

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 12, 2026 (the “**Prospectus**”) issued by UISEE Technologies (Beijing) Co., Ltd. (馮勢科技(北京)股份有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur. There will be no public offer of the Offer Shares in the United States.*

In connection with the Global Offering, CITIC Securities (Hong Kong) Limited acts as the Sole Sponsor, CLSA Limited acts as the Sponsor-Overall Coordinator and CLSA Limited, BOCOM International Securities Limited, DBS Asia Capital Limited and China Galaxy International Securities (Hong Kong) Co., Limited act as Overall Coordinators.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, May 20, 2026).



UISEE Technologies (Beijing) Co., Ltd.

馭勢科技(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 14,461,200 H Shares
Number of Hong Kong Offer Shares	: 2,892,250 H Shares (as adjusted after reallocation)
Number of International Offer Shares	: 11,568,950 H Shares (as adjusted after reallocation)
Offer Price	: HK\$60.30 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong Dollars and subject to refund)
Nominal value	: RMB0.10 per H Share
Stock code	: 1511

*Sole Sponsor, Overall Coordinator, Joint Global Coordinator,
Joint Bookrunner and Joint Lead Manager*



CITIC SECURITIES

Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



UISEE Technologies (Beijing) Co., Ltd.
馮勢科技（北京）股份有限公司
ANNOUNCEMENT OF ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 12, 2026 (the “**Prospectus**”) issued by UISEE Technologies (Beijing) Co., Ltd. (馮勢科技（北京）股份有限公司) (the “**Company**”).*

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	1511
Stock short name	UISEE TECH
Dealings commencement date	May 20, 2026*

**see note at the end of the announcement*

Price Information	
Offer Price	HK\$60.30

Offer Shares and Share Capital	
Number of Offer Shares	14,461,200 H Shares
Number of Offer Shares in Hong Kong Public Offering (as adjusted after reallocation)	2,892,250 H Shares
Number of Offer Shares in International Offering (as adjusted after reallocation)	11,568,950 H Shares
Number of issued Shares upon Listing	162,485,020 Shares

Note: The Offer Size Adjustment Option is not exercised.

Proceeds	
Gross proceeds ^(Note)	HK\$872.0 million
Less: Estimated listing expenses payable based on the Offer Price	HK\$76.6 million
Net proceeds	HK\$795.4 million

Note: Gross proceeds refer to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	285,972
No. of successful applications	48,689
Subscription level	6,777.29 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	723,100
No. of Offer Shares reallocated from the International Offering (claw-back)	2,169,150
Final no. of Offer Shares under the Hong Kong Public Offering (after reallocation)	2,892,250
% of final no. of Offer Shares under the Hong Kong Public Offering to the Global Offering	20%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/iporesult to perform a search by identification number or www.hkeipo.hk/iporesult for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	87
Subscription level	5.66 times
No. of Offer Shares initially available under the International Offering	13,738,100
No. of Offer Shares reallocated to the Hong Kong Public Offering (claw-back)	2,169,150
Final no. of Offer Shares under the International Offering (after reallocation)	11,568,950
% of final no. of Offer Shares under the International Offering to the Global Offering	80%

*The Directors confirm that, to the best of their knowledge, information and belief, save for waivers from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective*

close associates, on one hand, and the public subscribers or the placees who have subscribed for the Offer Shares, on the other hand; and (iv) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any public investors in the Hong Kong Public Offering or placees in the International Offering.

The placees in the International Offering include the following:

Cornerstone Investors

Investor <i>Note 1</i>	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering	Existing shareholders or their close associates
Xiongan Autonomous Driving Limited (雄安自動駕駛有限公司) (“Xiongan Auto Driving”)	3,710,000 H Shares	25.65%	2.93%	2.28%	No
CYGG Holding Limited (“CYGG”)	129,700 H Shares	0.90%	0.10%	0.08%	No
Starwin International A LPF (“Starwin International”)	492,500 H Shares	3.41%	0.39%	0.30%	No
Total	4,332,200 H Shares	29.96%	3.42%	2.67%	

Notes:

1. For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.

Allottees with Waivers/Consents Obtained

Investor	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering	Relationship
Allotees with consents under paragraph 1C of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients					
Starwin International <i>Note 1</i>	492,500 H Shares	3.41%	0.39%	0.30%	Connected client and a cornerstone investor

Investor	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering	Relationship
New Harvest Wealth Securities Company Limited (“ New Harvest ”) <i>Note 2</i>	829,150 H Shares	5.73%	0.65%	0.51%	Connected client and a placee
Allotees with waivers from strict compliance with Rule 10.04 of the Listing Rules and Chapters 2.5 and 4.15 of the Guide for New Listing Applicants and consents under paragraphs 1C(1) and 1C(2) of the Placing Guidelines in relation to allocations to connected clients and close associates of existing Shareholder					
CITIC Securities International Capital Management Limited (“ CSI ”) <i>Note 2</i>	31,350 H Shares	0.22%	0.02%	0.019%	Connected client and a close associate of existing Shareholders as a placee
CITIC Securities Asset Management (HK) Limited (“ CITIC AM HK ”) <i>Note 2</i>	1,700 H Shares	0.01%	0.001%	0.001%	Connected client and a close associate of existing Shareholders as a placee
CITIC Securities Asset Management Company Limited (“ CITIC AM ”) <i>Note 2</i>	1,700 H Shares	0.01%	0.001%	0.001%	Connected client and a close associate of existing Shareholders as a placee
Notes: <ol style="list-style-type: none"> 1. See “Waivers from Strict Compliance with the Listing Rules — Consent in respect of Proposed Subscription of Shares by Certain Cornerstone Investor who is a Connected Client” of the Prospectus and the section headed “Others / Additional Information — Placing to Connected Clients (including those who are close associate of existing Shareholder) with Prior Consents under Paragraphs 1C(1) and 1C(2) of the Placing Guidelines and waivers from the strict compliance with Rule 10.04 of the Listing Rules (as applicable)” in this announcement for further details. 2. See the section headed “Others / Additional Information — Placing to Connected Clients (including those who are close associate of existing Shareholder) with Prior Consents under Paragraphs 1C(1) and 1C(2) of the Placing Guidelines and waivers from the strict compliance with Rule 10.04 of the Listing Rules (as applicable)” in this announcement for further details. 					

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i> ^{Note 1}
Wu Gansha (吳甘沙) (“ Mr. Wu ”) ^{Note 2}	24,341,740 Shares (including 8,113,910 H Shares)	6.40%	14.98%	May 19, 2027
Jiang Yan (姜岩) (“ Mr. Jiang ”) ^{Note 2}	7,055,560 H Shares	5.57%	4.34%	May 19, 2027
Zhou Xin (周鑫) (“ Mr. Zhou ”) ^{Note 2}	3,527,780 Shares (including 1,000,000 H Shares)	0.79%	2.17%	May 19, 2027
Peng Jinzhan (彭進展) (“ Mr. Peng ”) ^{Note 2}	3,527,780 Shares (including 1,000,000 H Shares)	0.79%	2.17%	May 19, 2027
Beijing Simaju Technology Center (Limited Partnership) (北京司馬駒科技中心 (有限合夥)) (“ Beijing Simaju ”) ^{Note 2}	14,111,120 H Shares	11.14%	8.68%	May 19, 2027
Subtotal	52,563,980 Shares (including 31,280,590 H Shares)	24.68%	32.35%	

Notes:

- Pursuant to the applicable PRC laws, all existing Shareholders (including the Controlling Shareholders) are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date.*
- On December 17, 2019, Mr. Wu, Mr. Jiang, Mr. Zhou, Mr. Peng and Mr. Zhao Yong (趙勇) (“**Mr. Zhao**”) entered into an acting-in-concert agreement, pursuant to which each of Mr. Jiang, Mr. Zhou, Mr. Peng and Mr. Zhao agreed that, so long as he directly or indirectly holds any equity interest in the Company, he shall exercise his voting rights in a consistent manner with Mr. Wu. The agreement shall remain in effect until its termination upon mutual consent among the parties, save that for Mr. Zhao, his obligation ceased when Beijing Deep Glint Technology Co., Ltd. (北京格靈深瞳信息技術股份有限公司) (“**Deep Glint**”) submitted its application for listing on the STAR Market of the Shanghai Stock Exchange on June 22, 2021. The cessation of Mr. Zhao as a party to the agreement was taken into account that Deep Glint, the primary business interest of Mr. Zhao, was anticipated to be listed on the STAR Market soon, and Mr. Zhao, as a chairman and director of Deep Glint, considered that it would be in the best interest of Deep Glint that his voting interest in the Company became aligned with that of Deep Glint without the restrictions under the agreement.*

Beijing Simaju is the designated shareholding platform for the Pre-IPO Incentive Schemes, of which Mr. Wu (its general partner) holds 61.47% partnership interest and Mr. Zhou (its limited partner) holds 20% partnership interest for the benefit of the option grantees under the Pre-IPO Incentive Schemes. The remaining 18.53% partnership interest in Beijing Simaju is beneficially held by Mr. Wu.

Therefore, Mr. Wu, Mr. Jiang, Mr. Zhou, Mr. Peng and Beijing Simaju constitute a group of Controlling Shareholders of the Company under the Listing Rules.

Key Persons (as defined under Rule 18C.14 of the Listing Rules)

Name	Capacity	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings Note 1
Mr. Zhao	Co-founder of the Group	2,116,680 H Shares	1.67%	1.30%	May 19, 2027
Chiang Tsung Che (江宗哲) (“Mr. Chiang”) ^{Note 2}	Executive Director, chief financial officer, Board secretary and joint company secretary of the Group	—	—	—	May 19, 2027
Wu Jun (吳軍) ^{Note 2}	Non-executive Director and former consultant of the Group	—	—	—	May 19, 2027
Liu Yang (劉洋) ^{Note 2}	Core R&D Team member	—	—	—	May 19, 2027
Zhou Xiaocheng (周小成) ^{Note 2}	Core R&D Team member	—	—	—	May 19, 2027
Zhang Dan (張丹) ^{Note 2}	Core R&D Team member	—	—	—	May 19, 2027
Subtotal		2,116,680 H Shares	1.67%	1.30%	

Notes:

1. Pursuant to the applicable PRC laws, all existing Shareholders are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date. In accordance with Rule 18C.14(1) of the Listing Rules, the required lock-up period for key persons commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and end on the date which is 12 months from the Listing Date, i.e. May 19, 2027, being the same date on which the restriction against disposal of Shares under the applicable PRC laws ends.
2. Certain options to acquire Incentive Units (i.e. partnership interests held by Mr. Wu and Mr. Zhou in Beijing Simaju) have been granted to the following persons under the Pre-IPO Incentive Schemes, namely (i) Mr. Chiang and Mr. Wu Jun, our Directors; and (ii) Mr. Liu Yang, Dr. Zhou Xiaocheng and Dr. Zhang Dan, our Core R&D Team members, who are key persons as defined under Rule

18C.14 of the Listing Rules. Therefore, they have undertaken that they will not dispose of their interests in the options granted to them as well as the partnership interests in Beijing Simaju to be transferred to them upon the exercise of their vested options under Rule 18C.14 of the Listing Rules within the lock-up period referred to in note 1 above.

Pursuant to the partnership agreement of Beijing Simaju, any transfer of partnership interest by limited partners shall be approved by Mr. Wu, as the general partner and the majority holder of the partnership interest. Mr. Wu will ensure that the lock-up restriction will be effectively enforced in respect of the indirect interests held by the aforementioned persons as limited partners.

See the sections headed “History, Development and Corporate Structure — Pre-IPO Incentive Schemes” and “Appendix VI — Statutory and General Information — D. Pre-IPO Incentive Schemes” for further details.

Pathfinder SIIIs

Name <small>Note 1</small>	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings <small>Note 2</small>
Shaanxi Xike Angel Phase III Commercial Consultancy Partnership (Limited Partnership) (陝西西科天使叁期商務信息諮詢合夥企業（有限合夥）)	5,110,390 H Shares	4.03%	3.15%	May 19, 2027
Beijing Phase II CAS Star Hard Technology Venture Capital Partnership (Limited Partnership) (北京二期中科創星硬科技創業投資合夥企業（有限合夥）)	1,950,370 H Shares	1.54%	1.20%	May 19, 2027
Shaanxi Big Data Industry Investment Fund Partnership (Limited Partnership) (陝西大數據產業投資基金合夥企業（有限合夥）)	1,729,310 Shares	-	1.06%	May 19, 2027
Shanghai State-owned Enterprise Reform and Development Equity Investment Fund Partnership (Limited Partnership)	3,249,840 Shares	-	2.00%	May 19, 2027

<i>Name</i> <small>Note 1</small>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i> <small>Note 2</small>
Partnership) (上海國企改革發展股權投資基金合夥企業 (有限合夥))				
Taizhou Shengsheng Equity Investment Partnership (Limited Partnership) (台州盛升股權投資合夥企業(有限合夥))	2,015,460 Shares	-	1.24%	May 19, 2027
Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司)	1,950,380 Shares	-	1.20%	May 19, 2027
Tianjin Haihe Hongtu Investment Fund Partnership (Limited Partnership) (天津海河紅土投資基金合夥企業 (有限合夥))	1,170,230 H Shares	0.92%	0.72%	May 19, 2027
Shanghai Jinshan Hongtu Venture Capital Investment Center (Limited Partnership) (上海金山紅土創業投資中心 (有限合夥))	390,070 H Shares	0.31%	0.24%	May 19, 2027
Liyang Hongtu New Economy Venture Capital Fund Partnership (Limited Partnership) (溧陽紅土新經濟創業投資基金合夥企業 (有限合夥))	390,070 H Shares	0.31%	0.24%	May 19, 2027
Changzhou Hongtu Human Resources Investment Partnership (Limited Partnership) (常州紅土人才投資合夥企業 (有限合夥))	195,040 H Shares	0.15%	0.12%	May 19, 2027
Nanjing CICC Qihong Investment Fund Partnership (Limited Partnership) (南京中金	4,314,230 H Shares	3.40%	2.66%	May 19, 2027

<i>Name</i> ^{Note 1}	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i> ^{Note 2}
啟泓投資基金合夥企業（有限合夥）				
Subtotal	22,465,390 Shares (including 13,520,400 H Shares)	10.67%	13.83%	

Notes:

1. Each of the Shareholders listed in the above table is a Pathfinder SII of the Company as defined under Chapter 2.5 of the Guide for New Listing Applicants.
2. In accordance with Rule 18C.14(2) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and ends on the date which is six months from the Listing Date, i.e. November 19, 2026. In addition to the lock-up requirement under Rule 18C.14(2) of the Listing Rules, all existing Shareholders are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date, i.e. ending on May 19, 2027, as required under the applicable PRC laws.

Pre-IPO Investors other than Pathfinder SIIs (as defined in the Prospectus)

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings</i> ^{Note 1}
Zhuhai GF Yunyi Smart Car Industry Fund (Limited Partnership) (珠海廣發雲意智能汽車產業基金（有限合夥）)	2,305,740 H Shares	1.82%	1.42%	May 19, 2027
Zhuhai GF Xinde Environment Protection Industry Investment Fund Partnership (Limited Partnership) (珠海廣發信德環保產業投資基金合夥企業（有限合夥）)	1,083,700 H Shares	0.86%	0.67%	May 19, 2027

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
CDIBC Manufacturing Transformation and Upgrading Fund (Limited Partnership) (國開製造業轉型升級基金（有限合夥）)	3,120,600 Shares	-	1.92%	May 19, 2027
Hubei High Quality Development Industry Investment Fund Partnership (Limited Partnership) (湖北高質量發展產業投資基金合夥企業（有限合夥）)	2,690,870 H Shares	2.12%	1.66%	May 19, 2027
Bosch (Shanghai) Venture Capital Investment Co., Ltd. (博世（上海）創業投資有限公司)	2,590,020 H Shares	2.04%	1.59%	May 19, 2027
Xinzhifeng (Wuhan) Equity Investment Fund Partnership (Limited Partnership) (信之風（武漢）股權投資基金合夥企業（有限合夥）)	2,027,720 H Shares	1.60%	1.25%	May 19, 2027
CITIC Securities Investment Co., Ltd. (中信証券投資有限公司)	1,345,430 H Shares	1.06%	0.83%	May 19, 2027
Century Gateway Investment Limited	5,742,770 H Shares	4.53%	3.53%	May 19, 2027
Ningbo Lanting Shiling Investment Partnership (Limited Partnership) (寧波瀾亭視聆投資合夥企業（有限合夥）)	5,187,920 H Shares	4.09%	3.19%	May 19, 2027

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Sinovation Fund III, L.P.	5,065,700 H Shares	4.00%	3.12%	May 19, 2027
Chongqing Science City Investment Holding Co., Ltd. (重慶科學城投資控股有限公司)	4,055,450 H Shares	3.20%	2.50%	May 19, 2027
Gongqingcheng Xinding Huaqi No. 1 Equity Investment Partnership (Limited Partnership) (共青城新鼎華麒壹號股權投資合夥企業 (有限合夥))	3,740,040 H Shares	2.95%	2.30%	May 19, 2027
Beijing Z-Park Longmen Fund Investment Center (Limited Partnership) (北京中關村龍門基金投資中心 (有限合夥))	1,950,370 H Shares	1.54%	1.20%	May 19, 2027
Ningbo Meishan Bonded Logistics Park Tengyun Yuansheng Equity Investment Partnership (Limited Partnership) (寧波梅山保稅港區騰雲源晟股權投資合夥企業 (有限合夥))	1,950,370 H Shares	1.54%	1.20%	May 19, 2027
Beijing Smart Cloud City Investment Fund Center (Limited Partnership) (北京智慧雲城投資基金中心 (有限合夥))	1,949,910 H Shares	1.54%	1.20%	May 19, 2027
CAS-Tech Fund I L.P.	1,824,170 H Shares	1.44%	1.12%	May 19, 2027

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Jiaxing Jiayao Venture Capital Partnership (Limited Partnership) (嘉興嘉耀創業投資合夥企業 (有限合夥))	1,820,200 H Shares	1.44%	1.12%	May 19, 2027
Zhen Partners IV (HK) Limited	1,383,450 H Shares	1.09%	0.85%	May 19, 2027
Yusheng Future (Zhuhai) Equity Investment Partnership (Limited Partnership) (馭勝未來 (珠海) 股權投資合夥企業 (有限合夥))	1,345,430 H Shares	1.06%	0.83%	May 19, 2027
Xiangjiang Industrial Investment Co., Ltd. (湘江產業投資有限責任公司)	1,299,940 H Shares	1.03%	0.80%	May 19, 2027
Jiangsu Zhongde Services Trade Industry Investment Fund (Limited Partnership) (江蘇中德服貿產業投資基金 (有限合夥))	1,170,230 Shares	-	0.72%	May 19, 2027
Beijing Yintai Jiahe Venture Capital Investment Co., Ltd. (北京銀泰嘉禾創業投資有限公司)	1,152,870 Shares	-	0.71%	May 19, 2027
Suzhou Hengtong Datai Big Data Industry Fund Partnership (Limited Partnership) (蘇州亨通達泰大數據產業基金合夥企業 (有限合夥))	897,170 H Shares	0.71%	0.55%	May 19, 2027

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Henan Keyuan Shenneng Clean Energy Equity Investment Fund Partnership (Limited Partnership) (河南科源申能潔淨能源股權投資基金合夥企業 (有限合夥))	780,150 H Shares	0.62%	0.48%	May 19, 2027
Xiamen Oak Forest Energy Saving and Environmental Protection Venture Capital Fund Partnership (Limited Partnership) (廈門橡樹林節能環保創投基金合夥企業 (有限合夥))	780,150 H Shares	0.62%	0.48%	May 19, 2027
Chongqing Liangjiang New Area Innovative Service Industry Equity Investment Fund Partnership (Limited Partnership) (重慶兩江新區戰新服務業股權投資基金合夥企業 (有限合夥))	780,150 H Shares	0.62%	0.48%	May 19, 2027
Xiamen Datai Core Stone Venture Capital Partnership (Limited Partnership) (廈門達泰芯石創業投資合夥企業 (有限合夥))	390,080 H Shares	0.31%	0.24%	May 19, 2027
Beijing Qingshan Enterprise Angel Investment Partnership (北京青山基業天使投資合夥企業 (有限合夥))	350,030 H Shares	0.28%	0.22%	May 19, 2027

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Wang Yanmin (王彦敏)	262,540 H Shares	0.21%	0.16%	May 19, 2027
Chen Xuetao (陳雪濤)	87,490 Shares	-	0.05%	May 19, 2027
Zhuhai Kangyuan Investment Enterprise (Limited Partnership) (珠海康遠投資企業 (有限合夥))	69,180 H Shares	0.05%	0.04%	May 19, 2027
Subtotal	59,199,840 Shares (including 53,668,650 H Shares)	42.35%	36.43%	

Notes:

1. Pursuant to the applicable PRC laws, all existing Shareholders (including the Pre-IPO Investors) are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date.

Existing Shareholders (excluding the Controlling Shareholders, Key Persons and Pre-IPO Investors)

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Deep Glint	11,677,930 H Shares	9.22%	7.19%	May 19, 2027
Total	11,677,930 H Shares	9.22%	7.19%	

Notes:

1. Pursuant to the applicable PRC laws, all existing Shareholders are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date.

Cornerstone Investors

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings^{Note 1}</i>
Xiongan Auto Driving	3,710,000 H Shares	2.93%	2.28%	November 19, 2026
CYGG	129,700 H Shares	0.10%	0.08%	November 19, 2026
Starwin International	492,500 H Shares	0.39%	0.30%	November 19, 2026
Total	4,332,200 Shares (including 4,332,200 H Shares)	3.42%	2.67%	

Notes:

1. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on November 19, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.

PLACEE CONCENTRATION ANALYSIS

Placees <small>Note 1</small>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	3,710,000	32.07%	25.65%	3,710,000	2.28%
Top 5	7,905,850	68.34%	54.67%	7,905,850	4.87%
Top 10	9,384,850	81.12%	64.90%	9,384,850	5.78%
Top 25	11,070,500	95.69%	76.55%	11,070,500	6.81%

Notes:

- Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders <small>Note 1</small>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	0	0.00%	0.00%	31,280,590	24.68%	52,563,980
Top 5	0	0.00%	0.00%	63,066,650	49.77%	86,079,350
Top 10	3,710,000	32.07%	25.65%	84,732,220	66.86%	107,744,920
Top 25	5,700,000	49.27%	39.42%	114,434,950	90.30%	139,398,030

Notes:

- Ranking of H Shareholders is based on the number of H Shares held by H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders <small>Note 1</small>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	31,280,590	52,563,980	32.35%
Top 5	0	0.00%	0.00%	57,878,730	86,156,730	53.02%
Top 10	0	0.00%	0.00%	79,427,590	109,655,970	67.49%
Top 25	5,700,000	49.27%	39.42%	111,789,580	145,138,560	89.32%

Notes:

- 1. Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholders upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
50	77,605	3,881 out of 77,605 applicants to receive 50 H Shares	5.00%
100	15,996	957 out of 15,996 applicants to receive 50 H Shares	2.99%
150	29,246	1,942 out of 29,246 applicants to receive 50 H Shares	2.21%
200	7,539	539 out of 7,539 applicants to receive 50 H Shares	1.79%
250	6,109	463 out of 6,109 applicants to receive 50 H Shares	1.52%
300	4,662	370 out of 4,662 applicants to receive 50 H Shares	1.32%
350	2,997	248 out of 2,997 applicants to receive 50 H Shares	1.18%
400	2,742	235 out of 2,742 applicants to receive 50 H Shares	1.07%
450	1,668	147 out of 1,668 applicants to receive 50 H Shares	0.98%
500	8,872	804 out of 8,872 applicants to receive 50 H Shares	0.91%
600	2,595	247 out of 2,595 applicants to receive 50 H Shares	0.79%
700	2,159	214 out of 2,159 applicants to receive 50 H Shares	0.71%
800	14,986	1,532 out of 14,986 applicants to receive 50 H Shares	0.64%
900	1,937	205 out of 1,937 applicants to receive 50 H Shares	0.59%
1,000	7,859	851 out of 7,859 applicants to receive 50 H Shares	0.54%
1,500	7,838	942 out of 7,838 applicants to receive 50 H Shares	0.40%
2,000	4,627	599 out of 4,627 applicants to receive 50 H Shares	0.32%
2,500	3,749	514 out of 3,749 applicants to receive 50 H Shares	0.27%
3,000	3,543	510 out of 3,543 applicants to receive 50 H Shares	0.24%
3,500	2,871	430 out of 2,871 applicants to receive 50 H Shares	0.21%
4,000	2,368	367 out of 2,368 applicants to receive 50 H Shares	0.19%
4,500	1,440	230 out of 1,440 applicants to receive 50 H Shares	0.18%
5,000	3,705	608 out of 3,705 applicants to receive 50 H Shares	0.16%
6,000	2,202	379 out of 2,202 applicants to receive 50 H Shares	0.14%
7,000	2,037	365 out of 2,037 applicants to receive 50 H Shares	0.13%
8,000	1,839	341 out of 1,839 applicants to receive 50 H Shares	0.12%
9,000	1,585	303 out of 1,585 applicants to receive 50 H Shares	0.11%
10,000	10,668	2,091 out of 10,668 applicants to receive 50 H Shares	0.10%

20,000	8,406	1,970 out of 8,406 applicants to receive 50 H Shares	0.06%
30,000	5,969	1,553 out of 5,969 applicants to receive 50 H Shares	0.04%
40,000	3,826	1,072 out of 3,826 applicants to receive 50 H Shares	0.04%
50,000	3,192	948 out of 3,192 applicants to receive 50 H Shares	0.03%
60,000	2,206	687 out of 2,206 applicants to receive 50 H Shares	0.03%
70,000	1,888	612 out of 1,888 applicants to receive 50 H Shares	0.02%
80,000	5,275	1,767 out of 5,275 applicants to receive 50 H Shares	0.02%
Total	266,206	Total number of Pool A successful applicants:	28,923

POOL B

90,000	5,321	50 H Shares plus 1,384 out of 5,321 applicants to receive an additional 50 H Shares	0.07%
100,000	7,286	50 H Shares plus 2,186 out of 7,286 applicants to receive an additional 50 H Shares	0.07%
200,000	2,904	50 H Shares plus 1,743 out of 2,904 applicants to receive an additional 50 H Shares	0.04%
300,000	1,094	50 H Shares plus 895 out of 1,094 applicants to receive an additional 50 H Shares	0.03%
361,550	3,161	50 H Shares plus 2,948 out of 3,161 applicants to receive an additional 50 H Shares	0.03%
Total	19,766	Total number of Pool B successful applicants:	19,766

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

The Directors and the Overall Coordinators confirm that at least 50% of the total number of the Offer Shares have been allocated to and taken up by independent price setting investors in compliance with Rule 18C.08 of the Listing Rules.

The Directors further confirm that at least 10% of the issued share capital of the Company will be held by sophisticated independent investors at the time of Listing in compliance with Chapter 2.5 of the Guide for New Listing Applicants.

OTHERS / ADDITIONAL INFORMATION

Reallocation

As the Hong Kong Public Offering has been over-subscribed by more than 50 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus has been applied.

The number of Offer Shares initially available under the Hong Kong Public Offering is 723,100 H Shares, representing approximately 5% of the total number of Offer Shares initially available under the Global Offering (before exercise of the Offer Size Adjustment Option). As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 2,892,250 Offer Shares, representing approximately 20% of the total number of Offer Shares initially available under the Global Offering (before exercise of the Offer Size Adjustment Option).

Placing to Connected Clients (including those who are close associate of existing Shareholder) with Prior Consents under Paragraphs 1C(1) and 1C(2) of the Placing Guidelines and waivers from the strict compliance with Rule 10.04 of the Listing Rules (as applicable)

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraphs 1C(1) and/or 1C(2) of the Placing Guidelines to permit allocation to connected clients (including those who are close associates of existing Shareholders) listed below. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consents granted by the Stock Exchange. Details of the placement to connected clients are set out below.

Connected Distributor	Placee/Connected Client	Relationship	Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Number of Offer Shares to be allocated to the connected client	Approximate percentage of Offer Shares allocated to the connected client	Approximate percentage of total issued Shares after the Global Offering
Hong Tai Securities Limited (“ Hong Tai Securities ”)	Starwin International ^{Note 1}	Starwin International’s general partner is Starwin Wealth Management Limited and its investment manager is Hong Tai Securities. As Hong Tai Securities is one of the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters,	Non-discretionary basis	492,500	3.41%	0.30%

		Starwin International is a connected client of Hong Tai Securities				
Wang On Securities Limited (“Wang On Securities”)	New Harvest ^{Note 2}	New Harvest is a company incorporated in Hong Kong and its discretionary sub-manager is Wang On Asset Management Limited, which is a member of the same group of companies as Wang On Securities.	Discretionary basis	829,150	5.73%	0.51%
CLSA Limited (“CLSA”)	CITIC Securities International Capital Management Limited (“CSI”) ^{Note 3}	CSI is a member of the same group of companies as CLSA ^{Note 4}	Non-discretionary basis	31,350	0.22%	0.019%
CLSA	CITIC Securities Asset Management (HK) Limited (“CITIC AM HK”)	CITIC AM HK is a member of the same group of companies as CLSA ^{Note 4}	Discretionary basis	1,700	0.01%	0.001%
CLSA	CITIC Securities Asset Management Company Limited (“CITIC AM”)	CITIC AM is a member of the same group of companies as CLSA ^{Note 4}	Discretionary basis	1,700	0.01%	0.001%

Notes:

1. Starwin International is a limited partnership fund established in Hong Kong in December 2025, and is primarily engaged in investment. Its general partner is Starwin Wealth Management Limited, and its non-discretionary investment manager is Hong Tai Securities, both of which are ultimately controlled by Ms. Shen Yanjie (沈燕婕). Ms. Shen Yanjie is the general manager and executive director of Hong Tai Securities and is responsible for the overall management and supervision of securities business. Based on the information provided, Starwin International has nine limited partners, of which Ms. Zhu Jianhua (朱建華) holds approximately 53.33% partnership interest and none of the others holds 30% or more. To the best knowledge and information of the Company, all these above-mentioned entities and individuals are independent third parties of the Company.
2. New Harvest intends to hold the Offer Shares on behalf of its ultimate clients (“**New Harvest Ultimate Clients**”) who are independent third parties. To the best knowledge of New Harvest after due enquiry, each of the New Harvest Ultimate Clients is an independent third party of the Company, its subsidiaries, New Harvest and Wang On Securities and the companies which are members of the same group of Wang On Securities.
3. CSI will act as the single counterparty of a back-to-back total return swap transaction (the “**CSI Back-to-back TRS**”) to be entered into by CSI in connection with a total return swap order (the “**CSI Client TRS**”) placed and fully funded by its ultimate clients (the “**CSI Ultimate Client(s)**”), by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Clients. CSI will hold the beneficial interest of the Offer Shares on behalf of the CSI Ultimate Client on a non-discretionary basis. The CSI Ultimate Client may exercise an early termination right to early terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after

the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Client, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Client will receive a final termination amount of the CSI Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS.

- 4. As disclosed in the Prospectus, as of the Latest Practicable Date, approximately 0.91% of the total number of issued Shares was held by CITIC Securities Investment Co., Ltd. (中信証券投資有限公司) (“**CITIC Securities Investment**”), which is a wholly-owned subsidiary of CITIC Securities Company Limited (a company listed on the Shanghai Stock Exchange with stock code 600030 and on the Hong Kong Stock Exchange with stock code 6030) (“**CITICS**”); and (ii) approximately 1.17% of the total number of issued Shares was held by Shaanxi Big Data Industry Investment Fund Partnership (Limited Partnership) (陝西大數據產業投資基金合夥企業 (有限合夥)) (“**Shaanxi Big Data**”), which is a limited partnership established in the PRC and is owned as to 67% by CITICS. Each of CSI, CITIC AM HK and CITIC AM are all members of the same group of companies of CLSA, which is an indirect subsidiary controlled by CITICS. As such, each of CSI, CITIC AM HK and CITIC AM is a close associate of CITIC Securities Investment and Shaanxi Big Data under the Listing Rules.*

DISCLAIMERS

<p><i>Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.</i></p>
<p><i>This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.</i></p>
<p><i>The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.</i></p>
<p><i>This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated May 12, 2026 issued by the Company for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.</i></p>
<p><i>* Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, May 20, 2026).</i></p>

PUBLIC FLOAT AND FREE FLOAT

Immediately after the completion of the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option) and based on the Offer Price of HK\$60.30 per H Share:

- (1) 95,444,860 H Shares representing approximately 58.74% of the issued share capital of the Company will be counted towards the public float for the purpose of Rule 19A.13A of the Listing Rules, which is higher than the prescribed percentage of H Shares required to be held in public hands of 15.3094% under Rule 19A.13A of the Listing Rules; and
- (2) excluding the Offer Shares to be allocated to the Cornerstone Investors that are subject to a lock-up period of six months following the Listing Date and the H Shares to be converted from Unlisted Shares that are subjected to a lock-up period of 12 months following the Listing Date, the Company's H Shares to be counted towards the free float upon Listing will be 10,129,000 H Shares. Based on the Offer Price of HK\$60.30 per H Share, the free float of the Company represents approximately 6.23% of the total issued share capital of the Company at the time of Listing with a market value of approximately HK\$610.78 million. Accordingly, the Company will satisfy the free float requirement under Rule 19A.13C(1) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, May 20, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, May 20, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, May 20, 2026 (Hong Kong time). The H Shares will be traded in board lots of 50 H Shares each, and the stock code of the H Shares will be 1511.

By order of the Board
UISEE Technologies (Beijing) Co., Ltd.
Mr. Wu Gansha
*Chairman of the Board, Executive Director and
Chief Executive Officer*

Hong Kong, May 19, 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) Mr. Wu Gansha, Mr. Zhou Xin and Mr. Chiang Tsung Che as executive Directors; (ii) Mr. Wu Jun, Mr. Zhou Jun and Mr. Gao Xiaohu as non-executive Directors; and (iii) Mr. Chow Ming Sang, Ms. Bai Rui and Mr. Du Zide as independent non-executive Directors.