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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated Monday, June 30, 2025 (the “**Prospectus**”) issued by Fortior Technology (Shenzhen) Co., Ltd. (峰昭科技(深圳)股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, July 9, 2025).



Fortior Technology (Shenzhen) Co., Ltd.

峰岷科技(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

| | |
|---|---|
| Number of Offer Shares under the Global Offering | : 18,744,400 H Shares (taking into account full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option) |
| Number of Hong Kong Offer Shares | : 8,149,800 H Shares (taking into account reallocation) |
| Number of International Offer Shares | : 10,594,600 H Shares (taking into account reallocation, the full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option) |
| Final Offer Price | : HK\$120.5 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund) |
| Nominal value | : RMB1.00 per H Share |
| Stock code | : 1304 |

Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Fortior Technology (Shenzhen) Co., Ltd.
峰 昭 科 技 (深 圳) 股 份 有 限 公 司

**ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2025 (the “**Prospectus**”) issued by Fortior Technology (Shenzhen) Co., Ltd. (the “**Company**”).*

SUMMARY

| Company information | |
|-----------------------------------|---------------|
| Stock code | 1304 |
| Stock short name | FORTIOR |
| Dealings commencement date | July 9, 2025* |

* see note at the end of this announcement

| Price Information | |
|----------------------------|-------------|
| Final Offer Price | HK\$120.500 |
| Maximum Offer Price | HK\$120.500 |

| Offer Shares and Share Capital | |
|--|-------------|
| Number of Offer Shares | 18,744,400 |
| Final Number of Offer Shares in Public Offer (after reallocation) | 8,149,800 |
| Final Number of Offer Shares in International Offer (after reallocation) | 10,594,600 |
| Number of issued shares upon Listing (before exercise of the Over-allotment Option) | 111,107,780 |

The number of Offer Shares above is determined after taking into account the additional shares issued under the following Offer Size Adjustment Option:

| Offer Size Adjustment Option (Upsize option) | |
|--|-----------|
| Number of additional shares issued under the option | 2,444,900 |
| – International Offer | 2,444,900 |
| Over-allocation | |
| No. of Offer Shares over-allocated | 2,811,600 |
| – International Offer | 2,811,600 |

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.

| Proceeds | |
|--|----------------------|
| Gross proceeds (Note) | HK\$2,258.70 million |
| Less: Estimated listing expenses payable based on Final Offer Price | HK\$(122.38) million |
| Net proceeds | HK\$2,136.32 million |

Note: Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the Prospectus.

The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

| No. of valid applications | 66,796 |
|--|--------------|
| No. of successful applications | 30,868 |
| Subscription level | 138.26 times |
| Claw-back triggered | Yes |
| No. of Offer Shares initially available under the Public Offer | 1,630,000 |
| No. of Offer Shares reallocated from the International Offer (claw-back) | 6,519,800 |
| Final no. of Offer Shares under the Public Offer (after exercise of Offer Size Adjustment Option and/or reallocation, if any) | 8,149,800 |
| % of Offer Shares under the Public Offer to the Global Offering | 43.48% |

Note: For details of the final allocation of shares to the Public Offer, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by name or identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL OFFER

| | |
|---|------------|
| | |
| No. of placees | 103 |
| Subscription Level | 8.61 times |
| No. of Offer Shares initially available under the International Offer | 14,669,500 |
| No. of Offer Shares reallocated to the Public Offer (claw-back) | 6,519,800 |
| Final no. of Offer Shares under the International Offer (after exercise of Offer Size Adjustment Option and/or reallocation, if any) | 10,594,600 |
| % of Offer Shares under the International Offer to the Global Offering | 56.52% |

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a consent under paragraph 17 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate certain Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates; (b) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to Existing Minority Shareholders and their close associates as cornerstone investor and (c) a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to connected clients, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offer include the following:

Cornerstone Investors

| Investor | No. of Offer Shares allocated^{Note 3} | % of total issued H Shares after the Global Offering^{Note 1} | % of total issued share capital after the Global Offering^{Notes 1, 4} | Existing shareholders or their close associates |
|---|---|--|---|--|
| Taikang Life/ 泰康人壽 | 1,628,600 | 8.69% | 1.47% | Yes ^{Note 2} |
| Pinpoint/保銀 | 977,100 | 5.21% | 0.88% | No |
| 3W Fund | 651,400 | 3.48% | 0.59% | No |
| Wind Sabre | 651,400 | 3.48% | 0.59% | No |
| ChinaAMC (HK)/ 華夏基金(香港) | 651,400 | 3.48% | 0.59% | Yes ^{Note 2} |
| Mega Prime | 651,400 | 3.48% | 0.59% | No |
| Sanhua International Singapore/三花國際 新加坡 | 521,100 | 2.78% | 0.47% | No |
| Fourier Capital | 521,100 | 2.78% | 0.47% | No |
| Torus | 521,100 | 2.78% | 0.47% | No |
| Intac | 521,100 | 2.78% | 0.47% | No |

Notes:

- (1) Taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option.
- (2) For details of a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to a close associate of minority existing Shareholder as cornerstone investor, please refer to the section headed “Other Information” in this announcement.
- (3) The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as cornerstone investors in the International Offering. For allocations of Offer Shares to the relevant investors as placees (if any), please refer to the section headed “Allotment Results Details – International Offering – Allotees with waiver/consents obtained” in this announcement.
- (4) Not taking into account any A Shares held by the relevant investors. The figures take into account the full exercise of the Offer Size Adjustment Option and assume the Over-allotment Option is not exercised.

Allotees with waiver/consents obtained

| <i>Investor</i> | <i>No. of Offer Shares allocated</i> | <i>Approximate % of Offer Shares^{Note 1}</i> | <i>Approximate % of total issued share capital after the Global Offering^{Notes 1, 5}</i> | <i>Relationship</i> |
|---|---|--|--|--|
| <i>Allotees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 5(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates^{Notes 2, 3}</i> | | | | |
| Taikang Life/ 泰康人壽 | 1,628,600 | 8.69% | 1.47% | Existing Minority Shareholders and/or their close associates |
| Fullgoal Fund Management Company Limited/ 富國基金管理有限公司 | 17,700 | 0.09% | 0.02% | Existing Minority Shareholders and/or their close associates |
| <i>Allotees with consent under paragraph 17 of Chapter 4.15 of the Guide in relation to allocations of Offer Shares to certain Cornerstone Investors and/or their close associates^{Note 2}</i> | | | | |
| CITIC Securities International Capital Management Limited | 52,000 | 0.3% | 0.05% | A close associate of ChinaAMC (HK), a Cornerstone Investor |
| ChinaAMC (HK)/ 華夏基金(香港) | 260,000 | 1.4% | 0.23% | A Cornerstone Investor ^{Note 4} |
| Pinpoint/保銀 | 162,500 | 0.9% | 0.15% | A Cornerstone Investor ^{Note 4} |
| 3W Fund | 260,000 | 1.4% | 0.23% | A Cornerstone Investor ^{Note 4} |

| <i>Investor</i> | <i>No. of Offer Shares allocated</i> | <i>Approximate % of Offer Shares^{Note 1}</i> | <i>Approximate % of total issued share capital after the Global Offering^{Notes 1, 5}</i> | <i>Relationship</i> |
|---|---|--|--|---|
| Wind Sabre Capital Limited | 32,500 | 0.2% | 0.03% | A close associate of Wind Sabre, a Cornerstone Investor |
| Sanhua International Singapore/三花國際新加坡 | 65,000 | 0.3% | 0.06% | A Cornerstone Investor ^{Note 4} |
| Mega Prime | 32,500 | 0.2% | 0.03% | A Cornerstone Investor ^{Note 4} |
| QRT Master Fund SPC for and on behalf of its segregated portfolio Torus Fund SP | 32,500 | 0.2% | 0.03% | A close associate of Torus, a Cornerstone Investor |
| Allotees with consent under paragraph 5(1) of Appendix F1 to the Listing Rules in relation to subscription of shares by connected clients ^{Note 2} | | | | |
| CICC Financial Trading Limited (in connection with the OTC Swaps)/CICC Financial Trading Limited (與場外掉期交易有關) | 5,200 | 0.028% | 0.005% | Connected client |
| Guotai Junan Investments (Hong Kong) Limited (in connection with the GTHT Back-to-back TRS)/國泰君安證券投資(香港)有限公司 (與國泰海通背對背總回報掉期有關) | 30,700 | 0.16% | 0.03% | Connected client |

Notes:

- (1) Taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option.
- (2) For details of (a) a consent under paragraph 17 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate certain Offer Shares in the International Offering to close associate of certain Cornerstone Investors and/or their close associates; (b) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to Existing Minority Shareholders and their close associates as cornerstone investor and (c) a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to connected clients, please refer to the section headed “Other Information” in this announcement.
- (3) Among the Cornerstone Investors, ChinaAMC (HK) and Taikang Life are close associates of the Company’s Existing Minority Shareholders. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 5(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates. Please refer to the section headed “Waivers from strict compliance with the Listing Rules – Allocation of H shares to existing minority shareholders and their close associates” of the Prospectus for details. In accordance with the condition of the waiver, details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital has been disclosed in this announcement.
- (4) The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement.
- (5) Not taking into account any A Shares held by the relevant investors. The figures take into account the full exercise of the Offer Size Adjustment Option and assume the Over-allotment Option is not exercised.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

| <i>Name</i> | <i>Number of shares held in the Company subject to lock-up undertakings upon listing</i> | <i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i> | <i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i> | <i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i> | <i>Last day subject to the lock-up undertakings</i> |
|--|--|--|--|--|--|
| Fortior HK/ 峰昭香港 <i>Note 4</i> | 35,154,431 | 0 | 0.00% | 31.64% | January 8, 2026 (First Six-Month Period) ^{<i>Note 1</i>} July 8, 2026 (Second Six Month Period) ^{<i>Note 2</i>} |
| Xinyun Technology/ 芯運科技 <i>Note 4</i> | 1,350,716 | 0 | 0.00% | 1.22% | January 8, 2026 (First Six-Month Period) ^{<i>Note 1</i>} July 8, 2026 (Second Six Month Period) ^{<i>Note 2</i>} |
| Subtotal | 36,505,147 | 0 | 0.00% | 32.86% | |

Notes

- (1) *The Controlling Shareholder may dispose of or transfer H Shares after the indicated date subject to that the Controlling Shareholder will not cease to be a Controlling Shareholder.*
- (2) *The Controlling Shareholder will cease to be prohibited from disposing of or transferring H Shares after the indicated date.*
- (3) *In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on January 8, 2026 and for the second six-month period, on July 8, 2026.*
- (4) *Immediately before completion of the Global Offering, the Company was held as to (i) 38.06% by Fortior HK, which was majority-controlled by Mr. Bi Lei and Dr. Bi Chao, and (ii) 1.46% by Xinyun Technology, which was wholly owned by Ms. Gao Shuai, the spouse of Mr. Bi Lei, representing 38.14% and 1.47% of the voting power at general meetings of the Company, respectively (excluding the 193,000 A Shares held by our Company as treasury Shares). Mr. Bi Lei, Dr. Bi Chao and Ms. Gao Shuai have entered into, and will continue to renew, the Acting-in-Concert Agreement, pursuant to which they agreed, among other things, to act in concert when voting at general meetings of our Company and meetings of our Board. Upon Listing, each of Mr. Bi Lei, Dr. Bi Chao, Ms. Gao Shuai, Fortior HK and Xinyun Technology will constitute a group of our Controlling Shareholders and each of them is subject to the same lock-up as disclosed above.*

Cornerstone Investors

| Name^{Note 1} | Number of shares held in the Company subject to lock-up undertakings upon listing | Number of H Shares held in the Company subject to lock-up undertakings upon listing | % of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing | % of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised) | Last day subject to the lock-up undertakings^{Note 2} |
|--|--|--|--|--|--|
| Taikang Life/ 泰康人壽 | 1,628,600 | 1,628,600 | 8.69% | 1.47% | January 8, 2026 |
| Pinpoint/保銀 | 977,100 | 977,100 | 5.21% | 0.88% | January 8, 2026 |
| 3W Fund | 651,400 | 651,400 | 3.48% | 0.59% | January 8, 2026 |
| Wind Sabre | 651,400 | 651,400 | 3.48% | 0.59% | January 8, 2026 |
| ChinaAMC (HK)/華夏基金(香港) | 651,400 | 651,400 | 3.48% | 0.59% | January 8, 2026 |
| Mega Prime | 651,400 | 651,400 | 3.48% | 0.59% | January 8, 2026 |
| Sanhua International Singapore/三花國際新加坡 | 521,100 | 521,100 | 2.78% | 0.47% | January 8, 2026 |
| Fourier Capital | 521,100 | 521,100 | 2.78% | 0.47% | January 8, 2026 |
| Torus | 521,100 | 521,100 | 2.78% | 0.47% | January 8, 2026 |
| Intac | 521,100 | 521,100 | 2.78% | 0.47% | January 8, 2026 |
| Subtotal | 7,295,700 | 7,295,700 | 38.92% | 6.57% | |

Notes:

- (1) For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.
- (2) In accordance with the relevant Listing Rule/guidance materials, the required lock-up ends on 8 January, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares after the indicated date.

PLACEE CONCENTRATION ANALYSIS

| Placees | Number of H Shares allotted | Allotment as % of International Offering (assuming no exercise of the Over-allotment Option) | Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued) | Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option) | Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued) | Number of Shares held upon Listing | % of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option) | % of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued) |
|---------|-----------------------------|--|--|--|--|------------------------------------|--|--|
| Top 1 | 1,628,600 | 15.37% | 12.15% | 8.69% | 7.56% | 2,999,491 | 2.70% | 2.63% |
| Top 5 | 6,152,600 | 58.07% | 45.89% | 32.82% | 28.54% | 7,523,491 | 6.77% | 6.60% |
| Top 10 | 9,667,900 | 91.25% | 72.12% | 51.58% | 44.85% | 11,538,946 | 10.39% | 10.13% |
| Top 25 | 12,918,500 | 121.93% | 96.36% | 68.92% | 59.93% | 14,789,546 | 13.31% | 12.98% |

Notes

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS

| H Shareholders* | Number of H Shares allotted | Allotment as % of International Offering (assuming no exercise of the Over-allotment Option) | Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued) | Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option) | Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued) | Number of H Shares held upon Listing | % of total issued H Shares capital upon Listing (assuming no exercise of the Over-allotment Option) | % of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued) |
|-----------------|-----------------------------|--|--|--|--|--------------------------------------|---|---|
| Top 1 | 1,628,600 | 15.37% | 12.15% | 8.69% | 7.56% | 1,628,600 | 8.69% | 7.56% |
| Top 5 | 6,152,600 | 58.07% | 45.89% | 32.82% | 28.54% | 6,152,600 | 32.82% | 28.54% |
| Top 10 | 9,667,900 | 91.25% | 72.12% | 51.58% | 44.85% | 9,667,900 | 51.58% | 44.85% |
| Top 25 | 12,920,900 | 121.96% | 96.38% | 68.93% | 59.94% | 12,920,900 | 68.93% | 59.94% |

Notes

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

| Shareholders | Number of H Shares allotted | Allotment as % of International Offering (assuming no exercise of the Over- allotment Option) | Allotment as % of International Offering (assuming the Over- allotment Option is exercised and new H Shares are issued) | Allotment as % of total Offer Shares (assuming no exercise of the Over- allotment Option) | Allotment as % of total Offer Shares (assuming the Over- allotment Option is exercised and new H Shares are issued) | Number of H Shares held upon Listing | Number of Shares held upon Listing | % of total issued share capital upon Listing (assuming no exercise of the Over- allotment Option) | % of total issued share capital upon Listing (assuming the Over- allotment Option is exercised and new H Shares are issued) |
|--------------|-----------------------------------|---|---|--|---|--|--|---|---|
| | | | | | | | | | |
| Top 1 | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0 | 36,505,147 | 32.86% | 32.04% |
| Top 5 | 1,628,600 | 15.37% | 12.15% | 8.69% | 7.56% | 1,628,600 | 56,398,867 | 50.76% | 49.51% |
| Top 10 | 3,923,200 | 37.03% | 29.26% | 20.93% | 18.20% | 3,923,200 | 65,286,828 | 58.76% | 57.31% |
| Top 25 | 10,760,300 | 101.56% | 80.26% | 57.41% | 49.92% | 10,760,300 | 76,792,946 | 69.12% | 67.41% |

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

| Number of H Shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of H Shares applied for |
|---|---|---|--|
| Pool A | | | |
| 100 | 30,215 | 6,043 out of 30,215 applicants to receive 100 shares | 20.00% |
| 200 | 4,069 | 1,188 out of 4,069 applicants to receive 100 shares | 14.60% |
| 300 | 2,206 | 804 out of 2,206 applicants to receive 100 shares | 12.15% |
| 400 | 6,399 | 2,726 out of 6,399 applicants to receive 100 shares | 10.65% |
| 500 | 1,800 | 866 out of 1,800 applicants to receive 100 shares | 9.62% |
| 600 | 689 | 367 out of 689 applicants to receive 100 shares | 8.88% |
| 700 | 482 | 279 out of 482 applicants to receive 100 shares | 8.27% |
| 800 | 1,442 | 897 out of 1,442 applicants to receive 100 shares | 7.78% |
| 900 | 662 | 439 out of 662 applicants to receive 100 shares | 7.37% |
| 1,000 | 4,568 | 3,207 out of 4,568 applicants to receive 100 shares | 7.02% |
| 1,500 | 1,711 | 1,499 out of 1,711 applicants to receive 100 shares | 5.84% |
| 2,000 | 1,814 | 100 shares plus 44 out of 1,814 applicants to receive an additional 100 shares | 5.12% |
| 2,500 | 774 | 100 shares plus 122 out of 774 applicants to receive an additional 100 shares | 4.63% |
| 3,000 | 1,134 | 100 shares plus 315 out of 1,134 applicants to receive an additional 100 shares | 4.26% |
| 3,500 | 527 | 100 shares plus 206 out of 527 applicants to receive an additional 100 shares | 3.97% |
| 4,000 | 676 | 100 shares plus 335 out of 676 applicants to receive an additional 100 shares | 3.74% |
| 4,500 | 506 | 100 shares plus 301 out of 506 applicants to receive an additional 100 shares | 3.54% |
| 5,000 | 1,072 | 100 shares plus 738 out of 1,072 applicants to receive an additional 100 shares | 3.38% |

| Number of H Shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of H Shares applied for |
|--------------------------------------|------------------------------------|---|---|
| Pool A | | | |
| 6,000 | 537 | 100 shares plus 465 out of 537 applicants to receive an additional 100 shares | 3.11% |
| 7,000 | 400 | 200 shares plus 12 out of 400 applicants to receive an additional 100 shares | 2.90% |
| 8,000 | 422 | 200 shares plus 77 out of 422 applicants to receive an additional 100 shares | 2.73% |
| 9,000 | 343 | 200 shares plus 112 out of 343 applicants to receive an additional 100 shares | 2.59% |
| 10,000 | 1,732 | 200 shares plus 803 out of 1,732 applicants to receive an additional 100 shares | 2.46% |
| 20,000 | 821 | 300 shares plus 488 out of 821 applicants to receive an additional 100 shares | 1.80% |
| 30,000 | 383 | 400 shares plus 186 out of 383 applicants to receive an additional 100 shares | 1.50% |
| 40,000 | 267 | 500 shares plus 66 out of 267 applicants to receive an additional 100 shares | 1.31% |
| <hr/> | | | |
| Total | <u>65,651</u> | Total number of Pool A successful applicants: 29,723 | |

| Number of H Shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of H Shares applied for |
|--------------------------------------|------------------------------------|---|---|
| Pool B | | | |
| 50,000 | 579 | 1,700 shares plus 435 out of 579 applicants to receive an additional 100 shares | 3.55% |
| 60,000 | 126 | 2,100 shares plus 26 out of 126 applicants to receive an additional 100 shares | 3.53% |
| 70,000 | 80 | 2,400 shares plus 52 out of 80 applicants to receive an additional 100 shares | 3.52% |
| 80,000 | 47 | 2,800 shares plus 4 out of 47 applicants to receive an additional 100 shares | 3.51% |
| 90,000 | 61 | 3,100 shares plus 30 out of 61 applicants to receive an additional 100 shares | 3.50% |
| 100,000 | 120 | 3,400 shares plus 107 out of 120 applicants to receive an additional 100 shares | 3.49% |
| 200,000 | 50 | 6,800 shares plus 29 out of 50 applicants to receive an additional 100 shares | 3.43% |
| 300,000 | 24 | 10,100 shares plus 20 out of 24 applicants to receive an additional 100 shares | 3.39% |
| 400,000 | 14 | 13,500 shares | 3.38% |
| 500,000 | 10 | 16,700 shares plus 6 out of 10 applicants to receive an additional 100 shares | 3.35% |
| 600,000 | 3 | 20,000 shares | 3.33% |
| 815,000 | 31 | 26,900 shares plus 21 out of 31 applicants to receive an additional 100 shares | 3.31% |
| <hr/> | | | |
| Total | <u>1,145</u> | Total number of Pool B successful applicants: 1,145 | |

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

OTHERS/ADDITIONAL INFORMATION

Offer Size Adjustment Option and reallocation

As the Hong Kong Public Offering has been oversubscribed by 100 times or more, the reallocation as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” of the Prospectus has been applied.

The Offer Size Adjustment Option has been fully exercised by the Sponsor-Overall Coordinator, pursuant to which the Company is issuing and allotting 2,444,900 additional Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price. All of the additional Offer Shares that would be allotted and issued by the Company pursuant to the full exercise of the Offer Size Adjustment Option will be allocated to the International Offering. Accordingly, the total number of Offer Shares finally available under the Global Offering (taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) that would be allotted and issued by the Company is 18,744,400 Offer Shares and the total issued share capital of the Company upon Listing (taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) will be 111,107,780 Shares.

As a result of the above, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 8,149,800 Shares, representing approximately 43.48% of the total number of Offer Shares available under the Global Offering (assuming the Over-allotment Option is not exercised and no additional Shares are issued pursuant to our Restricted Share Incentive Plans), and the final number of Offer Shares under the International Offering is adjusted to 10,594,600 Shares, representing approximately 56.52% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised).

Allocations of Offer Shares to certain Cornerstone Investors and/or their close associates with a consent under paragraph 17 of Chapter 4.15 of the Guide

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 17 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates as placees, subject to the following conditions:

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all existing Shareholders and their close associates as permitted under the Size-based Exemption (as defined in the Guide) do not exceed 30% of the total number of the Shares offered under the Global Offering;
- (c) each Director, chief executive, Controlling Shareholders and Supervisors of the Company confirms that no Offer Shares have been allocated to them or their respective close associates under the Size-based Exemption;
- (d) the allocation to certain Cornerstone Investors and/or their close associates will not affect the Company's ability to satisfy the public float requirement under Rule 8.08(1) of the Listing Rules; and
- (e) details of the allocation to the Cornerstone Investors and/or their close associates under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to certain Cornerstone Investors and/or their close associates, please refer to the section headed "Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained" in this announcement.

Allocation of H Shares to Existing Minority Shareholders and their close associates with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 5(2) of Appendix F1 to the Listing Rules

As disclosed in the Prospectus, the Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix F1 to the Listing Rules to permit the Company to allocate such Offer Shares certain Existing Minority Shareholders and their close associates on the following conditions:

- (i) each Existing Minority Shareholder to whom our Company may allocate the H Shares in the International Offering holds less than 5% of our Company's voting rights prior to the completion of the Global Offering;
- (ii) each Existing Minority Shareholder is not, and will not be, a core connected person of our Company or any close associate of any such core connected person immediately prior to or following the Global Offering;
- (iii) none of the Existing Minority Shareholders has the right to appoint any Directors and/or any other special rights;
- (iv) allocation to the Existing Minority Shareholders and/or their close associates will not affect our Company's ability to satisfy the public float requirement as prescribed under Rule 8.08 of the Listing Rules;
- (v) each of our Company, the Sole Sponsor and the Overall Coordinators shall confirm to the Stock Exchange in writing that, to the best of its knowledge and belief, it has no reason to believe that the Existing Minority Shareholders or their close associates received any preferential treatment in any allocation in the International Offering by virtue of their relationship with our Company; and
- (vi) details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital of our Company immediately prior to the completion of the Global Offering will be disclosed in the Prospectus and/or this announcement, as the case may be.

Please refer to the section headed "Waivers from strict compliance with the Listing Rules – Allocation of H shares to existing minority shareholders and their close associates" in the Prospectus for further details of the waiver and consent.

For details of the allocations of Offer Shares to the Minority Existing Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.

The allocation of Offer Shares to such Minority Existing Shareholders is in compliance with all the conditions under the waiver/consent granted by the Stock Exchange.

Placing to connected clients with a prior consent under paragraph 5(1) of Appendix F1 to the Listing Rules

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a consent under paragraph 5(1) of Appendix F1 to the Listing Rules to permit the Company to allocate certain Offer Shares in the International Offering to connected clients. The allocation of Offer Shares to such connected client is in compliance with all the conditions under the consent granted by the Stock Exchange.

Details of the placement to the connected clients are set out below.

| No. | Connected client | Connected distributor | Relationship with the connected distributor | Basis of holding securities | Number of Offer Shares | Ultimate beneficial owner of the Offer Shares allocated to the connected client | Percentage of the issued Shares of the Company immediately upon completion | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised) |
|-----|--|--|--|--|------------------------|---|--|---|
| | | | | | | | Percentage of the Offer Shares (taking into account the full exercise of Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised) | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised) |
| 1. | CICC Financial Trading Limited (“CICC FT”) | China International Capital Corporation Hong Kong Securities Limited (“CICCHKS”) | CICC FT is a wholly-owned subsidiary of China International Capital Corporation Limited (“CICCL”), of which its shares are listed on the Shanghai Stock Exchange (stock code: 601995) and the Stock Exchange (stock code: 3908). CICCHKS is an indirectly wholly owned subsidiary of CICCL. Therefore, CICC FT and CICCHKS are members of the same group of companies. | Non-discretionary on behalf of independent third parties | 5,200 | CICC FT and CICCL will enter into a series of cross border delta-one OTC swap transactions (collectively, the “ OTC Swaps ”) with each other and the ultimate client (the “ CICC FT Ultimate Client ”), pursuant to which CICC FT will hold the Offer Shares on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Client, subject to customary fees and commissions. The OTC Swaps will be fully funded by the CICC FT Ultimate Client. During the terms of the OTC Swaps, all economic returns of the Offer Shares subscribed by CICC FT will be passed to the CICC FT Ultimate Client and all economic loss shall be borne by the CICC FT Ultimate Client through the OTC Swaps, and CICC FT will not take part in any economic return or bear any economic loss in relation to the Offer Shares. Despite that CICC FT will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the OTC Swaps according to its internal policy. The CICC FT Ultimate Client is Shenzhen Ci Yao Asset Management Co., Ltd – Ci Yao Kai Xi No. 6 Private Equity Securities Investment Fund (深圳慈曜資產管理有限公司 – 慈曜凱希6號私募證券投資基金) with 5,200 Offer Shares allocated to it. No ultimate beneficial owner holds 30% or more interest therein. | 0.028% | 0.005% |

| No. | Connected client | Connected distributor | Relationship with the connected distributor | Basis of holding securities | Number of Offer Shares | Ultimate beneficial owner of the Offer Shares allocated to the connected client | Percentage of the issued Shares of the Company immediately upon completion | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Option is not exercised) |
|-----|---|---|---|--|------------------------|---|--|--|
| | | | | | | | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Option is not exercised) | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Option is not exercised) |
| 2. | Guotai Junan Investments (Hong Kong) Limited (“GTJA Investments”) | Guotai Junan Securities (Hong Kong) Limited (“GTJA HK”) | GTJA Investments is a member of the same group of companies as GTJA HK. | Non-discretionary on behalf of independent third parties | 30,700 (total) | GTJA Investments shall hold the Offer Shares for hedging purpose as the single underlying asset of a cross border delta one back-to-back total return swap transaction (the “GTHT Back-to-back TRS”) to be entered into between GTJA Investments and Guotai Haitong Securities Co. Ltd. (“GTHTS”) in connection with a total return swap order (the “GTHT Clients TRS”) to be entered into by GTHTS and the GTHT Clients (the “GTHT Clients”). Such GTHT Clients TRS is to be fully funded by the GTHT Clients. The full economic exposure of the Offer Shares will be passed to GTHTS and accordingly to the GTHT Clients under the GTHT Back-to-back TRS and GTHT Clients TRS, which in effect, GTJA Investments will hold the beneficial interest of the Offer Shares on behalf of GTHTS (and accordingly the GTHT Clients). The GTHT Clients may exercise an early termination right to early terminate the GTHT Clients TRS at any time from the trade date of the GTHT Clients TRS which should be on or after the date on which the Offer Shares are listed on the Hong Kong Stock Exchange. Accordingly, GTHTS may exercise an early termination right to early terminate the GTHT Back-to-back TRS at any time from the trade date of the GTHT Back-to-back TRS which should be on or after the date on which the Offer Shares are listed on the Hong Kong Stock Exchange. | 0.16% | 0.03% |

| No. | Connected client | Connected distributor | Relationship with the connected distributor | Basis of holding securities | Number of Offer Shares | Ultimate beneficial owner of the Offer Shares allocated to the connected client | Percentage of the issued Shares of the Company immediately upon completion | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Option is not exercised) |
|-----|------------------|-----------------------|---|-----------------------------|------------------------|---|--|--|
| | | | | | | | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Option is not exercised) | Percentage of the Global Offering (taking into account the full exercise of Offer Size Adjustment Option and assuming the Option is not exercised) |
| | | | | | | <p>Upon the final maturity or early termination of the GTHT Clients TRS by the GTHT Clients and accordingly the final maturity or early termination of the GTHT Back-to-back TRS by GTHTS, GTJA Investments will dispose the Offer Shares on the secondary market and the GTHT Clients ultimately will receive a final termination amount of the GTHT Clients TRS, which should have taken into account all the economic returns or economic loss in relation to the Offer Shares, the fixed amount in relation to the GTHT Back-to-back TRS and the GTHT Clients TRS. GTJA Investments will hold the legal title and the voting right of the Offer Shares by itself and pass through the economic exposure to GTHTS and accordingly the GTHT Clients.</p> <p>The GTHT Clients are:</p> | | |
| | | | | | 29,000 | 1. 29,000 Offer Shares allocated to Eternal Grand Investment Management Co., Ltd. The ultimate beneficial owners who hold 30% or more interest therein are Wu Chengzhi and Wang Shuilin, respectively. | 0.155% | 0.0261% |
| | | | | | 400 | 2. 400 Offer Shares allocated to Shanghai Yongjin Investment Co., Ltd. The ultimate beneficial owner who holds 30% or more interest therein is Xie Xiaoyong. | 0.002% | 0.0004% |
| | | | | | 1,300 | 3. 1,300 Offer Shares allocated to Shandong Jinling Investment Management Co., Ltd. The ultimate beneficial owner who holds 30% or more interest therein is Sun Mengquan. | 0.007% | 0.0012% |

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the issuer, its controlling shareholder(s), directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each share (or, where applicable, each unit of other equity securities or interests (which include equity securities, interests in a REIT, stapled securities and securities of an investment company (as defined in rule 21.01))) of the issuer subscribed for or purchased by them is the same as the final offer price determined by the issuer, in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

DISCLAIMERS

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 30, 2025 issued by Fortior Technology (Shenzhen) Co., Ltd. for detailed information about the Global Offering described herein before deciding whether or not to invest in the Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on July 9, 2025).*

PUBLIC FLOAT

Immediately following the completion of the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option, before any exercise of the Over-allotment Option and no additional Shares are issued pursuant to our Restricted Share Incentive Plans), over 25% of the total issued share capital of the Company will be held in the public hands, satisfying the minimum percentage requirement in compliance with Rule 8.08(1) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Wednesday, July 9, 2025, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of Share certificates or the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, July 9, 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, July 9, 2025. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 1304.

By order of the Board
Fortior Technology (Shenzhen) Co., Ltd.
BI Lei
Chairman of the Board

Hong Kong, July 8, 2025

As of the date of this announcement, the Directors are: (i) Mr. BI Lei and Dr. BI Chao as executive Directors, and (ii) Dr. LIN Mingyao, Dr. NIU Shuangxia and Mr. CHEN Jingyang as independent non-executive Directors.