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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 15, 2025 (the “**Prospectus**”) issued by Mirxes Holding Company Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended from time to time, (the “**U.S. Securities Act**”)) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.*

The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities law of the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Joint Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, May 23, 2025).



TO KNOW. TO ACT.

Mirxes Holding Company Limited

(Incorporated in the Cayman Islands with limited liability)

Global Offering

Number of Offer Shares under the Global Offering	: 46,620,000 Shares
Number of Hong Kong Offer Shares	: 5,873,700 Shares (as adjusted after reallocation)
Number of International Offer Shares	: 40,746,300 Shares (as adjusted after reallocation)
Offer Price	: HK\$23.30 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal value	: US\$0.00001 per Share
Stock code	: 2629

*Joint Sponsors, Sponsor-Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



*Joint Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



MIRXES HOLDING COMPANY LIMITED

ANNOUNCEMENT OF ALLOTMENT RESULTS

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

SUMMARY

Company Information

Stock code	2629
Stock short name	MIRXES-B
Dealings commencement date	May 23, 2025*

* see note at the end of the announcement

Price Information

Final Offer Price	HK\$23.30
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital

Number of Offer Shares	46,620,000
Number of Offer Shares in Hong Kong Public Offering (after reallocation)	5,873,700
Number of Offer Shares in International Offering (after reallocation)	40,746,300
Number of issued Shares upon Listing	276,342,331

Over-allocation

No. of Offer Shares over-allocated	N/A
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Proceeds

Gross proceeds (Note)	HK\$1,086.2 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(205.8) million
Net proceeds	HK\$880.5 million

Note: Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to section headed "Future Plans and Use of Proceeds" in the Prospectus dated May 15, 2025. During the Track Record Period, the listing expenses of approximately US\$8.6 million has been charged to the consolidated statements of profit or loss and other comprehensive income of the Company.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	21,541
No. of successful applications	21,025
Subscription level	25.51 times
Claw-back triggered	No
No. of Offer Shares initially available under the Hong Kong Public Offering	4,662,000
Final no. of Offer Shares under the Hong Kong Public Offering	5,873,700
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	12.60%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	116
Subscription Level	0.98 times
No. of Offer Shares initially available under the International Offering	41,958,000
Final no. of Offer Shares under the International Offering	40,746,300
% of Offer Shares under the International Offering to the Global Offering	87.40%

The Directors confirm that, to the best of their knowledge, information and belief, none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, co-founders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, co-founders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i> ^{<i>Note 1</i>}	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued Shares after the Global Offering</i>	<i>Existing shareholders or their close associates</i>
Beijing Xunrui Enterprise Management Partnership (Limited Partnership) (“ Beijing Xunrui ”) / 北京潯瑞企業管理合夥企業(有限合夥) (“ 北京潯瑞 ”)	16,649,200	35.71%	6.03%	No
Evergreen Gate Limited (“ Evergreen Gate ”)	2,637,200	5.66%	0.95%	No
Total	19,286,400	41.37%	6.98%	

Note:

1. For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.

LOCK-UP UNDERTAKINGS

Pre-IPO Investors (as defined in the “History, Reorganization and Corporate Structure” section of the Prospectus)

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings ^{Note 1}
Central Road Holdings Limited	50,608,154	18.31%	February 23, 2026
Octenniel Corporation Pte. Ltd.	10,569,944	3.82%	February 23, 2026
Beijing Fupu Changji Enterprise Management Partnership (Limited Partnership) /北京複朴長吉企業管理合夥企業 (有限合夥)	7,657,411	2.77%	February 23, 2026
Capstar Management Group Limited	4,324,000	1.56%	February 23, 2026
Kinetic Creation Global Investments Limited /建成開元投資有限公司	4,324,000	1.56%	February 23, 2026
Rock Springs Capital Master Fund LP ^{Note 2}	4,324,000	1.56%	February 23, 2026
Four Pines Master Fund LP ^{Note 2}	864,800	0.31%	February 23, 2026
EDB Investments Pte Ltd	4,076,353	1.48%	February 23, 2026
Banyan Partners Fund III, L.P. ^{Note 3}	3,995,000	1.45%	February 23, 2026
Banyan Partners Fund III-A, L.P. ^{Note 3}	705,000	0.26%	February 23, 2026
Accelerate Venture Creation Pte. Ltd. ^{Note 4}	765,741	0.28%	February 23, 2026
Jane Street Global Trading, LLC	3,459,200	1.25%	February 23, 2026

NHH Venture Fund, L.P.	2,353,435	0.85%	February 23, 2026
Alpha Win IX LPF /中 源九號有限合夥基金 <i>Note 5</i>	2,162,000	0.78%	February 23, 2026
SDG Alpha Win PE LPF <i>Note 5</i>	432,400	0.16%	February 23, 2026
Divine Limited	2,162,000	0.78%	February 23, 2026
Keytone Collaboration II, L.P. <i>Note 6</i>	2,162,000	0.78%	February 23, 2026
Keytone Ventures III, L.P. <i>Note 6</i>	2,162,000	0.78%	February 23, 2026
CDG Group Fund L.P. <i>Note 7</i>	64,860	0.02%	February 23, 2026
CRF Investment Holdings Company Limited <i>Note 7</i>	2,097,140	0.76%	February 23, 2026
IGBE Tech Pte. Ltd.	1,914,353	0.69%	February 23, 2026
Mitsui & Co., LTD	1,914,353	0.69%	February 23, 2026
RDS1 Holdings Pte. Ltd.	1,914,353	0.69%	February 23, 2026
Jubilant Peace Investments Pte. Ltd.	1,297,200	0.47%	February 23, 2026
Blue Spark Hub Pte. Ltd.	1,148,612	0.42%	February 23, 2026
BPC SPV MRX LIMITED	1,081,000	0.39%	February 23, 2026
China Chengtong Investment Company Limited / 中國誠通投資有限公 司	864,800	0.31%	February 23, 2026
Denning Holdings Limited	864,800	0.31%	February 23, 2026
Ebco Capital Pte. Ltd.	432,400	0.16%	February 23, 2026
Knowledge World Co. Ltd.	216,200	0.08%	February 23, 2026

JASS Assets Limited Liability Partnership	191,435	0.07%	February 23, 2026
Total	121,108,944	43.83%	

Notes:

- 1. Each of the Pre-IPO Investors has entered into a deed of lock-up undertaking in favor of the Company and the Joint Sponsors pursuant to which certain lock-up restrictions have been imposed on its Shares during period ending on the date that is nine months from the Listing Date. For details, please refer to the section headed “History, Reorganization and Corporate Structure — Pre-IPO Investments” in the Prospectus.*
- 2. Rock Springs Capital Master Fund LP and Four Pines Master Fund LP in aggregate will hold 5,188,800 Shares which represent approximately 1.87% of the total issued share capital of the Company upon Listing.*
- 3. Banyan Partners Fund III, L.P. and Banyan Partners Fund III-A, L.P. will hold 4,700,000 Shares in aggregate which represent approximately 1.71% of the total issued share capital of the Company upon Listing.*
- 4. Accelerate Venture Creation Pte. Ltd. and Accelerate Technologies Pte. Ltd. in aggregate will hold 4,662,686 Shares which represent approximately 1.69% of the total issued share capital of the Company upon Listing.*
- 5. Alpha Win IX LPF and SDG Alpha Win PE LPF in aggregate will hold 2,594,400 Shares which represent approximately 0.94% of the total issued share capital of the Company upon Listing.*
- 6. Keytone Collaboration II, L.P. and Keytone Ventures III, L.P. in aggregate will hold 4,324,000 Shares which represent approximately 1.56% of the total issued share capital of the Company upon Listing.*
- 7. CRF Investment Holdings Company Limited and CDG Group Fund L.P. in aggregate will hold 2,162,000 Shares which represent approximately 0.78% of the total issued share capital of the Company upon Listing.*

Cornerstone Investors

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i> <i>Note</i>
Beijing Xunrui /北京 潤瑞	16,649,200	6.03%	November 23, 2025
Evergreen Gate	2,637,200	0.95%	November 23, 2025
Total	19,286,400	6.98%	
<i>Note:</i> <i>In accordance with the relevant cornerstone investment agreements, the required lock-up ends on November 23, 2025. The Cornerstone Investors will cease to be prohibited from disposing of or transferring Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.</i>			

Other Existing Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i>
TOO Heng Phon /朱興 奮 <i>Note 2</i>	32,419,381	11.73%	February 23, 2026 <i>Note 1</i>
SLW Gene Limited <i>Note 3</i>	18,660,556	6.75%	February 23, 2026 <i>Note 1</i>
Accurate Gene Limited <i>Note 4</i>	17,860,556	6.46%	February 23, 2026 <i>Note 1</i>
MSEA Ltd <i>Note 5</i>	15,160,000	5.49%	February 23, 2026 <i>Note 1</i>
HO Hou Chiat, Isaac / 何豪傑 <i>Note 6</i>	11,922,924	4.31%	February 23, 2026 <i>Note 1</i>
CAI Wensheng	4,338,462	1.57%	February 23, 2026 <i>Note 1</i>
Accelerate Technologies Pte. Ltd. <i>Note 7</i>	3,896,945	1.41%	February 23, 2026 <i>Note 1</i>
HO Yoon Khei	2,662,563	0.96%	February 23, 2026 <i>Note 1</i>

CHEONG Kok Yew	846,000	0.31%	February 23, 2026 <i>Note 1</i>
ONG Jeong Shing (WANG Jiongxing)	846,000	0.31%	February 23, 2026 <i>Note 1</i>
Total	108,613,387	39.30%	

Notes:

1. *Each of the Other Existing Shareholders has entered into a deed of lock-up undertaking in favor of the Company and the Joint Sponsors pursuant to which certain lock-up restrictions have been imposed on its Shares during period ending on the date that is nine months from the Listing Date.*
2. *Dr. TOO Heng Phon is one of the co-founders, a non-executive Director and the Chairman of the Board of the Company.*
3. *SLW Gene Limited is a wholly-owned subsidiary of SLW Gene Holding Ltd, which is in turn wholly owned by Frandor Limited. Frandor Limited is a nominee shareholder holding shares of SLW Gene Holding Ltd on behalf of The SLW Trust, and is wholly owned by Trident, which is the trustee of The SLW Trust, of which the settlor is Dr. Zhou Lihan, one of the co-founders, an executive Director and the Chief Executive Officer of the Company (“**Dr. Zhou**”). The beneficiaries of The SLW Trust are Dr. Zhou together with his relatives.*
4. *Accurate Gene Limited is a wholly-owned subsidiary of Accurate Gene Holding Ltd, which is in turn wholly owned by Frandor Limited. Frandor Limited is a nominee shareholder holding shares of Accurate Gene Holding Ltd on behalf of The Accurate Gene Trust and is wholly owned by Trident, which is the trustee of The Accurate Gene Trust, of which the settlor is Dr. Zou Ruiyang, one of the co-founders, an executive Director and the Chief Technology Officer of the Company (“**Dr. Zou**”). The beneficiaries of The Accurate Gene Trust are Dr. Zou together with his relatives.*
5. *MSEA Ltd is wholly owned by Frandor Limited. Frandor Limited is a nominee shareholder holding shares of MSEA Ltd on behalf of The Mirxes Holding Pre-IPO Share Award Trust and is wholly owned by Trident, which is the trustee of The Mirxes Holding Pre-IPO Share Award Trust, of which Dr. Zhou and Dr. Zou are settlors and the beneficiaries are the participants and grantees in the Pre-IPO First Share Award Scheme and the Pre-IPO Second Share Award Scheme.*
6. *Mr. HO Hou Chiat, Isaac is an executive Director and the Chief Investment Officer of the Company.*
7. *Accelerate Venture Creation Pte. Ltd. is a subsidiary of Accelerate Technologies Pte. Ltd.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	16,649,200	40.86	35.71	16,649,200	6.02
Top 5	31,006,900	76.10	66.51	31,006,900	11.22
Top 10	36,940,900	90.66	79.24	36,940,900	13.37
Top 25	40,707,300	99.90	87.32	40,707,300	14.73

Note:

** Ranking of placees is based on the number of Shares allotted to the placees.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00	0.00	50,608,154	18.31
Top 5	16,649,200	40.86	35.71	136,197,847	49.29
Top 10	23,306,700	57.20	49.99	188,165,626	68.09
Top 25	29,011,900	71.20	62.23	243,040,725	87.95

Note:

** Ranking of Shareholders is based on the number of Shares held by the Shareholders upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 21,541 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
100	9,107	8,652 out of 9,107 to receive 100 Shares	95.00%
200	1,856	1,811 out of 1,856 to receive 100 Shares	48.79%
300	1,577	1,561 out of 1,577 to receive 100 Shares	33.00%
400	783	100 Shares	25.00%
500	989	100 Shares plus 49 out of 989 to receive additional 100 Shares	20.99%
600	290	100 Shares plus 23 out of 290 to receive additional 100 Shares	17.99%
700	169	100 Shares plus 20 out of 169 to receive additional 100 Shares	15.98%
800	264	100 Shares plus 32 out of 264 to receive additional 100 Shares	14.02%
900	186	100 Shares plus 32 out of 186 to receive additional 100 Shares	13.02%
1,000	1,810	100 Shares plus 362 out of 1,810 to receive additional 100 Shares	12.00%
2,000	951	100 Shares plus 380 out of 951 to receive additional 100 Shares	7.00%
3,000	387	100 Shares plus 194 out of 387 to receive additional 100 Shares	5.00%
4,000	325	100 Shares plus 195 out of 325 to receive additional 100 Shares	4.00%
5,000	509	100 Shares plus 382 out of 509 to receive additional 100 Shares	3.50%
6,000	171	100 Shares plus 137 out of 171 to receive additional 100 Shares	3.00%

7,000	136	200 Shares plus 4 out of 136 to receive additional 100 Shares	2.90%
8,000	159	200 Shares plus 38 out of 159 to receive additional 100 Shares	2.80%
9,000	106	200 Shares plus 46 out of 106 to receive additional 100 Shares	2.70%
10,000	799	200 Shares plus 400 out of 799 to receive additional 100 Shares	2.50%
20,000	310	400 Shares	2.00%
30,000	131	400 Shares plus 66 out of 131 to receive additional 100 Shares	1.50%
40,000	61	500 Shares plus 37 out of 61 to receive additional 100 Shares	1.40%
50,000	208	600 Shares plus 104 out of 208 to receive additional 100 Shares	1.30%
100,000	82	1,200 Shares	1.20%
150,000	26	1,600 Shares plus 13 out of 26 to receive additional 100 Shares	1.10%
200,000	44	2,000 Shares	1.00%
	21,436	Total number of Pool A successful applicants: 20,920	
POOL B			
250,000	61	14,400 Shares plus 32 out of 61 to receive additional 100 Shares	5.78%
300,000	10	17,300 Shares plus 4 out of 10 to receive additional 100 Shares	5.78%
350,000	3	20,200 Shares plus 1 out of 3 to receive additional 100 Shares	5.78%
400,000	2	23,100 Shares	5.78%
450,000	8	25,900 Shares plus 5 out of 8 to receive additional 100 Shares	5.77%
500,000	7	28,800 Shares plus 4 out of 7 to receive additional 100 Shares	5.77%
600,000	2	34,600 Shares	5.77%
700,000	1	40,400 Shares	5.77%
1,000,000	2	57,700 Shares	5.77%
1,500,000	1	86,600 Shares	5.77%
2,000,000	1	115,400 Shares	5.77%

2,331,000	7	134,000 Shares plus 2 out of 7 to receive additional 100 Shares	5.75%
	105	Total number of Pool B successful applicants: 105	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

REALLOCATION

As the International Offer Shares are undersubscribed and the Hong Kong Public Offer Shares are oversubscribed, the reallocation procedure as disclosed in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" of the Prospectus has been applied.

As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 5,873,700 Shares, representing 12.6% of the total number of Offer Shares available under the Global Offering.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated May 15, 2025 issued by Mirxes Holding Company Limited for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Joint Sponsors and the Joint Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on May 23, 2025).*

PUBLIC FLOAT

Immediately following the completion of the Global Offering, 129,710,760 Shares held or controlled by our Shareholders who are not our core connected persons, representing approximately 46.94% of our total issued Shares, will be held in the public hands. Therefore, the number of Shares in the public hands represents no less than 25% of the total issued share capital of the Company, satisfying the minimum percentage requirement in compliance with Rule 8.08(1) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the Shares held in the public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, May 23, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. on Friday, May 23, 2025 (Hong Kong time), it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, May 23, 2025. The Shares will be traded in board lots of 100 Shares each, and the stock code of the Shares will be 2629.

By order of the Board
Mirxes Holding Company Limited
Dr. ZHOU Lihan

Executive Director and Chief Executive Officer

Hong Kong, May 22, 2025

As at the date of this announcement, the Board comprises (i) Dr. ZHOU Lihan, Dr. ZOU Ruiyang and Mr. HO Hou Chiat, Isaac as executive Directors; (ii) Dr. TOO Heng Phon, Dr. LE Beilin and Mr. LIU Da as non-executive Directors; and (iii) Dr. LAM Sin

Lai Judy, Mr. FANG Xiao and Ms. MA Andrea Lo Ling as proposed independent non-executive Directors.