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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the prospectus dated April 30, 2026 (the “**Prospectus**”) issued by SHENZHEN LDROBOT CO., LTD (深圳樂動機器人股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The securities are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, Haitong International Securities Company Limited as stabilizing manager (the “**Stabilization Manager**”) (or any person acting for it), on behalf of the Underwriters, the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilization Manager, or any person acting for it may determine at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering, being Friday, June 5, 2026. Such Stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to term and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Monday, May 11, 2026).

# LDROBOT

SHENZHEN LDROBOT CO., LTD

深圳樂動機器人股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	33,333,400 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	3,333,400 H Shares (subject to adjustment)
Number of International Offer Shares	30,000,000 H Shares (subject to adjustment and the Over-allotment Option)
Final Offer Price	HK\$26.36 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	RMB0.10 per H Share
Stock code	1236

*Joint Sponsors, Sponsor-Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



國泰海通  
GUOTAI HAITONG

海通國際  
HAITONG



國泰海通  
GUOTAI HAITONG

國泰君安國際  
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*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



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東方證券 國際  
D F Z Q



民銀資本  
MIN SHENG CAPITAL HOLDINGS LIMITED



金橋證券  
GOLDBRIDGE SECURITIES

**SHENZHEN LDROBOT CO., LTD**  
**深圳樂動機器人股份有限公司**

**ANNOUNCEMENT OF ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated April 30, 2026 (the “**Prospectus**”) issued by SHENZHEN LDROBOT CO., LTD (the “**Company**”).*

**Warning: In view of high concentration of shareholding in a small number of Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

**SUMMARY**

Company information	
Stock code	1236
Stock short name	LDROBOT
Dealings commencement date	May 11, 2026*

\* see note at the end of the announcement

Price Information	
Final Offer Price	HKD26.36
Maximum Offer Price	HKD30.00
Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	33,333,400
Final Number of Offer Shares in Hong Kong Public Offering	3,333,400
Final Number of Offer Shares in International Offering (before the exercise of the Over-allotment Option)	30,000,000
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	333,333,400

Over-allocation	
<b>No. of Offer Shares over-allocated</b>	0
<p><i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.</i></p>	
Proceeds	
<b>Gross proceeds (Note)</b>	HK\$878.7 million
<b>Less: Estimated listing expenses payable based on Final Offer Price</b>	HK\$(71.9) million
<b>Net proceeds</b>	HK\$806.8 million
<p><i>Note: Gross proceeds refers to the amount to which the Company is entitled to receive assuming the Over-allotment Option is not exercised. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.</i></p>	

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

<b>No. of valid applications</b>	296,740
<b>No. of successful applications</b>	16,667
<b>Subscription level</b>	6,707.66 times
<b>Reallocation</b>	No
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	3,333,400
<b>No. of Offer Shares reallocated from the International Offering</b>	0
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	3,333,400
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	10.00%

*Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) to perform a search by identification number or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) for the full list of allottees.*

## INTERNATIONAL OFFERING

<b>No. of placees</b>	111
<b>Subscription Level</b>	9.54 times
<b>No. of Offer Shares initially available under the International Offering</b>	30,000,000
<b>Final no. of Offer Shares under the International Offering</b>	30,000,000
<b>% of Offer Shares under the International Offering to the Global Offering</b>	90.00%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, (a) allocate certain Offer Shares in the International Offering to a close associate of an existing Shareholder, (b) allocate certain Offer Shares in the International Offering to connected clients, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

*The placees in the International Offering include the following:*

### **Cornerstone Investor**

<b>Investor</b>	<b>No. of Offer Shares allocated</b>	<b>Approximate % of Offer Shares <sup>Note 1</sup></b>	<b>Approximate % of total issued share capital after the Global Offering <sup>Note 1</sup></b>	<b>Existing Shareholders or their close associates</b>
KCH Vision Investment Limited	10,508,200	31.52%	3.15	No
<b>Total</b>	<b>10,508,200</b>	<b>31.52%</b>	<b>3.15</b>	<b>–</b>

*Note:*

- Before any exercise of the Over-allotment Option.*
- For further details of the Cornerstone Investor, please refer to the section headed “Cornerstone Investor” in the Prospectus.*

### *Allotees with Waivers/Consents Obtained*

<i><b>Investor</b></i>	<i><b>No. of Offer Shares allocated</b></i>	<i><b>% of Offer Shares (assuming the Over-allotment Option is not exercised)</b></i>	<i><b>% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)</b></i>	<i><b>Relationship</b></i>
<i><b>Allottee with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by a close associate of an existing Shareholder</b></i> <sup>Note 1</sup>				
Shenzhen Nanshan Strategic Emerging Industry Investment Co., Ltd. (深圳市南山戰略新興產業投資有限公司) (“ <b>Nanshan Strategic</b> ”) <sup>Note 2</sup>	7,587,200	22.76%	2.28%	A placee and a close associate of an existing Shareholder.
<i><b>Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</b></i> <sup>Note 1</sup>				
HTI Financial Solutions Limited (“ <b>HTIFSL</b> ”)	600	0.002%	0.0002%	A connected client of Haitong International Securities Company Limited (“ <b>Haitong Securities</b> ”) and Guotai Junan Securities (Hong Kong) Limited (“ <b>Guotai Junan Securities</b> ”) as a placee.
China Asset Management (Hong Kong) Limited (“ <b>China AMC HK</b> ”)	2,800	0.008%	0.0008%	A connected client of CITIC Securities Brokerage (HK) Limited (“ <b>CITIC Securities</b> ”) as a placee.

*Notes:*

1. *For details of (i) the waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by a close associates of an existing Shareholder, and (ii) the consent under paragraph 1C of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others/ Additional Information” in this announcement.*
2. *Nanshan Strategic is a close associate of Shenzhen High Tech Investment Fuhai Venture Capital Fund Phase I Partnership Enterprise (Limited Partnership) (“**High Tech Investment Fuhai**”), an existing Shareholder. High Tech Investment Fuhai is controlled by the State-owned Assets Supervision and Administration Commission of the Shenzhen Municipal People’s Government, holding approximately 53.84% interest in Shenzhen High Tech Investment Zhengxuan Equity Investment Fund Management Co., Ltd. (深圳市高新投正軒股權投資基金管理有限公司), being the general partner of High Tech Investment Fuhai. Nanshan Strategic is a company established in the PRC and entirely held by State-owned Assets Supervision and Administration Bureau of Nanshan District, Shenzhen (Collective Assets Management Bureau of Nanshan District, Shenzhen) (深圳市南山區國有資產監督管理局(深圳市南山區集體資產管理局)). Hence, the ultimate beneficial owner of each of High Investment Fuhai and Nanshan Strategic is PRC governmental body in Shenzhen.*

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders (as defined in the Prospectus)

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>Last day subject to the lock-up undertakings</i>
ZHOU Wei (周偉)	61,637,700	18.49%	May 10, 2027 <sup>Note 2</sup>
GUO Gaihua (郭蓋華)	34,227,900	10.27%	May 10, 2027 <sup>Note 2</sup>
WANG Mingyue (王明月)	2,569,800	0.77%	May 10, 2027 <sup>Note 2</sup>
Shenzhen Photon Space Technology Partnership Enterprise (Limited Partnership) (深圳光子空間科技合夥企業(有限合夥))	20,408,100	6.12%	May 10, 2027 <sup>Note 2</sup>
<b>Total</b>	<b>118,843,500</b>	<b>35.65 %</b>	—
<i>Notes:</i>  (1) Before any exercise of the Over-allotment Option.  (2) All existing Shareholders (including the Controlling Shareholders) shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws.			

### Pre-IPO Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>Last day subject to the lock-up undertakings</i>
Tibet Wanqing Investment Management Co., Ltd. (西藏萬青投資管理有限公司)	44,714,700	13.41%	May 10, 2027 <sup>Note 2</sup>



<b>Name</b>	<b>Number of shares held in the Company subject to lock-up undertakings upon Listing</b>	<b>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></b>	<b>Last day subject to the lock-up undertakings</b>
Hunan Huaye Tiancheng Venture Capital Partnership Enterprise (Limited Partnership) (湖南華業天成創業投資合夥企業(有限合夥))	40,583,700	12.18%	May 10, 2027 <sup>Note 2</sup>
Zhuhai Hengqin Huaye Tiancheng Venture Capital Partnership Enterprise (Limited Partnership) (珠海橫琴華業天成創業投資合夥企業(有限合夥))			
Wuhan Yuanxia Equity Investment Partnership (Limited Partnership) (武漢源夏股權投資合夥企業(有限合夥))	9,857,100	2.96%	May 10, 2027 <sup>Note 2</sup>
Kelamayi Qicheng Investment Fund Partnership Enterprise (Limited Partnership) (克拉瑪依啟誠投資基金合夥企業(有限合夥))	8,886,000	2.67%	May 10, 2027 <sup>Note 2</sup>
Xinjiang Mingshi Changfeng Private Equity Venture Capital Fund Partnership Enterprise (Limited Partnership) (新疆明時長風私募創業投資基金合夥企業(有限合夥))	3,911,400	1.17%	May 10, 2027 <sup>Note 2</sup>
Shenzhen Pengyuansheng Enterprise Management Partnership (Limited Partnership) (深圳鵬遠昇企業管理合夥企業(有限合夥))	7,245,000	2.17%	May 10, 2027 <sup>Note 2</sup>

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i> <sup>Note 1</sup>	<i>Last day subject to the lock-up undertakings</i>
Hangzhou Yuanjing SME Development Equity Investment Fund Partnership (Limited Partnership) (杭州元璟中小企業發展股權投資基金合夥企業(有限合夥))	12,214,200	3.66%	May 10, 2027 <sup>Note 2</sup>
Hangzhou Yuanjing Dingheng Equity Investment Fund Partnership Enterprise (Limited Partnership) (杭州圓璟鼎恆股權投資基金合夥企業(有限合夥))			
<b>Total</b>	<b>127,412,100</b>	<b>38.22%</b>	—
<i>Notes:</i>  (1) Before any exercise of the Over-allotment Option.  (2) All existing Shareholders (including the Pre-IPO Investors) shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws.			

### Other Existing Shareholders

<i><b>Name</b></i>	<i><b>Number of shares held in the Company subject to lock-up undertakings upon Listing</b></i>	<i><b>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></b></i>	<i><b>Last day subject to the lock-up undertakings</b></i>
Shenzhen Lecheng Technology Partnership Enterprise (深圳樂澄科技合夥企業(有限合夥))	26,226,000	7.87%	May 10, 2027 <sup>Note 2</sup>
Lianjin Innovation Industry Private Equity Investment Fund (Shenzhen) Partnership Enterprise (Limited Partnership) (聯金創新產業私募股權投資基金(深圳)合夥企業(有限合夥))	6,428,700	1.93%	May 10, 2027 <sup>Note 2</sup>
Shenzhen Jiuyu Galaxy Intelligent Internet Investment Fund (Limited Partnership) (深圳九宇銀河智能互聯投資基金(有限合夥))	4,305,600	1.29%	May 10, 2027 <sup>Note 2</sup>
Shenzhen Gongchuang Zhuoxin Investment Partnership Enterprise (Limited Partnership) (深圳共創卓信投資合夥企業(有限合夥))	4,285,500	1.29%	May 10, 2027 <sup>Note 2</sup>
Hainan Houpu Digital Technology Co., Ltd. (海南厚普數字科技有限公司)	2,892,900	0.87%	May 10, 2027 <sup>Note 2</sup>
Shenzhen High Tech Investment Fuhai Venture Capital Fund Phase I Partnership Enterprise (Limited Partnership) (深圳市高新投福海創業投資基金一期合夥企業(有限合夥))	2,551,200	0.77%	May 10, 2027 <sup>Note 2</sup>
Zhongjin Pucheng Investment Co., Ltd. (中金浦成投資有限公司)	2,142,900	0.64%	May 10, 2027 <sup>Note 2</sup>

<b>Name</b>	<b>Number of shares held in the Company subject to lock-up undertakings upon Listing</b>	<b>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></b>	<b>Last day subject to the lock-up undertakings</b>
Wenrun Growth No. 1 (Zhuhai) Equity Investment Fund Partnership Enterprise (Limited Partnership) (溫潤成長壹號(珠海)股權投資基金合夥企業(有限合夥))	2,081,700	0.62%	May 10, 2027 <sup>Note 2</sup>
Zhuhai Hengqin Qichuang Shared Venture Capital Partnership (Limited Partnership) (珠海橫琴齊創共享創業投資合夥企業(有限合夥))	60,900	0.02%	May 10, 2027 <sup>Note 2</sup>
WANG Bing (王炳)	1,257,300	0.38%	May 10, 2027 <sup>Note 2</sup>
Beijing Maker Town Equity Investment Fund (Limited Partnership) (北京創客小鎮股權投資基金(有限合夥))	1,190,400	0.36%	May 10, 2027 <sup>Note 2</sup>

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>Last day subject to the lock-up undertakings</i>
Shenzhen Yuanxi Intelligent Manufacturing Enterprise (Limited Partnership) (深圳源希智能製造企業(有限合夥))	321,300	0.10%	May 10, 2027 <sup>Note 2</sup>
<b>Total</b>	<b>53,744,400</b>	<b>16.12%</b>	—

*Notes:*

- (1) Before any exercise of the Over-allotment Option.
- (2) All existing Shareholders (including the Pre-IPO Investors) shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws.

### **Cornerstone Investor**

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total Offer Shares</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>Last day subject to the lock-up undertakings<sup>Note 1</sup></i>
KCH Vision Investment Limited	10,508,200	31.52%	3.15%	November 10, 2026
<b>Total</b>	<b>10,508,200</b>	<b>31.52%</b>	<b>3.15%</b>	—

*Note:*

- (1) In accordance with the relevant cornerstone investment agreement, the required lock-up period ends on November 10, 2026. The Cornerstone Investor will cease to be prohibited from disposing of or transferring H Shares subscribed pursuant to the relevant cornerstone investment agreement after the indicated date.

**PLACEE CONCENTRATION ANALYSIS**

<b>Places*</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>Number of H Shares held upon Listing as % of total issued share capital upon Listing</b>
Top 1	10,508,200	35.03%	31.52%	10,508,200	3.15%
Top 5	24,165,000	80.55%	72.49%	26,716,200	8.01%
Top 10	29,608,400	98.69%	88.83%	32,159,600	9.65%
Top 25	29,897,000	99.66%	89.69%	32,448,200	9.73%

*Note:*

*\* Ranking of places is based on the number of Shares allotted to the places.*

## ***H SHAREHOLDER CONCENTRATION ANALYSIS***

<b>H Shareholders*</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>Number of H Shares held upon Listing as % of total issued share capital upon Listing</b>	<b>Number of Shares held upon Listing</b>
Top 1	0	0.00%	0.00%	118,843,500	35.65%	118,843,500
Top 5	0	0.00%	0.00%	243,165,300	72.95%	243,165,300
Top 10	18,095,400	60.32%	54.29%	294,454,800	88.34%	294,454,800
Top 25	29,305,000	97.68%	87.91%	329,244,100	98.77%	329,244,100

*Note:*

\* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

## **SHAREHOLDER CONCENTRATION ANALYSIS**

<b>Shareholders*</b>	<b>Number of Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>Number of Shares held upon Listing</b>	<b>Number of Shares held upon Listing as % of total issued share capital upon Listing</b>
Top 1	0	0.00%	0.00%	118,843,500	118,843,500	35.65%
Top 5	0	0.00%	0.00%	243,165,300	243,165,300	72.95%
Top 10	18,095,400	60.32%	54.29%	294,454,800	294,454,800	88.34%
Top 25	29,305,000	97.68%	87.91%	329,244,100	329,244,100	98.77%

*Note:*

\* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholders upon Listing.*



## ***BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING***

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 296,740 valid applications made by the public will be conditionally allocated on the basis set out below:

<b>Number of H Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate % allotted of the total no. of H Shares applied for</b>
<b><u>POOL A</u></b>			
200	80,907	648 out of 80,907 applicants to receive 200 H Shares	0.80%
400	15,128	162 out of 15,128 applicants to receive 200 H Shares	0.54%
600	9,624	122 out of 9,624 applicants to receive 200 H Shares	0.42%
800	6,351	91 out of 6,351 applicants to receive 200 H Shares	0.36%
1,000	8,461	133 out of 8,461 applicants to receive 200 H Shares	0.31%
1,200	3,778	64 out of 3,778 applicants to receive 200 H Shares	0.28%
1,400	3,720	67 out of 3,720 applicants to receive 200 H Shares	0.26%
1,600	14,320	273 out of 14,320 applicants to receive 200 H Shares	0.24%
1,800	2,384	48 out of 2,384 applicants to receive 200 H Shares	0.22%
2,000	12,260	256 out of 12,260 applicants to receive 200 H Shares	0.21%
3,000	9,495	235 out of 9,495 applicants to receive 200 H Shares	0.16%
4,000	5,142	144 out of 5,142 applicants to receive 200 H Shares	0.14%
5,000	3,659	112 out of 3,659 applicants to receive 200 H Shares	0.12%
6,000	3,900	129 out of 3,900 applicants to receive 200 H Shares	0.11%
7,000	2,661	94 out of 2,661 applicants to receive 200 H Shares	0.10%
8,000	2,491	93 out of 2,491 applicants to receive 200 H Shares	0.09%
9,000	2,258	89 out of 2,258 applicants to receive 200 H Shares	0.09%
10,000	15,084	616 out of 15,084 applicants to receive 200 H Shares	0.08%
20,000	9,607	524 out of 9,607 applicants to receive 200 H Shares	0.05%
30,000	7,347	475 out of 7,347 applicants to receive 200 H Shares	0.04%
40,000	5,229	381 out of 5,229 applicants to receive 200 H Shares	0.04%
50,000	4,090	327 out of 4,090 applicants to receive 200 H Shares	0.03%
60,000	3,719	321 out of 3,719 applicants to receive 200 H Shares	0.03%
70,000	3,207	295 out of 3,207 applicants to receive 200 H Shares	0.03%
80,000	2,718	264 out of 2,718 applicants to receive 200 H Shares	0.02%
90,000	2,319	237 out of 2,319 applicants to receive 200 H Shares	0.02%
100,000	20,027	2,134 out of 20,027 applicants to receive 200 H Shares	0.02%
	<b><u>259,886</u></b>	<b>Total number of Pool A successful applicants: 8,334</b>	

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate % allotted of the total no. of H Shares applied for
<b><u>POOL B</u></b>			
200,000	15,279	1,528 out of 15,279 applicants to receive 200 H Shares	0.01%
300,000	5,720	832 out of 5,720 applicants to receive 200 H Shares	0.01%
400,000	3,294	625 out of 3,294 applicants to receive 200 H Shares	0.01%
500,000	2,444	570 out of 2,444 applicants to receive 200 H Shares	0.01%
600,000	1,769	488 out of 1,769 applicants to receive 200 H Shares	0.01%
700,000	1,274	405 out of 1,274 applicants to receive 200 H Shares	0.01%
800,000	1,011	364 out of 1,011 applicants to receive 200 H Shares	0.01%
900,000	744	298 out of 744 applicants to receive 200 H Shares	0.01%
1,000,000	1,201	530 out of 1,201 applicants to receive 200 H Shares	0.01%
1,200,000	746	390 out of 746 applicants to receive 200 H Shares	0.01%
1,400,000	772	465 out of 772 applicants to receive 200 H Shares	0.01%
1,666,600	2,600	1,838 out of 2,600 applicants to receive 200 H Shares	0.01%
	<b><u>36,854</u></b>	<b>Total number of Pool B successful applicants: 8,333</b>	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

### ***COMPLIANCE WITH LISTING RULES AND GUIDANCE***

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

### ***OTHERS/ADDITIONAL INFORMATION***

#### **Placing to existing Shareholders with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 1C(2) of the Placing Guidelines**

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, the waivers from the strict compliance with Rule 10.04 of the Listing Rules and consents under paragraph 1C(2) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to a close associate of an existing Shareholders on the following grounds which are consistent with the conditions as set out in the Chapter 4.15 of the Guide for New Listing Applicants:

- (i) **Less than 5%:** The Joint Sponsors confirm that High Tech investment Fuhai (the “**Existing Shareholder**”) is interested in less than 5% of the Company’s voting rights prior to the completion of the Global Offering;
- (ii) **Not core connected persons:** The Joint Sponsors confirm that the Existing Shareholder is not a core connected person (as defined under the Listing Rules) of the Company or any close associate (as defined under the Listing Rules) of such core connected person immediately prior to or following the Global Offering;
- (iii) **No right to appoint Directors:** The Joint Sponsors confirm that the Existing Shareholder has no power to appoint directors of the Company (other than as shareholders of the Company) and do not have other special rights that is exercisable in connected with the Global Offering prior to its termination;
- (iv) **No impact on public float:** The Joint Sponsors confirm that the allocation to the Existing Shareholder or its close associate for which this submission is sought will not affect the Company’s ability to satisfy the public float requirement under Rule 8.08 of the Listing Rules, as amended and replaced by Rule 19A.13A of the Listing Rules;

- (v) **Disclosure:** the relevant information in respect of the allocation to Existing Shareholder will be disclosed in the allotment results announcement;
- (vi) the Joint Sponsors confirm to the Stock Exchange in writing that based on (i) their discussions with the Company; and (ii) the confirmations provided to the Stock Exchange by the Company (confirmations (viii) mentioned below), and to the best of their knowledge and belief, they have no reason to believe that the Existing Shareholder or its close associate received any preferential treatment in the allocation as a placee by virtue of its relationship with the Company, and details of the allocation will be disclosed in the allotment results announcement;
- (vii) the Overall Coordinators confirm to the Stock Exchange in writing that based on (i) their discussions with the Company; and (ii) the confirmations provided to the Stock Exchange by the Company (confirmations (viii) mentioned below), and to the best of their knowledge and belief, they have no reason to believe that the Existing Shareholder or its close associate received any preferential treatment in the allocation as a placee by virtue of its relationship with the Company; and
- (viii) the Company confirms to the Stock Exchange in writing that no preferential treatment has been, nor will be, given to the Existing Shareholder or its close associate by virtue of its relationship with the Company in any allocation in the placing tranche.

The allocation of Offer Shares to such close associate of existing Shareholder is in compliance with all the conditions under the waivers/consents granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.

#### **Placing to connected clients with prior consents under paragraph 1C(1) of the Placing Guidelines**

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to certain connected clients of distributors. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients are set out below:

<i>No.</i>	<i>Connected Client(s) <sup>(4)</sup></i>	<i>Connected Distributor(s)</i>	<i>Relationship between the Connected Client(s) and the Connected Distributor(s)</i>	<i>Whether the connected clients will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties</i>	<i>Number of Offer Shares to be allocated to the connected client</i>	<i>% of Offer Shares allocated to the connected client<sup>(1)</sup></i>	<i>% of the total issued share capital in the Company after the Global Offering<sup>(1)</sup></i>
1.	HTIFSL <sup>Note 2</sup>	Haitong Securities and Guotai Junan Securities	HTIFSL, Haitong Securities and Guotai Junan Securities are members of same group of companies.	Non-discretionary	600	0.0002%	0.0002%
2.	China AMC HK <sup>Note 3</sup>	CITIC Securities	China AMC HK and CITIC Securities are members of the same group of companies.	Discretionary	2,800	0.0008%	0.0008%

Note:

- (1) Before any exercise of the Over-allotment Option.
- (2) HTIFSL has entered into a total return swap transaction trade (the “**HTI TRS**”) with Seahawk China Dynamic Fund, the ultimate beneficial owner of which is LIANG Hao (梁昊) (the “**HTIFSL Ultimate Client**”), pursuant to which HTIFSL will hold the Offer Shares on a non-discretionary basis as the single underlying holder under the HTI TRS. The full economic exposure of the Offer Shares will be passed to the HTIFSL Ultimate Client, while HTIFSL will hold the beneficial interest of the Offer Shares on behalf of the HTIFSL Ultimate Client.

Due to its internal policy, HTIFSL will not exercise the voting rights of the Offer Shares during the term of HTI TRS.

To the best knowledge of HTIFSL after due enquiry, (i) there is no other ultimate beneficial owner holding 30% or more interest in the HTIFSL Ultimate Client; and (ii) the HTIFSL Ultimate Client is an independent third party of HTIFSL, Haitong Securities, Guotai Junan Securities and the companies which are members of the same group of Haitong Securities and Guotai Junan Securities.

- (3) China AMC HK is an investment advisor and a delegate of the investment manager of its underlying clients (“**China AMC HK Ultimate Clients**”) and manages assets (in its capacity as an investment advisor of the China AMC HK Ultimate Clients) and executes trades (in its capacity as a delegate of the investment manager of China AMC HK Ultimate Clients) for on behalf of China AMC HK Ultimate Clients, namely (i) CHINAAMC CHINA FOCUS FUND, the ultimate beneficial owner of which is Manulife (International) Limited, holding 73.17% interest therein; (ii) ChinaAMC Absolute Return Fund SP, the ultimate beneficial owner of which is Mr. Li Fung Ming, holding 79.16% interest therein.

To the best knowledge of China AMC HK after due enquiry, (i) there is no other ultimate beneficial owner holding 30% or more interest in each of the China AMC HK Ultimate Clients; and (ii) each of the China AMC HK Ultimate Clients is an independent third party of China AMC HK, CITIC Securities and the companies which are members of the same group of companies as CITIC Securities.

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*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated April 30, 2026 issued by SHENZHEN LDROBOT CO., LTD for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

*\* The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to term and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Monday, May 11, 2026).*

## PUBLIC FLOAT AND FREE FLOAT

Immediately after the completion of the Global Offering, 129,191,500 H Shares, representing approximately 38.76% of the issued share capital of our Company (before any exercise of the Over-allotment Option) will count towards the public float. Therefore, the number of H shares held in public hands is higher than the prescribed percentage of H Shares required to be held in public hands of 25% under Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules, satisfying the minimum percentage requirement in compliance with Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules.



Excluding the Offer Shares to be allocated to the cornerstone investor that are subject to a lock-up period of six months following the Listing Date and the H Shares to be converted from Unlisted Shares that are subjected to a lock-up period of 12 months following the Listing Date, the Company's H Shares to be counted towards the free float upon Listing will be 22,825,200 Shares. Based on the Offer Price of HK\$26.36 per H Share, the free float of our Company is 6.85% and with a market value at the time of the Listing of approximately HK\$601.67 million (immediately after the completion of the Global Offering and before any exercise of the Over-allotment Option). Accordingly, the Company will satisfy the free float requirement under Rule 19A.13C(1) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the H Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Monday, May 11, 2026, provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Monday, May 11, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, May 11, 2026 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each and the stock code of the H Shares will be 1236.

By order of the Board  
**SHENZHEN LDROBOT CO., LTD**  
**ZHOU Wei**  
*Chairman of the Board*

Hong Kong, May 8, 2026

*As of the date of this announcement, the Board comprises Mr. ZHOU Wei, Mr. GUO Gaihua and Mr. ZHANG Jun as executive directors, Dr. HUANG Xi as non-executive director, and Mr. CHENG Hao, Dr. YAN Hongyu and Mr. HONG Kam Le as independent non-executive directors.*