038,800	20.85%	June 23, 2026 ^{Note 2} (First Six-Month Period) December 23, 2026 ^{Note 3} (Second Six-Month Period)

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i>
QSC ESO Limited ^{Note 1}	43,038,800	20.85%	June 23, 2026 ^{Note 2} (First Six-Month Period) December 23, 2026 ^{Note 3} (Second Six-Month Period)
Total	74,322,116	36.01%	

Notes:

1. As of the latest Practicable Date, QingSongChou Holdings Corporation is a holding company owned as to 1% by Clematis Holding Limited, which is wholly-owned by Ms. Yang, and 99% by Vlove Holdings Limited, a nominee company wholly-controlled by Ms. Yang through her family trust, Vlove Holdings Trust. QSC ESO Limited is a holding company controlled by Ms. Yang as to 100% through certain voting proxy arrangement between Ms. Yang and the shareholders of QSC ESO Limited.
2. In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the date that is six months after the Listing Date (the “First Six-Month Period”) ends on June 23, 2026. A Controlling Shareholder may dispose of or transfer Shares after the indicated date provided that such Controlling Shareholder will not cease to be a Controlling Shareholder.
3. In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the period of six months commencing on the date on which the First Six-Month Period expires (the “Second Six-Month Period”) ends on December 23, 2026.

Existing Shareholders (Including the Pre-IPO Investors as defined in the “History and Corporate Structure” section of the Prospectus but excluding the Controlling Shareholders)

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i>
WIND ENTERPRISE LIMITED	9,117,190	4.42%	June 30, 2026 ^{Note 1}
Universal Light Limited	6,862,366	3.33%	June 30, 2026 ^{Note 1}
Grand Path Ventures Limited	13,427,042	6.51%	June 30, 2026 ^{Note 1}
IDG China Media Fund II L.P.	23,176,100	11.23%	June 30, 2026 ^{Note 1}

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i>
IDG China Capital Fund III L.P.	8,017,106	3.88%	June 30, 2026 ^{Note 1}
IDG China Capital III Investors L.P.	710,421	0.34%	June 30, 2026 ^{Note 1}
Sunshine Life Insurance Corporation Limited	18,995,124	9.20%	June 30, 2026 ^{Note 1}
DT Global Consumer Investment Company Limited	15,408,850	7.47%	June 30, 2026 ^{Note 1}
TDH Venture Capital Investment Limited	12,778,782	6.19%	June 30, 2026 ^{Note 1}
Genesis Premium Holdings Limited	9,497,562	4.60%	June 30, 2026 ^{Note 1}
Under Light Holding Limited	9,117,190	4.42%	June 30, 2026 ^{Note 1}
CE FINTECH I LIMITED PARTNERSHIP	2,825,543	1.37%	June 30, 2026 ^{Note 1}
Chinese Rose Investment Limited	1,636,410	0.79%	June 30, 2026 ^{Note 1}
Ricedonate Network Technology Limited	916,233	0.44%	June 30, 2026 ^{Note 1}
Total	132,485,919	64.19%	
<i>Note:</i>			
1. The expiry date of the lock-up period shown in the table above is pursuant to voluntary undertaking.			

Cornerstone Investor

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i>
Aoqin Heming	4,801,800	2.33%	June 30, 2026 ^{Note 1}
Total	4,801,800	2.33%	

Note:

- 1. The expiry date of the lock-up period shown in the table above is pursuant to voluntary undertaking.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued Shares upon Listing
Top 1	4,801,800	20.10%	18.09%	4,801,800	2.33%
Top 5	9,379,200	39.27%	35.34%	9,379,200	4.54%
Top 10	13,788,200	57.73%	51.95%	13,788,200	6.68%
Top 25	22,512,400	94.25%	84.82%	22,512,400	10.91%

Note

- * *Ranking of placees is based on the number of Shares allotted to the placees.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued Shares upon Listing
Top 1	0	0%	0%	47,348,290 [#]	22.94%
Top 5	0	0%	0%	127,082,933	61.58%
Top 10	0	0%	0%	174,456,023	84.53%
Top 25	15,551,800	65.11%	58.60%	195,386,009	94.68%

Note

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

The Shares herein representing the interest in the controlled corporation held by Ms. Yang Yin, namely QingSongChou Holdings Corporation and QSC ESO Limited.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 111,894 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
200	34,540	2,072 out of 34,540 to receive 200 Shares	6.00%
400	17,846	1,086 out of 17,846 to receive 200 Shares	3.04%
600	3,549	216 out of 3,549 to receive 200 Shares	2.03%
800	2,591	158 out of 2,591 to receive 200 Shares	1.52%
1,000	2,740	168 out of 2,740 to receive 200 Shares	1.23%
1,200	1,396	86 out of 1,396 to receive 200 Shares	1.03%
1,400	836	52 out of 836 to receive 200 Shares	0.89%
1,600	794	50 out of 794 to receive 200 Shares	0.79%
1,800	776	49 out of 776 to receive 200 Shares	0.70%
2,000	9,968	630 out of 9,968 to receive 200 Shares	0.63%
3,000	1,864	118 out of 1,864 to receive 200 Shares	0.42%
4,000	2,265	145 out of 2,265 to receive 200 Shares	0.32%

			APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	
5,000	1,647	106 out of 1,647 to receive 200 Shares	0.26%
6,000	1,418	92 out of 1,418 to receive 200 Shares	0.22%
7,000	1,040	68 out of 1,040 to receive 200 Shares	0.19%
8,000	1,112	73 out of 1,112 to receive 200 Shares	0.16%
9,000	949	63 out of 949 to receive 200 Shares	0.15%
10,000	5,330	355 out of 5,330 to receive 200 Shares	0.13%
20,000	3,161	211 out of 3,161 to receive 200 Shares	0.07%
30,000	1,703	114 out of 1,703 to receive 200 Shares	0.04%
40,000	1,649	111 out of 1,649 to receive 200 Shares	0.03%
50,000	3,825	258 out of 3,825 to receive 200 Shares	0.03%
100,000	2,346	159 out of 2,346 to receive 200 Shares	0.01%
150,000	1,333	91 out of 1,333 to receive 200 Shares	0.01%
200,000	1,513	104 out of 1,513 to receive 200 Shares	0.01%
	<u>106,191</u>	Total number of Pool A successful applicants: 6,635	

POOL B

250,000	2,587	200 Shares plus 404 out of 2,587 to receive additional 200 Shares	0.09%
300,000	908	200 Shares plus 142 out of 908 to receive additional 200 Shares	0.08%
350,000	358	200 Shares plus 56 out of 358 to receive additional 200 Shares	0.07%
400,000	326	200 Shares plus 51 out of 326 to receive additional 200 Shares	0.06%
450,000	197	200 Shares plus 31 out of 197 to receive additional 200 Shares	0.05%
500,000	158	200 Shares plus 25 out of 158 to receive additional 200 Shares	0.05%
550,000	86	200 Shares plus 14 out of 86 to receive additional 200 Shares	0.04%
600,000	171	200 Shares plus 29 out of 171 to receive additional 200 Shares	0.04%
700,000	111	200 Shares plus 19 out of 111 to receive additional 200 Shares	0.03%
800,000	120	200 Shares plus 21 out of 120 to receive additional 200 Shares	0.03%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
900,000	50	200 Shares plus 9 out of 50 to receive additional 200 Shares	0.03%
1,000,000	71	200 Shares plus 13 out of 71 to receive additional 200 Shares	0.02%
1,100,000	37	200 Shares plus 7 out of 37 to receive additional 200 Shares	0.02%
1,200,000	69	200 Shares plus 14 out of 69 to receive additional 200 Shares	0.02%
1,327,000	454	200 Shares plus 97 out of 454 to receive additional 200 Shares	0.02%
		<u>5,703</u> Total number of Pool B successful applicants: 5,703	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Placing to connected clients with prior consents under paragraph 1C(1) of the Placing Guidelines for Equity Securities pursuant to Appendix F1 of the Listing Rules

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit allocation to connected clients pursuant to the Placing Guidelines. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consents granted by the Stock Exchange. Details of the placement to connected clients (including the cornerstone tranche and placing tranche) are set out below.

<i>Connected Distributor</i>	<i>Placee</i>	<i>Relationship</i>	<i>Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties</i>	<i>Number of Offer Shares to be allocated to the connected client</i>	<i>Approximate percentage of Offer Shares allocated to the connected client</i>	<i>Approximate percentage of total issued share capital after the Global Offering</i>
China International Capital Corporation Hong Kong Securities Limited (“CICCHKS”)	Aoqin Heming ^{Note 1}	Aoqin Heming is managed by CICC Capital as its general partner, and both CICC Capital and CICCHKS are wholly-owned subsidiary of China International Capital Corporation Limited (中國國際金融股份有限公司). Aoqin Heming is therefore a connected client of CICCHKS.	Discretionary basis	4,801,800	18.09%	2.33%
China Merchants Securities (HK) Co., Limited (“CMS”)	Bosera AM ^{Note 2}	Bosera AM is a member of the same group of companies as CMS.	Discretionary basis	8,400	0.03%	0.004%

Notes:

- Aoqin Heming intends to hold the Offer Shares on a discretionary basis on behalf of the underlying investors (the “Aoqin Heming Ultimate Clients”), which are independent third parties.*

To the best knowledge of Aoqin Heming is managed by CICC Capital Management Co., Ltd. (中金資本運營有限公司) (“CICC Capital”) as its general partner, and CICC Capital is a wholly-owned subsidiary of China International Capital Corporation Limited. Each of the Aoqin Heming Ultimate Clients is an independent third party of the Company, its subsidiaries, CICCHKS, Aoqin Heming and the companies which are members of the same group of companies as CICCHKS.

- Bosera AM will hold the Offer Shares on a discretionary basis on behalf of the underlying investors. To the best knowledge of Bosera AM, each the underlying clients of Bosera AM is an independent third party of Bosera AM, CMS and the companies which are members of the same group of CMS.*

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.

The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated December 15, 2025 issued by QingSong Health Corporation for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, December 23, 2025).*

PUBLIC FLOAT AND FREE FLOAT

Immediately after the completion of the Global Offering, the total number of Shares held in public hands represents approximately 37.94% of the total issued share capital of the Company, based on the Offer Price of HK\$22.68 per Share and the expected market value of the total issued share capital of our Company being not exceeding HK\$6 billion, thus will satisfy the minimum percentage as prescribed under Rule 8.08(1) of the Listing Rules. Based on the Offer Price of HK\$22.68 per Share, the Company satisfies the free float requirement under Rule 8.08A of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, December 23, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, December 23, 2025 (Hong Kong time), it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, December 23, 2025 (Hong Kong time). The Shares will be traded in board lots of 200 Shares each, and the stock code of the Shares will be 2661.

By order of the Board
QingSong Health Corporation
轻松健康集团
YANG Yin

Chairlady of the Board, Executive Director and Chief Executive Officer

Hong Kong, December 22, 2025

As of the date of this announcement, the board of directors of the Company named in the Prospectus comprises: (i) Ms. YANG Yin and Ms. WANG Jing as executive Directors; (ii) Mr. ZHAO Yuping, Mr. ZHENG Kaihuan and Mr. WU Bin as non-executive Directors; and (iii) Dr. WANG Xiaoyan, Mr. CHOW Yiu Ming and Mr. BAI Kun as proposed independent non-executive Directors (effective upon Listing).