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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated October 14, 2025 (the “**Prospectus**”) issued by Fibocom Wireless Inc. (深圳市廣和通無線股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.*

*In connection with the Global Offering, CLSA Limited, as stabilization manager (the “**Stabilization Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilization Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or its affiliates or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, November 16, 2025). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, November 16, 2025). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.*

*Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, October 22, 2025).*



**Fibocom Wireless Inc.**

**深圳市廣和通無線股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## **GLOBAL OFFERING**

**Number of Offer Shares under the Global Offering** : 135,080,200 H Shares (subject to the Over-allotment Option)  
**Number of Hong Kong Offer Shares** : 13,508,200 H Shares  
**Number of International Offer Shares** : 121,572,000 H Shares (subject to the Over-allotment Option)  
**Final Offer Price** : HK\$21.50 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%  
**Nominal value** : RMB1.00 per H Share  
**Stock code** : 0638

***Sole Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator,  
Joint Bookrunner and Joint Lead Manager***



**CITIC SECURITIES**

***Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and  
Joint Lead Managers***



***Joint Bookrunners and Joint Lead Managers***



# FIBOCOM WIRELESS INC.

## 深圳市廣和通無線股份有限公司

### ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 14, 2025 (the “**Prospectus**”) issued by Fibocom Wireless Inc. (the “**Company**”).*

#### SUMMARY

Company information	
Stock code	0638
Stock short name	FIBOCOM
Dealings commencement date	October 22, 2025*

\* see note at the end of the announcement

Price Information	
Final Offer Price	HK\$21.50
Offer Price Range	HK\$19.88 – HK\$21.50

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	135,080,200
Final Number of Offer Shares in Hong Kong Public Offering	13,508,200
Final Number of Offer Shares in International Offering (before exercise of the Over-allotment Option)	121,572,000
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	900,533,742

Over-allocation	
No. of Offer Shares over-allocated	20,262,000
– International Offer	20,262,000
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.</i>	

<b>Proceeds</b>	
<b>Gross proceeds (Note)</b>	HK\$2,904.2 million
<b>Less: Estimated listing expenses payable based on Final Offer Price</b>	HK\$(93.6) million
<b>Net proceeds</b>	HK\$2,810.6 million

*Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.*

## **ALLOTMENT RESULTS DETAILS**

### ***HONG KONG PUBLIC OFFERING***

<b>No. of valid applications</b>	191,156
<b>No. of successful applications</b>	30,098
<b>Subscription level</b>	550.99 times
<b>Claw-back triggered</b>	N/A
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	13,508,200
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	13,508,200
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	10.00%

*Note: For details of the final allocation of H Shares to the Public Offer, investors can refer to [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) to perform a search by identification number or [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) for the full list of allottees.*

## INTERNATIONAL OFFERING

<b>No. of placees</b>	118
<b>Subscription Level</b>	9.16 times
<b>No. of Offer Shares initially available under the International Offering</b>	121,572,000
<b>Final no. of Offer Shares under the International Offering</b>	121,572,000
<b>% of Offer Shares under the International Offering to the Global Offering</b>	90.00%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to certain Existing Minority Shareholders and/or their close associates, (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to an existing Shareholder and/or its close associates and a Cornerstone Investor and/or its close associates, and (c) a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to connected clients, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, Controlling Shareholder, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, Controlling Shareholder, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

**Cornerstone Investors**

<b>Cornerstone Investors</b>	<b>No. of Offer Shares allocated<sup>Note 1</sup></b>	<b>% of Offer Shares<sup>Note 2</sup></b>	<b>% of total issued share capital after the Global Offering<sup>Note 2, 4</sup></b>	<b>Existing shareholders or their close associates</b>
Qindao Gantong	25,065,800	18.56%	2.78%	No
Pacific Asset Management	5,791,800	4.29%	0.64%	Yes <sup>Note 3</sup>
CPIC (HK)	1,447,800	1.07%	0.16%	Yes <sup>Note 3</sup>
GF Fund Management	4,633,400	3.43%	0.51%	Yes <sup>Note 3</sup>
GF International	2,606,200	1.93%	0.29%	Yes <sup>Note 3</sup>
Ruihua Investment	4,658,800	3.45%	0.52%	No
Genimous Investment	3,581,400	2.65%	0.40%	No
Mr. Zhang Xiaolei	5,429,800	4.02%	0.60%	No
GTINV	3,056,600	2.26%	0.34%	No
Dream'ee HK Fund	1,860,400	1.38%	0.21%	No
<b>Total</b>	<b>58,132,000</b>	<b>43.04%</b>	<b>6.46%</b>	

**Notes:**

- (1) The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as cornerstone investors in the International Offering. For allocations of Offer Shares to the relevant investors as placees (if any), please refer to the section headed “Allotment Results Details – International Offering – Allotees with waiver/consents obtained” in this announcement.
- (2) Before any exercise of the Over-allotment Option.
- (3) For details of a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of the Placing Guidelines granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to certain Existing Minority Shareholders and/or their close associates as cornerstone investor, please refer to the section headed “Others/Additional Information” in this announcement.
- (4) Not taking into account any A Shares held by the relevant investors.

## Allotees with Waivers/Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares<sup>Note 1</sup></i>	<i>% of total issued share capital after the Global Offering<sup>Note 1, 5</sup></i>	<i>Relationship</i>
<b><i>Allotees with waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates<sup>Note 2</sup></i></b>				
Nil <sup>Note 5</sup>	Nil	Nil	Nil	Nil
<b><i>Allotees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to certain Cornerstone Investors and/or their close associates<sup>Note 2</sup></i></b>				
CITIC Securities International Capital Management Limited (“CSI”) <sup>Note 3</sup>	6,443,400	4.77%	0.72%	To subscribe and hold the Offer Shares for a close associate of a Cornerstone Investor <sup>Note 4</sup>
Pacific Asset Management	289,400	0.21%	0.03%	A Cornerstone Investor <sup>Note 4</sup>
CPIC (HK)	108,400	0.08%	0.01%	A Cornerstone Investor <sup>Note 4</sup>
GF Fund Management	1,614,000	1.19%	0.18%	A Cornerstone Investor <sup>Note 4</sup>
GF International	5,625,600	4.16%	0.62%	A Cornerstone Investor <sup>Note 4</sup>
Ruihua Investment	2,503,400	1.85%	0.28%	A Cornerstone Investor <sup>Note 4</sup>
GTINV	4,615,400	3.42%	0.51%	A Cornerstone Investor <sup>Note 4</sup>
<b><i>Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients<sup>Note 2</sup></i></b>				
CITIC Securities Asset Management Company Limited (“CITIC Asset Management”)	58,400	0.04%	0.01%	Connected client
Bosera Asset Management (International) Co., Limited (“Bosera”)	1,085,800	0.80%	0.12%	Connected client
CSI	10,524,800	7.79%	1.17%	Connected client
Huatai Capital Investment Limited (“HTCI”)	976,600	0.72%	0.11%	Connected client

*Notes:*

- (1) Before any exercise of the Over-allotment Option.
- (2) For details of (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of the Placing Guidelines granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to Existing Minority Shareholders and their close associates as cornerstone investor; (b) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate certain Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates; and (c) a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to connected clients, please refer to the sub-section relating to section headed “Others/Additional Information” in this announcement.
- (3) The number of Offer Shares allocated to CSI listed in this subsection only represents the number of Offer Shares allocated to CSI as a placee under the International Offering on behalf of its ultimate client Daqi Investment Management (Shenzhen) Co., Ltd. (達奇投資管理(深圳)有限公司), which is a close associate of the cornerstone investor Qindao Gantong. For further details, please refer to “Allocations of Offer Shares to certain Cornerstone Investors and/or their close associates with a consent under paragraph 18 of Chapter 4.15 of the Guide” in the section headed “Others/Additional Information” in this announcement.
- (4) The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement.
- (5) Among the Cornerstone Investors, Pacific Asset Management, CPIC (HK), GF Fund Management and GF International are either Existing Minority Shareholders of the Company or their close associates. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates” of the Prospectus for details.



## LOCK-UP UNDERTAKINGS

### Controlling Shareholder

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>Last day subject to the lock-up undertakings<sup>Note 2</sup></i>
Mr. Zhang Tianyu	281,512,495	0	0.00%	31.26%	April 21, 2026 (First Sixth-Month Period) <sup>Note 3</sup>  October 21, 2026 (Second Sixth-Month Period) <sup>Note 4</sup>

#### Notes:

- (1) Before any exercise of the Over-allotment Option.
- (2) In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on April 21, 2026 and for the second six-month period ends on October 21, 2026.
- (3) The Controlling Shareholder may dispose of or transfer Shares after the indicated date subject to that the Controlling Shareholder will not cease to be a Controlling Shareholder.
- (4) The Controlling Shareholder will cease to be prohibited from disposing of or transferring Shares after the indicated date.

### Cornerstone Investors

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>% of shareholding in Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>Last day subject to the lock-up undertakings<sup>Note 2</sup></i>
Qindao Gantong	25,065,800	25,065,800	18.56%	2.78%	April 21, 2026
Pacific Asset Management	5,791,800	5,791,800	4.29%	0.64%	April 21, 2026
CPIC (HK)	1,447,800	1,447,800	1.07%	0.16%	April 21, 2026
GF Fund Management	4,633,400	4,633,400	3.43%	0.51%	April 21, 2026
GF International	2,606,200	2,606,200	1.93%	0.29%	April 21, 2026
Ruihua Investment	4,658,800	4,658,800	3.45%	0.52%	April 21, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>% of shareholding in Company subject to lock-up undertakings upon Listing<sup>Note 1</sup></i>	<i>Last day subject to the lock-up undertakings<sup>Note 2</sup></i>
Genimous Investment	3,581,400	3,581,400	2.65%	0.40%	April 21, 2026
Mr. Zhang Xiaolei	5,429,800	5,429,800	4.02%	0.60%	April 21, 2026
GTINV	3,056,600	3,056,600	2.26%	0.34%	April 21, 2026
Dream'ee HK Fund	1,860,400	1,860,400	1.38%	0.21%	April 21, 2026
<b>Sub-total</b>	<b>58,132,000</b>	<b>58,132,000</b>	<b>43.04%</b>	<b>6.46%</b>	

*Notes:*

- (1) Before any exercise of the Over-allotment Option.
- (2) In accordance with the relevant cornerstone investment agreements, the required lock-up ends on April 21, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.
- (3) For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.

## ***PLACEE CONCENTRATION ANALYSIS***

<i>Placees*</i>	<i>Number of H Shares allotted</i>	<i>Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)</i>	<i>Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)</i>	<i>Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)</i>	<i>Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)</i>	<i>Number of Shares held upon Listing</i>	<i>% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)</i>	<i>% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)</i>
Top 1	31,509,200	25.92%	22.22%	23.33%	20.28%	31,509,200	3.50%	3.42%
Top 5	66,672,600	54.84%	47.01%	49.36%	42.92%	72,385,346	8.04%	7.86%
Top 10	90,367,600	74.33%	63.71%	66.90%	58.17%	97,618,615	10.84%	10.60%
Top 25	120,883,800	99.43%	85.23%	89.49%	77.82%	128,365,615	14.25%	13.94%

*Notes*

\* Ranking of placees is based on the number of H Shares allotted to the placees.

## H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over- allotment Option is exercised and new H Shares are issued)	Allotment as % of Offering (assuming the Over- allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over- allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over- allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing (assuming the Over- allotment Option is exercised and new H Shares are issued)	% of total issued H Shares capital upon Listing (assuming the Over- allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing
Top 1	31,509,200	25.92%	22.22%	23.33%	20.28%	31,509,200	23.33%	20.28%	31,509,200
Top 5	66,672,600	54.84%	47.01%	49.36%	42.92%	66,672,600	49.36%	42.92%	72,385,346
Top 10	90,367,600	74.33%	63.71%	66.90%	58.17%	90,367,600	66.90%	58.17%	97,618,615
Top 25	120,883,800	99.43%	85.23%	89.49%	77.82%	120,883,800	89.49%	77.82%	128,365,615

### Notes

\* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over- allotment Option is exercised and new H Shares are issued)	Allotment as % of Offering (assuming the Over- allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over- allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over- allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over- allotment Option)	% of total issued share capital upon Listing (assuming the Over- allotment Option is exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	0	284,140,455	31.55%	30.86%
Top 5	45,988,400	37.83%	32.42%	34.05%	29.60%	45,988,400	390,772,400	43.39%	42.44%
Top 10	72,319,400	59.49%	50.99%	53.54%	46.55%	72,319,400	426,116,673	47.32%	46.28%
Top 25	102,274,800	84.13%	72.11%	75.71%	65.84%	102,274,800	484,172,465	53.77%	52.58%

### Note

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

## ***BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING***

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
200	60,023	189 out of 60,023 to receive 200 Shares	0.31%
400	30,231	188 out of 30,231 to receive 200 Shares	0.31%
600	7,952	74 out of 7,952 to receive 200 Shares	0.31%
800	4,337	54 out of 4,337 to receive 200 Shares	0.31%
1,000	6,160	96 out of 6,160 to receive 200 Shares	0.31%
1,200	2,468	46 out of 2,468 to receive 200 Shares	0.31%
1,400	1,848	40 out of 1,848 to receive 200 Shares	0.31%
1,600	1,490	37 out of 1,490 to receive 200 Shares	0.31%
1,800	1,409	39 out of 1,409 to receive 200 Shares	0.31%
2,000	16,222	505 out of 16,222 to receive 200 Shares	0.31%
3,000	3,918	183 out of 3,918 to receive 200 Shares	0.31%
4,000	4,626	288 out of 4,626 to receive 200 Shares	0.31%
5,000	3,683	287 out of 3,683 to receive 200 Shares	0.31%
6,000	2,550	238 out of 2,550 to receive 200 Shares	0.31%
7,000	1,918	209 out of 1,918 to receive 200 Shares	0.31%
8,000	1,521	189 out of 1,521 to receive 200 Shares	0.31%
9,000	1,281	180 out of 1,281 to receive 200 Shares	0.31%
10,000	5,598	872 out of 5,598 to receive 200 Shares	0.31%
15,000	2,663	622 out of 2,663 to receive 200 Shares	0.31%
20,000	2,781	866 out of 2,781 to receive 200 Shares	0.31%
25,000	1,675	652 out of 1,675 to receive 200 Shares	0.31%
30,000	1,471	687 out of 1,471 to receive 200 Shares	0.31%
35,000	991	540 out of 991 to receive 200 Shares	0.31%
40,000	1,406	876 out of 1,406 to receive 200 Shares	0.31%
45,000	978	685 out of 978 to receive 200 Shares	0.31%
50,000	1,813	1,411 out of 1,813 to receive 200 Shares	0.31%
60,000	1,482	1,384 out of 1,482 to receive 200 Shares	0.31%
70,000	1,260	200 Shares plus 113 out of 1,260 to receive additional 200 Shares	0.31%
80,000	1,225	200 Shares plus 301 out of 1,225 to receive additional 200 Shares	0.31%
90,000	978	200 Shares plus 392 out of 978 to receive additional 200 Shares	0.31%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
100,000	5,238	200 Shares plus 2,918 out of 5,238 to receive additional 200 Shares	0.31%
200,000	3,182	600 Shares plus 363 out of 3,182 to receive additional 200 Shares	0.31%
	184,378	Total number of Pool A successful applicants: 23,320	

#### POOL B

300,000	2,911	200 Shares plus 2,681 out of 2,911 to receive additional 200 Shares	0.13%
400,000	957	400 Shares plus 537 out of 957 to receive additional 200 Shares	0.13%
500,000	666	600 Shares plus 134 out of 666 to receive additional 200 Shares	0.13%
600,000	430	600 Shares plus 362 out of 430 to receive additional 200 Shares	0.13%
700,000	245	800 Shares plus 118 out of 245 to receive additional 200 Shares	0.13%
800,000	219	1,000 Shares plus 27 out of 219 to receive additional 200 Shares	0.13%
900,000	149	1,000 Shares plus 114 out of 149 to receive additional 200 Shares	0.13%
1,000,000	620	1,200 Shares plus 250 out of 620 to receive additional 200 Shares	0.13%
2,000,000	236	2,400 Shares plus 190 out of 236 to receive additional 200 Shares	0.13%
3,000,000	74	3,800 Shares plus 16 out of 74 to receive additional 200 Shares	0.13%
4,000,000	37	5,000 Shares plus 23 out of 37 to receive additional 200 Shares	0.13%
5,000,000	55	6,400 Shares plus 1 out of 55 to receive additional 200 Shares	0.13%
6,754,000	179	8,600 Shares plus 44 out of 179 to receive additional 200 Shares	0.13%
	6,778	Total number of Pool B successful applicants: 6,778	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## ***COMPLIANCE WITH LISTING RULES AND GUIDANCE***

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, its Controlling Shareholder, Directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each Share of the Company subscribed for or purchased by them is the same as the final Offer Price determined by agreement between the Company and the Sponsor-Overall Coordinator (for itself and on behalf of other Overall Coordinators and the Underwriters), in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

## ***OTHERS/ADDITIONAL INFORMATION***

### **Allocation of H Shares to Existing Minority Shareholders and their close associates with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 1C(2) of the Placing Guidelines**

As disclosed in the Prospectus, the Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of the Placing Guidelines to permit the Company to allocate such Offer Shares certain Existing Minority Shareholders and their close associates on the following conditions:

- (i) each Existing Minority Shareholder to whom our Company may allocate the H Shares in the International Offering holds less than 5% of our Company's voting rights prior to the completion of the Global Offering;
- (ii) each Existing Minority Shareholder is not, and will not be, a core connected person of our Company or any close associate of any such core connected person immediately prior to or following the Global Offering;
- (iii) none of the Existing Minority Shareholders has the right to appoint any Directors and/or any other special rights;
- (iv) allocation to the Existing Minority Shareholders and/or their close associates will not affect our Company's ability to satisfy the public float requirement as prescribed under Rule 8.08 (as amended and replaced by Rule 19A.13A(2)) of the Listing Rules;
- (v) each of our Company, the Sole Sponsor and the Overall Coordinators shall confirm to the Stock Exchange in writing that, to the best of its knowledge and belief, it has no reason to believe that the Existing Minority Shareholders or their close associates received any preferential treatment in any allocation in the International Offering by virtue of their relationship with our Company; and

- (vi) details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital of our Company immediately prior to the completion of the Global Offering will be disclosed in the Prospectus and/or this announcement, as the case may be. Nonetheless, as no allocation has been made to any such Existing Minority Shareholders holding more than 1% of the issued share capital of the Company, no disclosure has been made in this announcement.

Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates” in the Prospectus for further details of the waiver and consent. The allocation of Offer Shares to such Existing Minority Shareholders is in compliance with all the conditions under the waiver/consent granted by the Stock Exchange.

**Allocations of Offer Shares to certain Cornerstone Investors and/or their close associates with a consent under paragraph 18 of Chapter 4.15 of the Guide**

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates as placees, subject to the following conditions (the “**Size-based Exemption**”):

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all existing Shareholders and their close associates as permitted under the Size-based Exemption (as defined in the Guide) do not exceed 30% of the total number of the Shares offered under the Global Offering;
- (c) each Director, chief executive, Controlling Shareholder and Supervisors of the Company confirms that no Offer Shares have been allocated to them or their respective close associates under the Size-based Exemption;
- (d) the allocation to certain Cornerstone Investors and/or their close associates will not affect the Company’s ability to satisfy the public float requirement under Rule 8.08 (as amended and replaced by Rule 19A.13A(2)) of the Listing Rules; and
- (e) details of the allocation to the Cornerstone Investors and/or their close associates under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders and/or their close associates and Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.



## Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients are set out below:

No.	Connected Distributor	Connected Client	Relationship	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Maximum amount of Offer Shares to be allocated to the Connected Client <sup>Note 1</sup>	Approximate percentage of total number of Offer Shares under the Global Offering <sup>Note 1</sup>	Approximate percentage of total issued share capital after the Global Offering <sup>Note 1</sup>
<b>Part A – Connected Clients holding the beneficial interest of the Offer Shares on a <u>non-discretionary</u> basis on behalf of independent third parties</b>								
1.	CLSA Limited (“CLSA”)	CITIC Securities International Capital Management Limited (“CSI”)	CSI is a member of the same group of CLSA.	Please refer to Note (2) below.	No	10,524,800	7.8%	1.2%
2.	Huatai Financial Holdings (Hong Kong) Limited (“HTFH”)	Huatai Capital Investment Limited (“HTCI”)	HTCI is a member of the same group of companies as HTFH.	Please refer to Note (3) below.	No	976,600	0.7%	0.1%



No.	Connected Distributor	Connected Client	Relationship	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Maximum amount of Offer Shares to be allocated to the Connected Client <sup>Note 1</sup>	Approximate percentage of total number of Offer Shares under the Global Offering <sup>Note 1</sup>	Approximate percentage of total issued share capital after the Global Offering <sup>Note 1</sup>
<b>Part B – Connected Clients holding the beneficial interest of the Offer Shares on a <u>discretionary</u> basis on behalf of independent third parties</b>							
1.	CLSA Limited	CITIC Securities Asset Management Company Limited (“ <b>CITIC Asset Management</b> ”) <sup>Note 4</sup>	CITIC Asset Management is a member of the same group of companies as CLSA.	No	58,400	0.04%	0.01%
2.	CMB International Capital Limited	Bosera Asset Management (International) Co., Limited (“ <b>Bosera</b> ”) <sup>Note 5</sup>	Bosera is a member of the same group of companies as CMBI Capital.	No	1,085,800	0.8%	0.1%

**Notes:**

- (1) Before any exercise of the Over-allotment Option.
- (2) CSI proposes to subscribe for and hold the Offer Shares as a placee under the International Offering on behalf of its ultimate clients (“**CSI Ultimate Clients**”), on a non-discretionary basis, pursuant to which:
  - (i) CSI will act as the single counterparty of a back-to-back total return swap transaction (the “**CSI Back-to-back TRS**”) to be entered into by it in connection with a total return swap order (the “**CSI Client TRS**”) placed and fully funded by the CSI Ultimate Clients, by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Clients.
  - (ii) As confirmed by CSI and CLSA, CSI will hold the legal title and beneficial interest in the Offer Shares, but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Clients, on a non-discretionary basis. The CSI Ultimate Clients may exercise their early termination rights to terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange.
  - (iii) Upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Clients, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Clients will receive a final termination amount of the CSI Back-to-back TRS which will have taken into account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS.
  - (iv) CSI is not a collective investment schemes which is not authorized by the SFC, nor is expected to hold the Offer Shares on behalf of such scheme.
  - (v) To the best knowledge of CSI after making all reasonable enquiries, each of the investment managers and their ultimate beneficial owner is independent from each of the Company, its subsidiaries, substantial shareholders, CSI, CLSA and the companies which are members of the same group of CLSA.

- (3) PRC investors are currently not permitted under applicable PRC laws to participate directly in initial public offerings (“**IPOs**”) in Hong Kong. However, PRC investors are permitted to invest in products issued by appropriate domestic securities firms licensed to undertake cross-border derivatives trading activities. In connection with such products, the licensed domestic securities firms, through their Hong Kong affiliates, may participate in Hong Kong IPOs either as placees or cornerstone investors (the “**Cross-border Derivatives Trading Regime**”). Huatai Securities Co., Ltd. (“**Huatai Securities**”), the shares of which are listed on both the Shanghai Stock Exchange (stock code: 601688) and the Stock Exchange (stock code: 6886), is one of the domestic securities firms licensed to undertake cross-border derivatives trading activities. Huatai Securities entered into an ISDA agreement (the “**ISDA Agreement**”) with its indirectly wholly-owned subsidiary, HTCI, to set out the principal terms of any future total return swap between Huatai Securities and HTCI.

HTFH is a non-syndicate sub-broker in connection with the Global Offering. Pursuant to the ISDA Agreement, HTCI, which intends to participate in the Global Offering as a placee, will hold the beneficial interest of Offer Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the “**Back-to-back TRS**”) to be entered by HTCI in connection with a Client TRS (as defined below) placed by and fully funded (i.e. with no financing provided by HTCI) by the Huatai Ultimate Clients (as defined below), by which, HTCI will, subject to customary fees and commissions, pass the full economic exposure of the Offer Shares ultimately to the Huatai Ultimate Clients, which in effect, HTCI will hold the beneficial interest of the Offer Shares on behalf of the Huatai Ultimate Clients. HTFH, being a non-syndicate sub-broker in connection with the Global Offering, and HTCI are indirectly wholly-owned subsidiaries of Huatai Securities. Accordingly, HTCI is considered as a “connected client” of HTFH pursuant to paragraph 13(7) of the Placing Guidelines.

Pursuant to the Cross-border Derivatives Trading Regime, the onshore investors (the “**Huatai Ultimate Clients**”) cannot directly subscribe for the Offer Shares but may invest in derivative products issued by domestic securities firms licensed to undertake cross-border derivatives trading activities, such as Huatai Securities, with the Offer Shares as the underlying assets. Instead of directly subscribing for the Offer Shares, the Huatai Ultimate Clients will, through their investment managers, place a total return swap order (the “**Client TRS**”) with Huatai Securities in connection with the Company’s Global Offering and Huatai Securities will place a Back-to-back TRS order to HTCI on the terms of the ISDA Agreement. In order to hedge its exposure under the Back-to-back TRS, HTCI participates in the Company’s Global Offering and subscribes the Offer Shares through placing order with HTFH during the International Offering.

To the best of knowledge of HTCI and after making all reasonable enquiries, each of the Huatai Ultimate Clients is an independent third party of the Company, its subsidiaries, its substantial shareholders, HTFH and the companies which are members of the same group of HTFH.

The purpose of HTCI to subscribe for the Offer Shares is for hedging the Back-to-back TRS in connection with the Client TRS order placed by the Huatai Ultimate Clients. Pursuant to the terms of the contracts of the Back-to-back TRS and the Client TRS, during the tenor of the Back-to-back TRS and the Client TRS, subject to customary fees and commissions, all economic returns of the Offer Shares will be ultimately passed to the Huatai Ultimate Clients through the Back-to-back TRS and the Client TRS and all economic loss shall be ultimately borne by the Huatai Ultimate Clients. HTCI will not take any economic return or bear any economic loss in relation to the Offer Shares.

Investment in the Back-to-back TRS and the Client TRS is similar to the investment in a qualified domestic institutional investor (“**QDII**”) fund in the way that the Huatai Ultimate Clients would reap all the economic benefits of the underlying Offer Shares, except that a QDII fund would pass through the exchange rate exposure on both the notional value of the investment and the profit and loss of the investment. In contrast, the profit and loss of the Back-to-back TRS and the Client TRS factor into account the fluctuation in RMB exchange rate upon termination of the Client TRS by converting the profit and loss using the current exchange rate at the time of termination. As such, the Huatai Ultimate Clients would bear the exchange rate exposure of the profit and loss on settlement date.

The Huatai Ultimate Clients may exercise an early termination right to terminate the Client TRS at any time from the issue date of the Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange at their own discretion. Upon the termination upon maturity or early termination of the Client TRS by the Huatai Ultimate Clients, HTCI will dispose the Offer Shares on the secondary market and the Huatai Ultimate Clients will receive a final settlement amount in cash in accordance with the terms and conditions of the Back-to-back TRS and the Client TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. If upon the maturity of the Client TRS, the Huatai Ultimate Clients intend to extend the investment period, subject to further agreement between Huatai Securities and the relevant Huatai Ultimate Clients, the term of the Client TRS could be extended by way of a new issuance or a tenor extension. Accordingly, Huatai Securities will extend the term of the Back-to-back TRS by way of a new issuance or a tenor extension.

It is proposed that HTCI will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the Huatai Ultimate Clients, each being an onshore client who places a Client TRS order with Huatai Securities in connection with the Global Offering of the Company. HTCI will not exercise the voting right of the Offer Shares during the tenor of the Back-to-back TRS.

During the life of the Client TRS and Back-to-back TRS, HTCI may continue to hold the Offer Shares in its custodian account, or to hold some or all of the Offer Shares in a prime brokerage account for stock borrowing purposes, where HTCI will lend out its holding of underlying Offer Shares in the form of stock borrowing loans consistent with market practice to lower its finance costs, provided that HTCI has the ability to call back the Offer Shares on loan at any time in order to satisfy its obligations under the Back-to-back TRS to ensure the economic interests are ultimately passed to the Huatai Ultimate Clients.

- (4) CITIC Asset Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of CITIC Asset Management, an independent third party of the Company, its subsidiaries, its substantial shareholders, CITIC Asset Management, CLSA and the companies which are members of the same group of CLSA.
- (5) Bosera will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its underlying clients. To the best of Bosera's knowledge after due enquiry, each of the underlying clients of Bosera is an independent third party of Bosera, CMBI and the companies which are members of the same group of CMBI.

## DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated October 14, 2025 issued by Fibocom Wireless Inc. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, October 22, 2025).*

## **PUBLIC FLOAT AND FREE FLOAT**

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), the total number of the H Shares held by the public represents approximately 15.04% of the total issued share capital of the Company (excluding the 2,627,960 A Shares held by the Company as treasury Shares), which is higher than the prescribed percentage of H Shares required to be held in public hands of 10% under Rule 19A.13A(2)(a) of the Listing Rules calculated based on the final Offer Price of HK\$21.50 per H Share, thereby satisfying Rule 8.08 (as amended and replaced by Rule 19A.13A(2)) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$21.50 per H Share, the Company satisfies the free float requirement under Rule 8.08A (as amended and replaced by Rule 19A.13C) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, October 22, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, October 22, 2025 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, October 22, 2025 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each, and the stock code of the H Shares will be 0638.

By order of the Board  
**Fibocom Wireless Inc.**  
**Zhang Tianyu**  
*Chairman of the Board*

Hong Kong, October 21, 2025

*As of the date of this announcement, the Board comprises Mr. Zhang Tianyu, Mr. Ying Lingpeng and Mr. Xu Ning as executive directors, Mr. Wang Ning and Ms. Zhao Jing as independent non-executive directors, and Mr. Wu Chenggang as proposed independent non-executive director.*