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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated September 9, 2025 (the “**Prospectus**”) issued by 160 Health International Limited (健康160国际有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, Shenwan Hongyuan Securities (H.K.) Limited (“**SWHY Securities**”) as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it) on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may make purchases, over-allocate or effect transactions in the market or otherwise take such stabilizing action(s) with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days after the last day for lodging applications under the Hong Kong Public Offering.

Potential investors should note that no stabilizing action can be taken to support the price of the Shares for longer than the stabilization period, which will begin on the Listing Date and is expected to expire on Sunday, October 12, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe for, and to procure subscribers for, the Hong Kong Offer Shares, are subject to termination by the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) if certain events shall occur prior to 8:00 a.m. on the Listing Date. Such grounds are set out in the section headed “Underwriting” in the Prospectus. It is important that you refer to that section for further details.



传递爱的力量 · 让健康更简单

160 Health International Limited

健康160国际有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 33,645,500 Shares
Number of Hong Kong Offer Shares : 3,364,750 Shares
Number of International Offer Shares : 30,280,750 Shares
Final Offer Price : HK\$11.89 per Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565%, and AFRC transaction levy of 0.00015%
Nominal value : US\$0.000002 per Share
Stock code : 2656

Joint Sponsors



Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



160 HEALTH INTERNATIONAL LIMITED
健康 160 国际有限公司
ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 9, 2025 (the “**Prospectus**”) issued by 160 Health International Limited (健康160国际有限公司) (the “**Company**”).*

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

SUMMARY

| Company information | |
|----------------------------|---------------------|
| Stock code | 2656 |
| Stock short name | 160 HEALTH |
| Dealings commencement date | September 17, 2025* |

* see note at the end of the announcement

| Price Information | |
|----------------------------------|-----------|
| Final Offer Price | HK\$11.89 |
| Offer Price Range | N/A |
| Offer Price Adjustment exercised | N/A |

| Offer Shares and Share Capital | |
|---|-------------|
| Number of Offer Shares | 33,645,500 |
| Final Number of Offer Shares in Hong Kong Public Offering | 3,364,750 |
| Final Number of offer shares in International Offering (subject to the Over-allotment Option) | 30,280,750 |
| Number of issued shares upon Listing | 336,452,810 |

| Over-allocation | |
|------------------------------------|---|
| No. of Offer Shares over-allocated | — |

Note: There has been no over-allocation of Offer Shares in the placing. Therefore, the Over-allotment Option will not be exercised and will lapse upon Listing.

| Proceeds | |
|--|---------------------|
| Gross proceeds <i>(Note)</i> | HK\$400 million |
| Less: Estimated listing expenses payable based on Final Offer Price | HK\$ (83.9) million |
| Net proceeds | HK\$316.1 million |

Note: Gross proceeds refer to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus. During the Track Record Period, the listing expenses of RMB39.0 million have been charged to the consolidated statements of profit or loss and other comprehensive income of the Company.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

| | |
|---|--------------|
| No. of valid applications | 69,550 |
| No. of successful applications | 8,847 |
| Subscription level | 751.77 times |
| Claw-back triggered | N/A |
| No. of Offer Shares initially available under the Hong Kong Public Offering | 3,364,750 |
| No. of Offer Shares reallocated from the International Offering (claw-back) | N/A |
| Final no. of Offer Shares under the Hong Kong Public Offering | 3,364,750 |
| % of Offer Shares under the Hong Kong Public Offering to the Global Offering | 10.00% |

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to <https://www.eipo.com.hk/eIPOAllotment> to perform a search by identification number or <https://www.eipo.com.hk/eIPOAllotment> for the full list of allottees.

INTERNATIONAL OFFERING

| | |
|--|------------|
| No. of placees | 128 |
| Subscription Level | 1.92 times |
| No. of Offer Shares initially available under the International Offering | 30,280,750 |
| Final no. of Offer Shares under the International Offering | 30,280,750 |
| % of Offer Shares under the International Offering to the Global Offering | 90.00% |

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offering included the following:

Allottee with Consent Obtained

| <i>Investor</i> | <i>No. of Offer Shares allocated</i> | <i>% of Offer Shares⁽¹⁾</i> | <i>% of total issued share capital after the Global Offering</i> | <i>Relationship</i> |
|--|--------------------------------------|--|--|---------------------|
| <i>Allottee with consent under paragraph 1C(1) of Appendix F1 to the Listing Rules (the “Placing Guidelines”) and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected client⁽²⁾</i> | | | | |
| Shenwan Hongyuan Singapore Private Limited (“SWHY SG”) | 200,000 | 0.59% | 0.06% | Connected client |

Notes:

- (1) Without taking into account of any Shares which may be issued pursuant to the Pre-IPO Share Option Scheme.*
- (2) For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to a connected client, see “Others/Additional Information” in this announcement.*

LOCK-UP UNDERTAKINGS

Controlling Shareholders

| <i>Name</i> | <i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i> | <i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽¹⁾</i> | <i>Last day subject to the lock-up undertakings</i> |
|-------------------------------------|--|--|---|
| Luo Holdings Limited ⁽²⁾ | 102,912,905 | 30.59% | March 16, 2026 (First Six-Month Period) ⁽³⁾ September 16, 2026 (Second Six-Month Period) ⁽⁴⁾ |
| Subtotal | 102,912,905 | 30.59% | |

Notes:

- (1) Assuming no Shares are issued under the Pre-IPO Share Option Scheme.
- (2) Upon Listing (assuming no Shares are issued under the Pre-IPO Share Option Scheme), Mr. Luo Ningzheng, through his wholly-owned companies (LNZ Management Limited and Luo Holdings Limited) and the Voting Deed (as defined in the "Definition" section of the Prospectus), will be able to control an aggregate of approximately 34.08% of the issued share capital of the Company. Therefore, Mr. Luo together with LNZ Management Limited and Luo Holdings Limited will be considered as the Company's Controlling Shareholders for the purpose of the Listing Rules.
- (3) In accordance with the undertakings given by the Controlling Shareholders pursuant to relevant Listing Rules and the Hong Kong Underwriting Agreement, the required lock-up for the First Six-Month Period ends on March 16, 2025. The Controlling Shareholder may dispose of or transfer Shares after the indicated date subject to that the Controlling Shareholder will not cease to be a Controlling Shareholder.
- (4) In accordance with the undertakings given by the Controlling Shareholders pursuant to relevant Listing Rules and the Hong Kong Underwriting Agreement, the required lock-up for the Second Six-Month Period ends on September 16, 2026. The Controlling Shareholders will cease to be prohibited from disposing of or transferring Shares after the indicated date.

Pre-IPO Investors (as defined in the section headed “History, Reorganization, and Corporate Structure” in the Prospectus)

| <i>Name</i> | <i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i> | <i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽¹⁾</i> | <i>Last day subject to the lock-up undertakings⁽²⁾</i> |
|--|--|--|---|
| QF CY 160 Limited | 17,899,010 | 5.32% | September 16, 2026 |
| QF CX 160 Limited | 13,453,670 | 4.00% | September 16, 2026 |
| QF ZSCY 160 Limited | 13,453,670 | 4.00% | September 16, 2026 |
| Wuhu Linghang Cornerstone Entrepreneurship Investment Partnership (Limited Partnership) (蕪湖領航基石創業投資合夥企業(有限合夥)) | 13,048,875 | 3.88% | September 16, 2026 |
| Guangzhou Linggang Investment Partnership (Limited Partnership) (廣州領康投資合夥企業(有限合夥)) | 6,612,765 | 1.97% | September 16, 2026 |
| Shenzhen Fenxiang Zeshan Precision Medical Entrepreneurship Investment Partnership (Limited Partnership) (深圳市分享擇善精準醫療創業投資合夥企業(有限合夥)) | 6,381,070 | 1.90% | September 16, 2026 |
| Shenzhen Fenxiang Yidao Private Equity Entrepreneurship Investment Fund Partnership (Limited Partnership) (深圳市分享以道私募創業投資基金合夥企業(有限合夥)) | 6,381,070 | 1.90% | September 16, 2026 |
| Ineffable Dream Limited | 6,280,235 | 1.87% | September 16, 2026 |
| Shenzhen Toposcend Zhongxiaowei Entrepreneurship Investment Corporation (Limited Partnership) (深圳市投控東海中小微創業投資企業(有限合夥)) | 5,742,965 | 1.71% | September 16, 2026 |

| <i>Name</i> | <i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i> | <i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽¹⁾</i> | <i>Last day subject to the lock-up undertakings⁽²⁾</i> |
|---|--|--|---|
| Shenzhen Chengyu Corporate Management Consultancy Partnership (Limited Partnership) (深圳市城裕企業管理諮詢合夥企業(有限合夥)) | 5,195,345 | 1.54% | September 16, 2026 |
| LSJC Holdings Limited | 5,195,345 | 1.54% | September 16, 2026 |
| Gorgeous Ocean Holding Limited | 5,114,075 | 1.52% | September 16, 2026 |
| QF JR 160 Limited | 4,127,965 | 1.23% | September 16, 2026 |
| YINKANG Limited | 3,828,640 | 1.14% | September 16, 2026 |
| Chongqing Southern Private Equity Investment Fund Partnership (Limited Partnership) (重慶南部私募股權投資基金合夥企業(有限合夥)) | 3,790,315 | 1.13% | September 16, 2026 |
| Jiangsu Jiequan Lingang Industry Development M&A Investment Fund (Limited Partnership) (江蘇連泉臨港產業發展併購投資基金(有限合夥)) | 3,702,790 | 1.10% | September 16, 2026 |
| Huzhou Yashang Investment Partnership (Limited Partnership) (湖州亞商投資合夥企業(有限合夥)) | 3,440,000 | 1.02% | September 16, 2026 |

| <i>Name</i> | <i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i> | <i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽¹⁾</i> | <i>Last day subject to the lock-up undertakings⁽²⁾</i> |
|--|--|--|---|
| Qingdao Litan Haipeng Equity Investment Partnership (Limited Partnership) (青島立檀海鵬股權投資合夥企業(有限合夥)) | 3,406,410 | 1.01% | September 16, 2026 |
| QF Morris Limited | 3,139,490 | 0.93% | September 16, 2026 |
| Qingdao Litan Equity Investment Partnership (Limited Partnership) (青島立檀股權投資合夥企業(有限合夥)) | 2,962,160 | 0.88% | September 16, 2026 |
| QF FZK Limited | 2,907,400 | 0.86% | September 16, 2026 |
| WL Management Limited | 2,841,095 | 0.84% | September 16, 2026 |
| Nanjing Furui Caizhi Fund Management Centre (Limited Partnership) (南京富睿財智基金管理中心(有限合夥)) | 2,776,955 | 0.83% | September 16, 2026 |
| Zhuhai Xuhua Corporate Management Partnership (Limited Partnership) (珠海旭華企業管理合夥企業(有限合夥)) | 2,665,945 | 0.79% | September 16, 2026 |
| QF HL 160 Limited | 2,552,430 | 0.76% | September 16, 2026 |
| JYQ Holding Limited | 2,552,430 | 0.76% | September 16, 2026 |

| <i>Name</i> | <i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i> | <i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽¹⁾</i> | <i>Last day subject to the lock-up undertakings⁽²⁾</i> |
|--|--|--|---|
| Shenzhen Yuanzhi Entrepreneurship Investment Co., Ltd. (深圳市遠致創業投資有限公司) | 2,063,980 | 0.61% | September 16, 2026 |
| Shenzhen Yingxin Guofu Industrial Co., Ltd. (深圳市盈信國富實業有限公司) | 1,719,985 | 0.51% | September 16, 2026 |
| YYN Holdings Limited | 1,276,215 | 0.38% | September 16, 2026 |
| HQYZ Limited | 1,276,215 | 0.38% | September 16, 2026 |
| Hangzhou Zero2IPO Jiaqi Entrepreneurship Investment Partnership (Limited Partnership) (杭州清科嘉啟創業投資合夥企業(有限合夥)) | 1,276,215 | 0.38% | September 16, 2026 |
| Hangzhou Zero2IPO Yiju Investment Management Partnership (Limited Partnership) (杭州清科易聚投資管理合夥企業(有限合夥)) | 1,276,215 | 0.38% | September 16, 2026 |
| Hunan Zero2IPO Xiaochi Equity Investment Partnership (Limited Partnership) (湖南清科小池股權投資合夥企業(有限合夥)) | 1,276,215 | 0.38% | September 16, 2026 |
| LFL Limited | 1,276,215 | 0.38% | September 16, 2026 |
| Zhonghui Management Limited | 1,039,070 | 0.31% | September 16, 2026 |

| <i>Name</i> | <i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i> | <i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽¹⁾</i> | <i>Last day subject to the lock-up undertakings⁽²⁾</i> |
|---|--|--|---|
| Lezhi (Xiamen) Investment Partnership (Limited Partnership) (樂致(廈門)投資合夥企業(有限合夥)) | 1,020,970 | 0.30% | September 16, 2026 |
| HXY Limited | 500,000 | 0.15% | September 16, 2026 |
| HFZ HOLDING LIMITED | 255,245 | 0.08% | September 16, 2026 |
| GC Management Limited | 255,245 | 0.08% | September 16, 2026 |
| LNL Limited | 167,900 | 0.05% | September 16, 2026 |
| CSH Management Limited | 125,000 | 0.04% | September 16, 2026 |
| Subtotal | 150,803,135 | 44.82% | |
| <i>Notes:</i> (1) <i>Assuming no Shares are issued under the Pre-IPO Share Option Scheme.</i> (2) <i>The expiry date of the lock-up period shown in the table above is pursuant to the voluntary lock-up undertakings given by each of the Pre-IPO Investors. For further details, see “History, Reorganization and Corporate Structure – Pre-IPO Investments” in the Prospectus.</i> | | | |

PLACEE CONCENTRATION ANALYSIS

| Placees | Number of Shares allotted | Allotment as % of International Offering (assuming no Shares are issued under the Pre-IPO Share Option Scheme) | Allotment as % of total Offer Shares (assuming no Shares are issued under the Pre-IPO Share Option Scheme) | Number of Shares held upon Listing | % of total issued share capital upon Listing (assuming no Shares are issued under the Pre-IPO Share Option Scheme) |
|----------------|----------------------------------|---|---|---|---|
| Top 1 | 7,000,000 | 23.12% | 20.81% | 7,000,000 | 2.08% |
| Top 5 | 25,400,000 | 83.88% | 75.49% | 25,400,000 | 7.55% |
| Top 10 | 28,965,000 | 95.65% | 86.09% | 28,965,000 | 8.61% |
| Top 25 | 30,244,500 | 99.88% | 89.89% | 30,244,500 | 8.99% |

Notes

* *Ranking of placees is based on the number of Shares allotted to the placees.*

SHAREHOLDER CONCENTRATION ANALYSIS

| Shareholders | Number of Shares allotted | Allotment as % of International Offering (assuming no Shares are issued under the Pre-IPO Share Option Scheme) | Allotment as % of total Offer Shares (assuming no Shares are issued under the Pre-IPO Share Option Scheme) | Number of Shares held upon Listing | % of total issued share capital upon Listing (assuming no Shares are issued under the Pre-IPO Share Option Scheme) |
|---------------------|----------------------------------|---|---|---|---|
| Top 1 | 0 | 0.00% | 0.00% | 114,639,570 | 34.07% |
| Top 5 | 0 | 0.00% | 0.00% | 213,282,470 | 63.39% |
| Top 10 | 14,000,000 | 46.23% | 41.61% | 258,121,615 | 76.72% |
| Top 25 | 25,400,000 | 83.88% | 75.49% | 319,012,860 | 94.82% |

Notes

* *Ranking of Shareholders is based on the number of Shares held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 69,550 valid applications made by the public will be conditionally allocated on the basis set out below

Pool A

| Number of Shares Applied For | Number of Valid Applications | Basis of Allotment/Ballot | Approximate percentage allotted of the total number of shares applied for |
|---|---|---|--|
| 250 | 18,352 | 1,468 out of 18,352 to receive 250 Shares | 8.00% |
| 500 | 11,615 | 931 out of 11,615 to receive 250 Shares | 4.01% |
| 750 | 3,509 | 283 out of 3,509 to receive 250 Shares | 2.69% |
| 1,000 | 2,987 | 242 out of 2,987 to receive 250 Shares | 2.03% |
| 1,250 | 1,899 | 154 out of 1,899 to receive 250 Shares | 1.62% |
| 1,500 | 1,655 | 135 out of 1,655 to receive 250 Shares | 1.36% |
| 1,750 | 600 | 49 out of 600 to receive 250 Shares | 1.17% |
| 2,000 | 1,142 | 95 out of 1,142 to receive 250 Shares | 1.04% |
| 2,250 | 369 | 31 out of 369 to receive 250 Shares | 0.93% |
| 2,500 | 6,546 | 550 out of 6,546 to receive 250 Shares | 0.84% |
| 5,000 | 3,435 | 289 out of 3,435 to receive 250 Shares | 0.42% |
| 7,500 | 1,951 | 165 out of 1,951 to receive 250 Shares | 0.28% |
| 10,000 | 1,515 | 131 out of 1,515 to receive 250 Shares | 0.22% |
| 12,500 | 1,077 | 108 out of 1,077 to receive 250 Shares | 0.20% |
| 15,000 | 781 | 87 out of 781 to receive 250 Shares | 0.19% |
| 17,500 | 565 | 70 out of 565 to receive 250 Shares | 0.18% |
| 20,000 | 694 | 92 out of 694 to receive 250 Shares | 0.17% |
| 22,500 | 435 | 61 out of 435 to receive 250 Shares | 0.16% |
| 25,000 | 975 | 143 out of 975 to receive 250 Shares | 0.15% |
| 30,000 | 842 | 138 out of 842 to receive 250 Shares | 0.14% |
| 35,000 | 595 | 105 out of 595 to receive 250 Shares | 0.13% |
| 40,000 | 477 | 89 out of 477 to receive 250 Shares | 0.12% |
| 45,000 | 332 | 63 out of 332 to receive 250 Shares | 0.11% |
| 50,000 | 719 | 138 out of 719 to receive 250 Shares | 0.10% |
| 60,000 | 617 | 128 out of 617 to receive 250 Shares | 0.09% |

Pool A

| Number of Shares Applied For | Number of Valid Applications | Basis of Allotment/Ballot | Approximate percentage allotted of the total number of shares applied for |
|------------------------------------|------------------------------------|--------------------------------------|--|
| 70,000 | 416 | 89 out of 416 to receive 250 Shares | 0.08% |
| 80,000 | 247 | 60 out of 247 to receive 250 Shares | 0.08% |
| 90,000 | 195 | 48 out of 195 to receive 250 Shares | 0.07% |
| 100,000 | 793 | 196 out of 793 to receive 250 Shares | 0.06% |
| 150,000 | 500 | 135 out of 500 to receive 250 Shares | 0.05% |
| 200,000 | 357 | 100 out of 357 to receive 250 Shares | 0.04% |
| 250,000 | 289 | 82 out of 289 to receive 250 Shares | 0.03% |
| 300,000 | 952 | 275 out of 952 to receive 250 Shares | 0.02% |
| Total | | 67,433 | Total number of Pool A successful applicants: 6,730 |

Pool B

| Number of Shares Applied For | Number of Valid Applications | Basis of Allotment/Ballot | Approximate percentage allotted of the total number of shares applied for |
|------------------------------------|------------------------------------|---|--|
| 400,000 | 803 | 500 Shares | 0.13% |
| 500,000 | 289 | 500 Shares plus 201 out of 289 to receive additional 250 Shares | 0.13% |
| 600,000 | 317 | 750 Shares | 0.13% |
| 800,000 | 164 | 750 Shares plus 36 out of 164 to receive additional 250 Shares | 0.10% |
| 1,000,000 | 160 | 1,000 Shares | 0.10% |
| 1,200,000 | 79 | 1,250 Shares | 0.10% |
| 1,682,250 | 305 | 1,500 Shares | 0.09% |
| Total | | 2,117 | Total number of Pool B successful applicants: 2,117 |

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Placing to connected client with a prior consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit certain Offer Shares to be placed to a connected client of its connected distributor under the International Offering. The allocation of Offer Shares to such connected client is in compliance with all the conditions under the consent granted by the Stock Exchange.

Details of the placement to the connected client are set out below.

| No. | Connected distributor | Connected client | Relationship | Whether the connected client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third party | Number of Offer Shares to be allocated to the connected client | Approximate % of Offer Shares allocated to the connected client (assuming no Shares are issued under the Pre-IPO Share Option Scheme) | Approximate % of total issued share capital after the Global Offering (assuming no Shares are issued under the Pre-IPO Share Option Scheme) |
|-----|-----------------------|------------------|---|---|--|---|---|
| 1. | SWHY Securities | SWHY SG | SWHY SG is a member of the same group of SWHY Securities. | Non-discretionary basis | 200,000 | 0.59% | 0.06% |

Note:

SWHY SG, a company established under the law of Singapore, will hold the Offer Shares on a non-discretionary basis on behalf of its investor client, an Independent Third Party. To the best knowledge of SWHY SG and SWHY Securities after having made reasonable enquiries, the investor client is independent from the Company, its subsidiaries, its substantial Shareholders, SWHY SG and SWHY Securities and the companies which are members of the same group as the aforesaid.

DISCLAIMERS

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The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated September 9, 2025 issued by 160 Health International Limited (健康160国际有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

* *Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on September 17, 2025).*

PUBLIC FLOAT AND FREE FLOAT

Immediately after the completion of the Global Offering (assuming no Shares are issued under the Pre-IPO Share Option Scheme), 166,972,685 Shares, representing approximately 49.63% of the issued share capital of our Company will be held in the public hands. Therefore, the number of Shares in the public hands represents no less than 25% of the total issued share capital of the Company, satisfying the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules.

Based on the final Offer Price of HK\$11.89 per Share, the Company satisfies the free float requirement under Rule 8.08A of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the Shares held in the public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Wednesday, September 17, 2025, provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, September 17, 2025, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, September 17, 2025. The Shares will be traded in board lots of 250 Shares each and the stock code of the Shares will be 2656.

By order of the Board
160 Health International Limited
Mr. LUO Ningzheng
*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, September 16, 2025

As of the date of this announcement, the Directors and proposed directors of the Company are: (i) Mr. LUO Ningzheng, Mr. JI Cuilin, Mr. HUANG Lang and Mr. WANG Lifa as executive directors; (ii) Mr. ZHANG Ruxie and Ms. SUN Meng as non-executive Directors; and (iii) Mr. ZOU Jun, Dr. XU Weiguo and Dr. FAN Ming as proposed independent non-executive directors.